

# MFA Board Retreat

August 16-17, 2017

Anderson-Abruzzo Albuquerque International Balloon Fiesta Museum  
9201 Balloon Museum Drive NE, Albuquerque

## Wednesday, August 16

11:15 a.m. **Welcome**

*Chair Dennis Burt and Executive Director Jay Czar*

### **Tab 1: A Bold Path Forward: 2018-2022 Strategic Plan Overview**

*Presenters: Robyn Powell and Monica Abeita*

### **Tab 2: Investment Portfolio Allocation Strategy**

*Introduction by Gina Hickman*

*Presenters: Luke Schneider, Director, PFM Asset Management LLC;*

*Paulina Woo, Director, PFM Asset Management LLC*

### **Tab 3: Mission New Mexico**

*Presenters: Jeff Payne; Theresa Laredo-Garcia; Rene Acuña; Chris Wood, Loan Officer, Frost Mortgage (Portales); Cassie Carver, Associate Broker, ReMax Silver Advantage (Silver City)*

### **Tab 4: IT, Driving Us Forward**

*Presenter: Joseph Navarrete*

### **Tab 5: The Lifecycle of Affordable Housing**

*Presenters: Shawn Colbert; Jacobo Martinez; Mayor Sam Cobb, City of Hobbs; Joe Ortega, Executive Vice President, YES Housing; Lori Watkins-Gurule, Regional Director, Monarch Investments*

## Thursday, August 17

8:30 a.m. **Tab 6: Succession Planning: Do You Have a Plan?**

*Introduction by Dolores Wood*

*Presenter: Alicia Finley, Human Resources Consultant, REDW*

### **Tab 7: Making the Most of Affordable Housing Resources**

*Presenters: Gina Hickman, Kathy Keeler, Monica Abeita*

### **Tab 8: HUD PBCA: Preparing for a Regional Approach**

*Presenters: Izzy Hernandez, Jacobo Martinez, Marjorie Martin*

### **Tab 9: The Journey to a Stable Home**

*Introduction by Izzy Hernandez*

*Presenters: Hank Hughes, Executive Director, New Mexico Coalition to End*

*Homelessness; Rose Baca-Quesada; Shannon Tilseth; Jackie Garrity; Natalie Michelback*

1:30-2:30 **Board Retreat Discussion and Wrap-Up**

*Chair Dennis Burt*