



CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT 2017

New Mexico Mortgage Finance Authority and
Department of Finance and Administration
Local Government Division



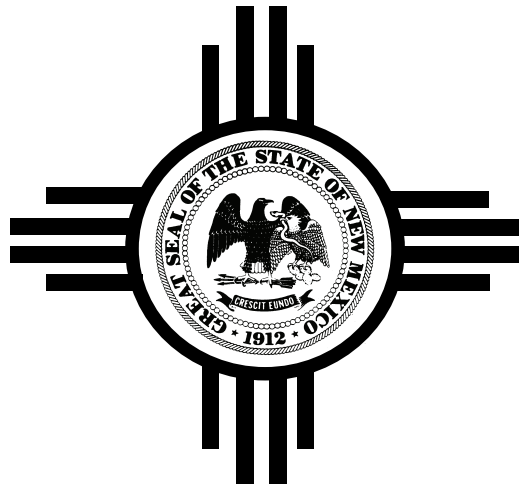
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Alternative accessible formats of this document will be provided upon request. If you need this document in an alternative format such as large print, Braille, audiotape, or computer diskette, please contact Debbie Davis at the New Mexico Mortgage Finance Authority at:

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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

This New Mexico Consolidated Annual Performance and Evaluation Report (CAPER) describes progress on implementation of New Mexico's Consolidated Plan during 2017. The Consolidated Plan covers the use of five formula grants; Community Development Block Grants (CDBG), HOME Investment Partnerships Program (HOME), Emergency Solutions Grant (ESG), Housing Opportunities for Persons With AIDS (HOPWA), the National Housing Trust Fund (NHTF), and leveraged funds for the period of January 1, 2017 through December 31, 2017. During 2017 the New Mexico Mortgage Finance Authority (MFA) administered the HOME, ESG, HOPWA and NHTF funds. The New Mexico Department of Finance and Administration, Local Government Division, administered the CDBG funds.

HOME Highlights:

During 2017, the New Mexico Mortgage Finance Authority (MFA) disbursed HOME funds to nine separate multifamily developments across the state. Three were completed, six remain under construction, and two projects are in the pipeline. These developments helped MFA exceed targets for multifamily new construction (Goal 1), acquisition/rehabilitation (Goal 6) and housing development for special needs populations (Goal 5), in addition to providing additional special needs units (Goal 4). MFA also exceeded the target for Goal 3 as HOME funding for owner-occupied rehabilitation was provided to 42 homeowners, with 64 percent of that funding disbursed for homes on tribal lands.

ESG Highlights:

Serving homeless and special needs populations by expanding housing for targeted populations and increasing services through overnight shelter and homelessness prevention were the focus of MFA's Emergency Housing Assistance Program (EHAP), Continuum of Care Match (CoC) and Rental Assistance Program (RAP) programs in 2017. MFA funded 46 agencies (includes EHAP, RAP and CoC agencies without duplicates) with approximately \$2.4 million using a combination of ESG and state homeless funding.

HOPWA Highlights:

The 2017 goal for the HOPWA program encompassed providing funding for housing operations to 221 individuals. For 2017, a total of 229 HOPWA-eligible individuals were assisted with HOPWA funding for tenant-based rental assistance (TBRA), short-term rent, mortgage and utilities (STRMU) and permanent housing placement (PHP) or to provide supportive services to client households.

CDBG Highlights:

The strategic focus of the CDBG program for non-entitlement communities is to enhance the quality of New Mexico's community development activities by improving the quality of New Mexico's infrastructure. The Community Development Council (CDC) as part of the Department of Finance and Administration (DFA) was successful in meeting this strategic goal by awarding funds to 17 qualified CDBG applications during the 2017 review period. **See Attachment A - 2017 CDBG Applications Funded.** The majority of the applications were for infrastructure projects, with additional funding set aside for planning, economic development, emergencies and housing. Through these projects, DFA exceeded its target for number of low-and moderate-households served in 2017 (Goal 10). According to the IDIS PR-23 CDBG Summary of Accomplishments for 2017, CDBG projects assisted 204,596 persons for open

projects and 84,149 persons for completed projects. There were five applications funded for projects in the Colonias for a total of \$3,500,909, or 32.51 percent, exceeding the ten percent goal.

NHTF Highlights:

MFA published a Notice of Funding Availability (NOFA) for our National Housing Trust Fund Program. The application review process is underway, with awards expected by June, 2018.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

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	Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
1	Encourage the development of special needs housing	Non-Homeless Special Needs	HOME: \$339,964	Housing for Homeless added	Household Housing Unit	50	26	52.00%	17	9	52.94%
2a	Enhance infrastructure, public facilities, housing	Non-Housing Community Development	CDBG: \$8,468,260	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	43,000	37,130	86.35%	8,600	19,930	231.74%
2b		Non-Housing Community Development	CDBG: \$0	Homeowner Housing Rehabilitated	Household Housing Unit	0	0		0	0	0.00%
2c		Non-Housing Community Development	CDBG: \$0	Jobs created/retained	Jobs	25	143	572.00%	5	0	0.00%
3a	Expand housing for special needs populations	Non-Homeless Special Needs	HOME:\$421,750	Rental units constructed	Household Housing Unit	25	102	408.00%	6	43	716.67%
3b		Non-Homeless Special Needs	ESG: \$142,793 State: \$286,637	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	500	858	171.60%	100	360	360.00%
4	Finance Multifamily Rental Acquisition and Rehab	Affordable Housing	HOME: \$1,479,214	Rental units rehabilitated	Household Housing Unit	50	41	82.00%	10	18	180.00%
5	Finance multifamily rental new construction	Affordable Housing	HOME: \$492,500	Rental units constructed	Household Housing Unit	50	35	70.00%	10	19	190.00%
6a	Fund services for and persons living with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$0	Housing for People with HIV/AIDS added	Household Housing Unit	20	4	20.00%	0	0	0.00%
6b	Fund services for and persons living with HIV/AIDS	Non-Homeless Special Needs	HOPWA: \$590,445	HIV/AIDS Housing Operations	Household Housing Unit	1,000	646	64.60%	221	229	103.62%

7	Increase living environments for homeless persons	Homeless	ESG: \$0	Overnight/ Emergency Shelter/ Transitional Housing Beds added	Beds	50	260	520.00%	20	0	0.00%
8a	Increase services people experiencing homelessness	Homeless	ESG: \$699,541 State: \$236,572	Homeless Person Overnight Shelter	Persons Assisted	43,375	19,790	45.63%	5,096	7,157	140.44%
8b		Homeless	ESG: \$160,283 State: \$191,926	Homelessness Prevention	Persons Assisted	4,600	1,177	25.59%	150	470	313.33%
9a	Provide Financial Assistance to Eligible Homebuyer	Affordable Housing	HOME: \$0	Homeowner Housing Added	Household Housing Unit	5	35	700.00%	0	0	0.00%
9b		Affordable Housing	HOME: \$0	Direct Financial Assistance to Homebuyers	Households Assisted	20	15	75.00%	4	0	0.00%
10	Provide Resources for Owner-Occupied Rehab	Affordable Housing	HOME: \$3,007,527	Homeowner Housing Rehabilitated	Household Housing Unit	200	117	58.50%	21	42	200.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Based upon information reported in the Consolidated Plan, the highest needs were affordable rentals for low- to moderate-income households, development of housing for the elderly and frail elderly, persons with disabilities, HIV/AIDS, chronic substance abuse, victims of domestic violence and providing services and housing for people experiencing homelessness. Rehabilitation of owner-occupied housing was highly ranked as a need, as was infrastructure, public facility and public service improvements.

The overall goal of each formula grant program is to provide safe, decent and affordable housing and community development to low- income New Mexicans. As show in Table 1, formula grant programs are distributing funds and completing projects in a timely manner. The programs are constantly re-evaluated to make sure they are run in the most efficient manner possible to serve the greatest number of New Mexicans with the most serious needs. All of the formula grant programs work in collaboration with partners statewide, including citizens, local housing providers, units of local government and the private sector to maximize program accessibility. The information presented in Table 1 was drawn from goals set during the Consolidated Plan/Action Plan process that have since been updated to more closely reflect the production capacity.

CDBG: DFA's objectives in the distribution of housing and community development resources are to create suitable living environments and to create economic opportunities within the state. The highest priorities for the CDBG program translated into three primary goals: (1) Fund improvements to CDBG non-entitlement area water/wastewater systems and streets, (2) Fund infrastructure improvements in designated colonias areas and (3) Encourage planning that includes the entities' comprehensive plan, asset management, preliminary engineering reports and any other studies. CDBG goals and objectives for both the strategic and action plan were met:

- All seventeen of the applications awarded were for projects that would improve water/wastewater systems or improve street and drainage for a total of \$10,767,745 and
- Colonias area projects were awarded a total of \$3,500,909.

ESG: MFA assists the greatest number of people experiencing homelessness through our EHAP program, funded with ESG and state homeless funding. ESG assistance includes operating and supportive service costs for emergency shelter facilities, rental assistance, housing relocation and stabilization services for homeless persons and those at imminent risk of homelessness that need to be re-housed.

HOME: The largest dollar amount of HOME funding addresses one of the priority needs, owner-occupied rehabilitation of homes with a high percentage of units in Colonias or on tribal lands.

HOPWA: HOPWA funding was used primarily to address the continuing need for assistance with short-term rental, mortgage and utilities and rental assistance to secure permanent housing for clients diagnosed with HIV/AIDS. Additionally, HOPWA was used to provide supportive services for clients.

NHTF: A Notice of Funding Availability (NOFA) for our National Housing Trust Fund Program was posted in June of 2017 and was revised in July 2017. The application deadline for the initial funding round was October 16, 2017. Awards should be made by June, 2018.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted). 91.520(a)

	CDBG	HOME	HOPWA	ESG*
White	872	17	185	5,130
Black or African American	2	1	12	518
Asian	0	0	0	36
American Indian or American Native	28	23	22	1,464
Native Hawaiian or Other Pacific Islander	0	0	1	28
American Indian/American Native & White	4	4	4	0
American Indian/American Native & Black	0	2	0	0
Black African American & White	1	0	4	0
Other Multi-Racial	31	4	1	261
Data Not Collected/Client Refused	0	0	0	550
Total	938	51	229	7,987
Hispanic	423	19	109	3,860
Not Hispanic	515	32	120	4,127

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

Table 2 above has been modified to include additional definitions of race that were collected during 2017 by MFA and DFA. CDBG data is for beneficiaries or individuals shown on the PR-23 CDBG Summary of Accomplishments for Program Year 2017 and PR-28 State CDBG Program Activity Summary Report for Program Year 2017.

ESG data is from ESG CAPER reports uploaded into SAGE.

HOPWA data is extracted from HMIS.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	10,344,877	8,468,260
HOME	HOME	3,830,124	5,337,121
HOPWA	HOPWA	713,488	629,294
ESG	ESG	1,122,839	1,190,727
Housing Trust Fund	Housing Trust Fund	3,000,000	3,631
LIHTC	LIHTC	5,156,508	4,280,178
Other	Mortgage Bond & Other	378,000,000	384,748,225
Other	State budget allocation	1,265,700	1,228,793

Table 3 - Resources Made Available

Narrative

CDBG funding includes the total amount allocated to the State of New Mexico for FY 2017. HOME funding includes the 2017 allocation, program income and carryover. HOPWA funding includes the federal 2017 HOPWA allocation. ESG funding includes MFA's EHAP and RAP activities. The state budget allocation reflects the actual allocation and reports expenditures for MFA's EHAP, RAP and COC activities made from state funds. The mortgage bond and other financing data represents all mortgage and down payment assistance production for calendar year 2017.

CDBG: Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
COLONIAS NEIGHBORHOOD	10	32.51%	Colonias projects were awarded CDBG of \$3,500,909
Statewide	90	67.49%	The State does not prioritize funds geographically. Funds are available statewide, awarded \$7,266,836.

Table 4 – Identify the geographic distribution and location of investments

Narrative

Approximately \$3.5 million in CDBG funding was awarded to colonias, or 32.51 percent of the total awarded, thus exceeding the 10 percent set-aside.

HOME, ESG, HOPWA and NHTF do not prioritize funding geographically.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

HOME: New Mexico has qualified for match reductions for many years, 100 percent in 2015, 100 percent in 2016 and 100 percent in 2017. For a state to qualify as distressed based on the personal income growth rate, the state per capita income growth rate must have been less than 2.75 percent, which is 75 percent of the average national personal income growth rate of 3.66 percent. New Mexico's average percentage of income growth is 2.3 percent. While there is no match requirement for 2017, HOME funds are leveraged with Low Income Housing Tax Credit equity, conventional financing, New Mexico Housing Trust Fund (state), National Housing Trust Fund and NAHASDA funds. HOME match is shown in Table 5.

ESG: Leveraged sources included cash from other federal funds, state government, local government, private sources, fundraising events and charitable organizations included in "other" along with in-kind donations such as rent for office space, case management services and volunteer services. ESG Match data for 2017 is \$1,234,272.42 with details contained in **Attachment B - ESG Match Source 2017**.

CDBG: All CDBG infrastructure projects funded by DFA require a minimum cash match by the respective county or municipality. In New Mexico, "rural" communities are required to contribute 5% of the CDBG grant award and "non-rural" communities are required to contribute 10% of the CDBG grant award. Rural communities are defined as counties with population less than 25,000 and incorporated municipalities with a population less than 3,000. "Non-rural" communities consist of counties and municipalities with a population above their respective rural definitions. Any additional contribution toward the project in excess of the cash match requirement is considered leveraged funding. In 2017, the total matching fund contribution was \$1,600,012.00, which consisted of \$623,899.00 in cash match and \$976,113.00 in leveraging.

HOPWA: HOPWA funds are sometimes leveraged with housing assistance through Ryan White funds, or by City of Albuquerque emergency and transitional housing funds. More information on those sources can be found in **Attachment H - HOPWA CAPER 2017**.

NHTF: NHTF funds can be leveraged with HOME and other rental financing sources. There is no match requirement for NHTF.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	8,276,186.00
2. Match contributed during current Federal fiscal year	0.00
3 .Total match available for current Federal fiscal year (Line 1 plus Line 2)	8,276,186.00
4. Match liability for current Federal fiscal year	0.00
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	8,276,186.00

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
n/a	n/a	0	0	0	0	0	0	0

Table 6 – Match Contribution for the Federal Fiscal Year

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
81,234.50	1,730,283.39	81,234.50	0.00	1,730,283.39

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Number	12	0	0	0	5	7
Dollar Amount	9,128,853	0	0	0	2,525,000	6,603,853
Sub-Contracts						
Number	56	0	0	0	11	45
Dollar Amount	12,109,908	0	0	0	4,656,504	7,453,404
	Total	Women Business Enterprises	Male			
Contracts						
Number	12	2	10			
Dollar Amount	9,128,853	545,000	8,583,853			
Sub-Contracts						
Number	25	0	25			
Dollar Amount	7,000,913	0	7,000,913			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0					
Dollar Amount	0					

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired						
Businesses Displaced						
Nonprofit Organizations Displaced						
Households Temporarily Relocated, not Displaced						
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number						
Cost						

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	17	3
Number of Non-Homeless households to be provided affordable housing units	45	81
Number of Special-Needs households to be provided affordable housing units	23	43
Total	85	127

Table 11 – Number of Households

The “goal” numbers for **Table 11** are taken from the 2017 Action Plan AP-20 screen. The “actual” numbers for Table 11 are based on production for 2017.

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	53	66
Number of households supported through Rehab of Existing Units	31	60
Number of households supported through Acquisition of Existing Units	20	20
Total	104	146

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

For **Table 12** the one-year goals were taken from the 2017 Action Plan. The actual numbers are HOME program production numbers from 2017.

Discuss how these outcomes will impact future annual action plans.

MFA will evaluate production and adjust goals accordingly. MFA is evaluating new single family development activity and the potential of reinstating HOME-funded down payment assistance. Additionally, the National Housing Trust Fund should be producing units in 2018.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income (0-30%)	532	18
Low-income (31-50%)	20	19
Moderate-income (51-80%)	40	14
Total	592	51

Table 13 – Number of Households Served

Narrative Information

CDBG numbers of persons served by income was taken from IDIS PR28 state CDBG Program Activity Summary Report for Program Year 2017. When census data is used for national benefit qualification, IDIS does not have a screen to populate beneficiary race, ethnicity or LMA income specifics.

HOME numbers are compared against the PR23 HOME Summary of Accomplishment report for Program Year 2017. Both MFA's HOME numbers and the PR23 numbers match.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The New Mexico Coalition to End Homelessness (NMCEH) launched a statewide coordinated assessment project in June 2014 and has assessed over 5,000 homeless people so far. Coordinated assessment uses the Vulnerability Index - Service Prioritization Decision Assistance Tool (VI-SPDAT) which helps to determine each applicant's vulnerabilities, relative need for housing, and the type of housing that would be most appropriate. The assessments are done at the NMCEH as well as Continuum of Care (CoC) and ESG-funded agencies, health centers, veteran programs and at several outreach sites.

Addressing the emergency shelter and transitional housing needs of homeless persons

NMCEH manages the New Mexico Coordinated Assessment System, connecting people at risk of, or experiencing homelessness, to housing and supportive programs. NMCEH uses a federally required database, the Homeless Management Information System (HMIS), to identify who is most in need of supportive housing based on the results of the assessment tool and which programs have openings.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The State of New Mexico Human Services Department has discharge planning policies in place for people exiting mental health facilities, health care facilities and foster care. In New Mexico there is also a network of providers who administer the rental assistance program (RAP), funded with ESG and state funding. It provides short-term rental assistance for homeless people and those at risk of homelessness. RAP is administered centrally by MFA.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

To reach these goals, NMCEH manages the HMIS database to complete housing needs assessments, identify needs, and make referrals and work collaboratively to coordinate support and services across the state. The coordinated assessment is central in identifying the needs of all applicants – inclusive of veterans, families, youth and those identified as chronically homeless. Coupled with assessing vulnerability, the data collected from the coordinated assessment shows how long people are waiting for housing and when they have been placed in housing. In 2017, over 500 applicants identifying as

veterans or chronically homeless, were placed into housing or supportive housing programs. Notably, Santa Fe and Las Cruces have met the Mayor's Challenge for "ending" veteran homelessness, as veterans in Santa Fe and Las Cruces have been successfully housed within 90 days.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There are a total of 28 Public Housing Authorities (PHAs) in New Mexico, 23 of which are located outside of metropolitan areas and within the jurisdiction of the Consolidated Plan. There are three Regional Housing Authorities (RHAs) that serve large rural regions of the state. MFA has oversight responsibility for the RHAs pursuant to state statute and provides the RHAs with training, technical assistance and review and approval of board members and certain contracts and expenditures. However, neither DFA nor MFA operate public housing or directly plan resident initiatives.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

DFA and MFA do not operate public housing or plan resident initiatives.

Actions taken to provide assistance to troubled PHAs

In 2009, MFA was mandated by the state legislature to restructure and to provide oversight for the state's RHAs. MFA also provides critical technical assistance to enhance the organizational and financial capacity of RHAs. This assistance helps the RHAs to preserve low-income housing and to keep federal housing dollars in the rural communities where it is desperately needed. MFA has no oversight authority over PHAs but can assist troubled PHAs to consolidate with larger RHAs which operate at more sustainable economies of scale. In 2017, MFA provided assistance for consolidations of the Cimarron and Grants PHAs to the Northern Regional Housing Authority. Prior to 2017, Eastern Regional Housing Authority consolidated with three PHAs: Lovington, Eunice and Vaughn. These consolidations and corresponding transfers of public housing assets and vouchers are the primary tool used to assist troubled PHAs.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Neither MFA nor DFA have any control over or the power to improve the effects public policies that serve as barriers to affordable housing, other than that afforded to MFA under the Affordable Housing Act. By reviewing and approving the affordable housing plans of local governments under the Affordable Housing Act, MFA performs a comprehensive review of land use policies and makes recommendations to the local government for modifying policies that are barriers to affordable housing.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

MFA works to leverage various funding sources to expand funding available for critical needs. We actively pursue new grant opportunities, seek private funding and donations and leverage our own resources. In 2004, the New Mexico State Legislature created the Affordable Housing Act to allow local governments to donate resources to create and maintain affordable housing in their communities. MFA oversees the Act and approves affordable housing donations, plans and ordinances. The Affordable Housing Act is pivotal to developing new affordable housing, addressing housing needs of cost-burdened households and advancing structural rehabilitation and preservation initiatives. MFA provides comprehensive technical training and assistance on an ongoing basis to affordable housing projects as needed, and collaborates with communities and local governments in fostering affordable housing, as well as economic development, in New Mexico communities statewide.

DFA recognizes that community development needs far exceed the available resources to address those needs. DFA actively participates in conferences and workshops sponsored and attended by other federal and state agencies and affiliates who also have funding for Colonias, infrastructure and economic development projects. This cross-agency collaboration informs and educates all involved and can be of great benefit to our municipalities. By leveraging multiple funding streams, New Mexico's local government areas can plan and successfully complete large infrastructure projects.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

MFA continues to set aside a percentage of the state's formula HOME allocation for eligible lead-based paint assessment and remediation activities. In 2017, MFA paid \$15,578.68 toward those activities. **See Attachment D – HOME - LBP Expended.** These additional funds for lead hazard remediation and abatement have encouraged additional businesses and organizations to obtain appropriate training in order to provide remediation services. MFA encourages service providers and professionals statewide to receive formal training and any applicable lead-based paint certifications in an effort to improve the efficiency of the rehabilitation services delivery system.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Having safe and affordable housing is the foundation for reducing poverty. Reducing housing costs gives families more money to spend on necessities like food and medicine as well as providing the security and stability needed to achieve economic wellbeing. Overall, it is an improvement in the quality of life.

As outlined in the Consolidated Plan, MFA has allocated the resources below to try to reach those families living below the poverty line:

1. Funding for first-time homebuyers,
2. Pre- and post-purchase housing counseling,
3. Down payment and closing cost assistance,
4. NM EnergySmart Program (weatherization) serving households with income below 200 percent of poverty,
5. Priority points in the LIHTC Qualified Allocation Plan (QAP) for special housing needs households with income at 30 percent of Area Median Income (AMI)
6. Collaborative work with other agencies whose goals and objectives support New Mexicans living below the poverty line, such as the New Mexico Coalition to End Homelessness and the Behavioral Health Collaborative,
7. Rehabilitation of owner occupied homes, and
8. Development of affordable rental units.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

MFA is the administering agency for HOME, HOPWA, ESG and NHTF programs. MFA provides training and technical assistance (T&TA) and makes funding available through a Request for Proposal and/or NOFA process and manages IDIS for those programs. MFA allocates general funds to provide T&TA and publishes a statewide housing directory which includes all housing providers in the state. MFA provides financial support to the New Mexico Coalition to End Homelessness to administer the HMIS data management system and to the New Mexico. Both MFA and DFA collaborate in the Consolidated Plan/Action Plan/CAPER process.

DFA is the administering agency for CDBG, the Neighborhood Stabilization Program (NSP) and legislative capital outlay projects. Some of the capital outlay projects, if appropriate, provide leveraged funds to CDBG projects. DFA provides training and technical assistance, makes CDBG funding available through an application process, provides monitoring and programmatic oversight and manages HUD data systems (IDIS for CDBG and Disaster Recovery Grant Reporting [DRGR] system for NSP). DFA adopted changes to 2.110.2 NMAC, the New Mexico Administrative Code that provides regulatory guidance for the CDBG program. The updates and modifications were made to further clarify terms, conditions and processes so that more municipalities will participate and be successful in the application and implementation of CDBG projects.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

There are numerous institutional links in this system. Institutional activities that are maintained within DFA allow for the timely sharing of fiscal and planning data related to counties and municipalities. Bureaus sharing data include the Budget and Finance and Special Services Bureaus. Private, nonprofit and public organizations are involved in the planning and implementation of projects that benefit the non-entitlement regions of New Mexico. Nonprofit partners include New Mexico's seven Councils of Government, who provide input and services to assist New Mexico's municipalities, including cities, villages and towns.

In addition to publishing the Housing Services Directory, MFA conducts a Biennial Housing Summit which provides training, information sharing and networking for housing professionals across the full continuum of housing. The next Housing Summit is scheduled in September of 2018.

MFA is a member of the Behavioral Health Collaborative, and serves as a member of the Housing Leadership Group. MFA also serves on the Colonias Infrastructure Board, is a member of the City of Albuquerque Affordable Housing Committee and participates in numerous initiatives, including HUD initiatives, to enhance coordination among public and private housing entities and social service agencies. MFA also works directly with local communities and agencies to identify new service providers and partners, particularly in rural areas where fewer providers and services exist.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

MFA and DFA have incorporated the Analysis of Impediments, updated in 2017, in agency operations and are striving to address impediments identified in the analysis. MFA has expended \$7,750.30 from its General Fund in 2017 for Fair Housing related salary/benefits/taxes. The largest number of actions occurred in the housing counseling area, as shown in **Attachment C - Fair Housing Impediments Tasks Accomplished 2017**.

DFA and MFA have no Fair Housing enforcement capacity. The New Mexico Human Rights Bureau (<https://www.dws.state.nm.us/Human-Rights-Information>) was created under the New Mexico Department of Workforce Solutions to enforce the Human Rights Act. The Human Rights Act was enacted in 1969 to ensure that all New Mexicans are protected from discrimination in employment, housing, credit and public accommodation. The Bureau does not provide any information regarding the Fair Housing Act or discrimination in housing. Information on Fair Housing is located on the web page for the New Mexico Commission for Deaf and Hard of Hearing (<http://www.cdhh.State.nm.us/civil-rights-laws.aspx>). References on that page link directly to the HUD Fair Housing and Economic Opportunity website.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

MFA's Community Development staff conducts contract-based program compliance monitoring for HOME, ESG, HOPWA and NHTF programs. MFA program managers prepare and use risk assessments at the beginning of every program year as a tool to develop their monitoring schedules for the various programs. MFA's Asset Management Department staff conducts long-term compliance monitoring for HOME-funded single family and multifamily rentals in accordance with the guidelines set out in 24 CFR Part 92, including income eligibility, certification and recertification and habitability.

All CDBG service providers are required to be monitored once a year for the life of the project and each CDBG project has two years to be completed. To ensure that all federal and state requirements are being followed, DFA staff conducts both interim monitoring and close-out monitoring using both desk reviews and on-site monitoring reviews.

At <http://www.housingnm.org/developers/relevant-federal-regulations1>, MFA's "Developer" submenu for "Federal Regulations" explains that there are a variety of federal regulations that apply to federal loan programs, and direct the attention of the applicant to the listings of forms and reference materials from Environmental Review to Section 3, Affirmative Marketing and Equal Employment Opportunity, along with a Minority Business Directory.

As required by regulations, MFA provides a certification of compliance with the Consolidated Plan to those public housing authorities (PHAs) who qualify. If the required background information is provided MFA supplies the certification. Forms are located on MFA's web page. MFA provided 31 certifications in 2017.

See **Attachment F - Monitoring Process 2017** for a full explanation of the processes used by both MFA and DFA.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

MFA and DFA invite public comments on all planning and reporting activities. To view the specific public comment periods and requirements, please visit MFA at <http://www.housingnm.org/resources/caper> or the Local Government Division http://www.nmdfa.state.nm.us/NM_Performance_Evaluation_Report_1.aspx.

For the 2017 CAPER, the public comment period ran from March 13, 2018 through March 28, 2018. A draft of the 2017 CAPER was made available on MFA and DFA's web pages on March 13, 2018. The CAPER will remain available on those web pages for a minimum of five years. Printed copies of the CAPER were available at the MFA office (344 Fourth St. SW Albuquerque, New Mexico 87102) or at the offices of the DFA Community Development Bureau (Bataan Memorial Building, Room 202, Santa Fe, New Mexico 87501) upon request. Public notices, in English and Spanish, announcing the public comment period for the CAPER (CDBG, HOME, ESG, HOPWA and NHTF) and the public hearing on Tuesday, March 13, 2018 at 10:00 am, office of MFA at 344 4th Street SW, Albuquerque, NM 87102,

were placed in the Albuquerque and Santa Fe newspapers. Copies of those notices are included as **Attachment H - Public Notice Publication Certifications.**

No comments were received at the public hearing, nor through the public comment period.

For CDBG, DFA follows a detailed citizen participation plan that provides for and encourages citizen participation. This integral process emphasizes participation by persons of low- or moderate-income, particularly residents of predominantly low- and moderate-income neighborhoods, slum or blighted areas and areas in which DFA proposes to use CDBG funds. The plan provides citizens with the following: reasonable and timely access to local meetings, an opportunity to review proposed activities and program performance, timely written answers to grievances and written complaints and a description of how the needs of non-English speaking residents will be met in the case of public hearings where a significant number of non-English speaking residents can be reasonably expected to participate. DFA also requires all grantees seeking CDBG funds to develop and adopt by resolution a Citizen Participation Plan.

MFA conducts one public hearing to obtain citizens' views on the data being presented and to respond to questions. Information about the time, location and subject of each hearing will be provided to citizens at least 14 calendar days in advance through adopted public notice and outreach procedures. This notification will be disseminated to local governments and other interested parties via e-mail.

The public hearing conforms to applicable New Mexico open meetings laws. However, MFA and DFA may, at their discretion, actively solicit input on housing and community development issues during the course of the year with regional forums, town hall meetings and other venues, as they may present themselves. Title II of the Americans with Disabilities Act and Section 504 of the Rehabilitation Act prohibits discrimination on the basis of disability in the programs of a public agency. Persons that needed the information contained in the CAPER in an alternate format can call MFA's Reporting Specialist, 505-843-6880 or in-state toll free at 800-444-6880.

Si necesita ayuda en español para entender este documento, puede solicitarla ayuda sin costo adicional, llame al numero 800-444-6880.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There were no changes in program objectives in 2017, nor will there be for 2018.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? [BEDI grantees] Describe accomplishments and program outcomes during the last year.

This jurisdiction does not have any open Brownfields Economic Development Initiative (BEDI) grants.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

MFA's multifamily portfolio encompasses HOME, LIHTC, Risk Sharing, bond funded, Resolution Trust Corporation (RTC) and Project Based Section 8 properties. In most instances, the monitoring visits are not just for HOME units, but for all funding sources used at a particular property. See Attachment E - Asset Management HOME Inspections 2017 for results of on-site inspections for affordable rental units.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

In accordance with the applicable statutes and regulations pertaining to the CAPER, MFA certifies that it does and will affirmatively further fair housing. Our commitment and multiple efforts to affirmatively further fair housing are being actively tracked as was demonstrated in Attachment C - Fair Housing Impediments Tasks Accomplished 2017. The 2017 activities are:

- Housing counseling was provided to 2,413 homebuyers,
- Worked with 13 owners on Affirmative Fair Housing Marketing Plans (AFHMP)
- Reviewed and approved five Affirmative Fair Housing Marketing Plans in 2017,
- Approved five LIHTC awards in 2017, five LIHTC awards in 2016 for which quarterly inspections which began May 2016,
- Assisted four individuals referred by MFA to FHEO,
- Provided the *Contract and Subcontract Activity* 2516 form to HUD, and
- Included Section 504 certifications in 90 Community Development Department contracts

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Due to the Grant Accounting rules now in effect, none of the program income received in 2017 was used on any projects. The total amount of program income for 2017 is \$1,730,283.39. Uses of this program income will be reported in the 2018 CAPER.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

MFA's most competitive program is the nine percent LIHTC rental program, which has one annual competitive round. It typically allocates credits to fund four to six projects annually throughout the state. These are a combination of new construction and acquisition/rehab projects. MFA provides subordinate long-term, low-interest rate loans (HOME and New Mexico Housing Trust Fund) to many of these projects. The average number of units created or rehabbed annually through these projects is about 300, over 85 percent of which are for low-income families (i.e. 60 percent AMI or below). MFA also administers the noncompetitive four percent LIHTC program on a rolling basis. MFA provides short-term (two year) construction loans to many of these same projects from the following funds: HOME,

New Mexico Housing Trust Fund, Primero Loan Fund and Preservation Revolving Loan Fund (PRLF). MFA also offers state tax credits as well as long term loans from the 542(c) Risk Sharing loan program.

CR-55 - HOPWA 91.520(e)

Identify the number of individuals assisted and the types of assistance provided

Table for report on the one-year goals for the number of households provided housing through the use of HOPWA activities for: short-term rent, mortgage, and utility assistance payments to prevent homelessness of the individual or family; tenant-based rental assistance; and units provided in housing facilities developed, leased, or operated with HOPWA funds.

Number of Households Served Through:	One-year Goal	Actual
Short-term rent, mortgage, and utility assistance payments	150	87
Tenant-based rental assistance	49	96
Units provided in transitional housing facilities developed, leased, or operated with HOPWA funds	0	0
Units provided in permanent housing facilities developed, leased, or operated with HOPWA funds	0	0
Total	199	183

Table 2 – HOPWA Number of Households Served

Narrative

HOPWA short-term rent, mortgage and utilities (STRMU) and tenant-based rental assistance (TBRA) are used statewide to provide housing assistance for eligible clients. HOPWA service providers continue to prioritize housing stability and will make every effort to increase the number of clients receiving HOPWA TBRA, depending upon funding.

See Attachment I - HOPWA CAPER 2017. The HOPWA CAPER was reviewed by the Cloudburst Group and approved by them before submission of this CAPER. The HOPWA CAPER has been submitted to HUD HOPWA Headquarters and was sent via email to the local HUD Office in Albuquerque.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps* For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	NEW MEXICO
Organizational DUNS Number	083214742
EIN/TIN Number	850252748
Identify the Field Office	ALBUQUERQUE
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Albuquerque CoC Balance of State CoC

ESG Contact Name

Prefix	MS
First Name	Jackie
Middle Name	0
Last Name	Garritty
Suffix	0
Title	Program Manager

ESG Contact Address

Street Address 1	344 Fourth Street SW
Street Address 2	0
City	Albuquerque
State	NM
ZIP Code	-
Phone Number	5058436880
Extension	0
Fax Number	0
Email Address	jgarritty@housingnm.org

ESG Secondary Contact

Prefix	MS
First Name	Natalie
Last Name	Michelback
Suffix	0
Title	Program Manager
Phone Number	5057672277
Extension	0
Email Address	nmichelback@housingnm.org

2. Reporting Period—All Recipients Complete

Program Year Start Date 01/01/2017
Program Year End Date 12/31/2017

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: LA CASA, INC

City: Las Cruces

State: NM

Zip Code: 88004, 2463

DUNS Number: 184816833

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 66569.87

Subrecipient or Contractor Name: THE LIFE LINK

City: Santa Fe

State: NM

Zip Code: 87502, 6094

DUNS Number: 610653909

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 101279.98

Subrecipient or Contractor Name: THE ROSWELL REFUGE

City: Roswell

State: NM

Zip Code: 88202, 0184

DUNS Number: 963243639

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 29966.88

Subrecipient or Contractor Name: CENTER OF PROTECTIVE ENVIRONMENT (COPE)

City: Alamogordo

State: NM

Zip Code: 88310, 5307

DUNS Number: 182581579

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 36731.73

Subrecipient or Contractor Name: ST. ELIZABETH SHELTER

City: Santa Fe

State: NM

Zip Code: 87505, 3040

DUNS Number: 038507351

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 65183.17

Subrecipient or Contractor Name: El Refugio

City: Silver City

State: NM

Zip Code: 88061, 5284

DUNS Number: 106612260

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 29902.32

Subrecipient or Contractor Name: Carlsbad Battered Families Shelter

City: Carlsbad

State: NM

Zip Code: 88221, 2396

DUNS Number: 963267372

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 19032.5

Subrecipient or Contractor Name: Family Crisis Center

City: Farmington

State: NM

Zip Code: 87401, 6904

DUNS Number: 182379107

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 39890.86

Subrecipient or Contractor Name: People Assisting the Homeless

City: Farmington

State: NM

Zip Code: 87401, 5961

DUNS Number: 120580753

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 38751.55

Subrecipient or Contractor Name: Hartley House
City: Clovis
State: NM
Zip Code: 88102, 1732
DUNS Number: 165090697
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 26124.63

Subrecipient or Contractor Name: Battered Families Services
City: Gallup
State: NM
Zip Code: 87301, 6105
DUNS Number: 556546570
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 28941

Subrecipient or Contractor Name: Interfaith Community Shelter
City: Santa Fe
State: NM
Zip Code: 87502, 2653
DUNS Number: 037575262
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Faith-Based Organization
ESG Subgrant or Contract Award Amount: 54185.41

Subrecipient or Contractor Name: New Day Youth and Family Services (A New Day)
City: Albuquerque
State: NM
Zip Code: 87110, 6749
DUNS Number: 021242524
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 23706.84

Subrecipient or Contractor Name: Option, Inc.
City: Hobbs
State: NM
Zip Code: 88240, 8427
DUNS Number: 061437281
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 24148.96

Subrecipient or Contractor Name: Enlace Comunitario
City: Albuquerque
State: NM
Zip Code: 87198, 8919
DUNS Number: 801555603
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 84993.75

Subrecipient or Contractor Name: CLNkids
City: Albuquerque
State: NM
Zip Code: 87102, 4658
DUNS Number: 613246313
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 36176.42

Subrecipient or Contractor Name: San Juan County Partnership
City: Farmington
State: NM
Zip Code: 87402, 8820
DUNS Number: 805200433
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 89833.37

Subrecipient or Contractor Name: Samaritan House, Inc.
City: Las Vegas
State: NM
Zip Code: 87701, 1687
DUNS Number: 182570606
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 47738.82

Subrecipient or Contractor Name: St. Martin's Hospitality Center
City: Albuquerque
State: NM
Zip Code: 87125, 7258
DUNS Number: 182589663
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 65831.91

Subrecipient or Contractor Name: Catholic Charities
City: Albuquerque
State: NM
Zip Code: 87107, 1965
DUNS Number: 147263594
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 99485.29

Subrecipient or Contractor Name: Valencia Shelter Services
City: Los Lunas
State: NM
Zip Code: 87031, 9277
DUNS Number: 611988007
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 52292.10

Subrecipient or Contractor Name: Heading Home
City: Albuquerque
State: NM
Zip Code: 87107, 2122
DUNS Number: 789188872
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 59456.76

Subrecipient or Contractor Name: Community Against Violence
City: Taos
State: NM
Zip Code: 87571, 0169
DUNS Number: 940672629
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 32228.58

Subrecipient or Contractor Name: Haven House
City: Rio Rancho
State: NM
Zip Code: 87174, 0611
DUNS Number: 128906877
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 26967.45

Subrecipient or Contractor Name: Youth Shelters & Family Services
City: Santa Fe
State: NM
Zip Code: 87592,
DUNS Number: 795320761
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 20180.59

Subrecipient or Contractor Name: Assurance Home
City: Roswell
State: NM
Zip Code: 88201, 7532
DUNS Number: 182362855
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 21569.6

Subrecipient or Contractor Name: The Healing House
City: Deming
State: NM
Zip Code: 88031, 1223
DUNS Number: 095487208
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Unit of Government
ESG Subgrant or Contract Award Amount: 14197.9

Subrecipient or Contractor Name: Southwestern Regional Housing & CDC
City: Deming
State: NM
Zip Code: 88030, 3747
DUNS Number: 145793332
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 74822.09

Subrecipient or Contractor Name: Mesilla Valley Community of Hope
City: Las Cruces
State: NM
Zip Code: 88005, 2739
DUNS Number: 040944659
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 121811.93

Subrecipient or Contractor Name: Help End Abuse for Life (HEAL)
City: Ruidoso Downs
State: NM
Zip Code: 88346, 9153
DUNS Number: 611081386
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 26511.84

Subrecipient or Contractor Name: Youth Development, Inc.
City: Albuquerque
State: NM
Zip Code: 87105, 2036
DUNS Number: 002286946
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 22510.64

Subrecipient or Contractor Name: Dream Tree Project, Inc.
City: Taos
State: NM
Zip Code: 87571, 1677
DUNS Number: 004827353
Is subrecipient a victim services provider: N
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 18475.06

Subrecipient or Contractor Name: GRAMMY'S HOUSE
City: Artesia
State: NM
Zip Code: 88211, 0654
DUNS Number: 024712072
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 22763.64

Subrecipient or Contractor Name: S.A.F.E. HOUSE
City: Albuquerque
State: NM
Zip Code: 87125, 0363
DUNS Number: 602115305
Is subrecipient a victim services provider: Y
Subrecipient Organization Type: Other Non-Profit Organization
ESG Subgrant or Contract Award Amount: 71575.42

Subrecipient or Contractor Name: WESTERN REGIONAL HOUSING AUTHORITY

City: Silver City

State: NM

Zip Code: 88062,

DUNS Number:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: 66222.41

Subrecipient or Contractor Name: Crisis Center of Northern NM

City: Espanola

State: NM

Zip Code: 87532, 2911

DUNS Number: 962865424

Is subrecipient a victim services provider: Y

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: 40548.24

CR-65 - Persons Assisted all data in this section is covered in the attached ESG CAPER downloaded from SAGE, see *Attachment J – ESG CAPER from SAGE 2017*

4. Persons Served

4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 16 – Household Information for Homeless Prevention Activities

4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 17 – Household Information for Rapid Re-Housing Activities

4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 18 – Shelter Information

4d. Street Outreach

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 19 – Household Information for Street Outreach

4e. Totals for all Persons Served with ESG

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 20 – Household Information for Persons Served with ESG

5. Gender—Complete for All Activities

	Total
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 21 – Gender Information

6. Age—Complete for All Activities

	Total
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
Total	

Table 22 – Age Information

7. Special Populations Served—Complete for All Activities

Number of Persons in Households

Subpopulation	Total	Total Persons Served – Prevention	Total Persons Served – RRH	Total Persons Served in Emergency Shelters
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
Persons with Disabilities:				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

Table 23 – Special Population Served

CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

10. Shelter Utilization

Number of New Units – Rehabbed	0
Number of New Units – Conversion	0
Total Number of bed - nights available	298,965
Total Number of bed - nights provided	192,394
Capacity Utilization	64.3%

Table 24 – Shelter Capacity

11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

This CAPER is submitted with the ESG CAPER from SAGE attached. Data from domestic violence service providers who receive ESG funding is included. Inconsistencies with the comparable database vs. HMIS still exist.

CR-75 – Expenditures

11. Expenditures

11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	36,571	252,078	268,964
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	10,803	29,939	28,757
Expenditures for Housing Relocation & Stabilization Services - Services	22,853	60,557	54,488
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
Subtotal Homelessness Prevention	70,227	342,574	352,209

Table 25 – ESG Expenditures for Homelessness Prevention

11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Expenditures for Rental Assistance	46,800	216,100	273,156
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	24,564	58,084	73,113
Expenditures for Housing Relocation & Stabilization Services - Services	30,370	62,442	83,161
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
Subtotal Rapid Re-Housing	101,734	336,626	429,430

Table 26 – ESG Expenditures for Rapid Re-Housing

11c. ESG Expenditures for Emergency Shelter

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Essential Services	98,787	148,979	165,638
Operations	571,979	617,740	770,475
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
Subtotal	670,766	766,719	936,113

Table 27 – ESG Expenditures for Emergency Shelter

11d. Other Grant Expenditures

	Dollar Amount of Expenditures in Program Year		
	2015	2016	2017
Street Outreach	0	0	0
HMIS	108,744	120,049	108,360
Administration	51,311	133,683	140,535

Table 28 - Other Grant Expenditures

11e. Total ESG Grant Funds

	2015	2016	2017
Total ESG Funds Expended	1,002,782	1,669,651	1,966,647

Table 29 - Total ESG Funds Expended

11f. Match Source

	2015	2016	2017
Other Non-ESG HUD Funds	19,229	89,035	23,263
Other Federal Funds	195,482	81,332	89,045
State Government	356,232	178,879	172,450
Local Government	421,647	270,248	319,615
Private Funds	398,649	294,342	104,137
Other	403,451	319,272	615,003
Fees	0	0	0
Program Income	0	1,164	0
Total Match Amount	1,794,690	1,234,272	1,323,513

Table 30 - Other Funds Expended on Eligible ESG Activities

11g. Total

Total Amount of Funds Expended on ESG Activities	2015	2016	2017
	2,797,472	2,933,923	3,290,160

Table 31 - Total Amount of Funds Expended on ESG Activities

2017 CAPER Attachments

Acronyms for CAPER

Attachment A – 2017 CDBG Applications Funded

Attachment B – ESG Match Source 2017

Attachment C – Fair Housing Impediments Tasks Accomplished 2017

Attachment D – HOME LBP expended

Attachment E – Asset Management HOME inspections 2017

Attachment F – Monitoring Process 2017

Attachment G – Consolidated Plan Certifications of Consistency

Attachment H - Public Notice Publication Certifications

Attachment I – HOPWA CAPER 2017

Attachment J – ESG CAPER from SAGE 2017

Attachment K – Section 3 Report from SPEARS

Attachment L – CDBG PR-28

Attachment A - 2017 CDBG Awards

2017 CDBG Allocations CR-15 Table 4			
	Entity	Proposed Project	Funding
1	Bernalillo, Town of	Water	\$750,000.00
2	Carrizozo	Water/Street and/or Drainage	\$714,136.00
3	Chama	Wastewater	\$712,445.00
4	Dexter	Street and/or Drainage	\$346,534.00
5	Eagle Nest	Water	\$750,000.00
6	Hagerman	Wastewater	\$746,721.00
7	Lake Arthur	Wastewater	\$673,775.00
8	Lordsburg	Water	\$686,370.00
9	Milan	Street and/or Drainage	\$500,000.00
10	Reserve	Wastewater	\$363,000.00
11	Ruidoso Downs	Street and/or Drainage	\$750,000.00
12	Santa Clara	Street and/or Drainage	\$750,000.00
13	Santa Rosa	Street and/or Drainage	\$750,000.00
14	Socorro, City of	Street and/or Drainage	\$634,000.00
15	Tucumcari	Water/Street and/or Drainage	\$500,000.00
16	Tularosa	Water	\$640,764.00
17	Wagon Mound	Water	\$500,000.00
Total			\$10,767,745.00

Colonias	32.51%	\$3,500,909.00
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67.49% \$7,266,836.00

100.00%

Attachment B - 2017 ESG Match Source

Row Labels	Sum of MatchAmount
CDBG	\$ 23,263.35
City of Albuquerque	\$ 140,552.84
City of Hobbs	\$ 24,148.96
City of Las Vegas	\$ 16,938.16
Donated building rent, City of Alamogordo	\$ 58,350.00
Donated building rent, City of Las Cruces	\$ 63,455.45
Donations: cash or in-kind	\$ 193,360.69
Foundations	\$ 3,589.93
Fundraising	\$ 22,897.38
HUD-Permanent Housing	\$ 38,034.18
McKinley County Liquor Excise Tax	\$ 16,169.35
NM Children Youth and Families Department (CYFD)	\$ 172,450.11
San Juan United Way	\$ 80,433.20
Staff salaries	\$ 395,155.35
United Way of Northern NM	\$ 18,812.30
United Way SNM	\$ 4,891.25
VOCA	\$ 51,010.85
Grand Total	\$ 1,323,513.35

Other Non-ESG HUD Funds	23,263
Other Federal Funds	89,045
State Government	172,450
Local Government	319,615
Private Funds	104,137
Other	615,003
Fees	-
Program Income	-
Total Match Amount	1,323,513

FAIR HOUSING IMPEDIMENTS AND SOLUTIONS**2017 - 3rd year actions accomplished**

Impediment	Suggested Action	Actions	Measurable Objectives	Accomplishment Count
Lack of owner-occupied rehabilitation and energy efficiency improvements for low-income New Mexicans	Strengthen delivery channels and build capacity to develop and rehab housing in underserved areas	Provide technical assistance to potential housing rehab providers and pursue additional funding	Number of new owner occupied rehab organizations in 2017	10 owner occupied rehab organizations in 2017 \$500,000 in new funding (CDBG)
Lack of understanding of Fair Housing	Encourage and support organizations seeking to provide fair housing services	Supply technical assistance to New Mexico organizations when they apply for fair housing funding	Providing the assistance to agencies when requested	No requests were made to MFA for technical assistance
	Provide Fair Housing information to public	Respond to public questions regarding Fair Housing	Number of Fair Housing Inquiries, by type, using new Tracking Database	4 referrals to FHEO
	Ensure that recipients of federal funding are aware of Fair Housing and monitor the same	Distribute Fair Housing information during monitoring; conduct regular reviews	Monitoring visits for each department – Housing Development, Community Development, Asset Management	Housing Development – 6 site visits; Asset Management – 201 total monitoring visits; Community Development – 86 total monitoring visits
Lack of housing counseling for homebuyers	Encourage and support organizations seeking funding for housing counseling;	Letters of support to agencies applying for housing counseling funding	Number letters of support for housing counseling agencies	No requests were made to MFA for letters of support
	Continue to require pre-purchase counseling for first time homebuyers	Provide pre-purchase counseling	Number of pre-purchase counseling sessions provided to first time homebuyers	eHome American online counseling – 2,138 Face-to Face (phone included) - 275
Accessibility for clients with disabilities	Require and review for Americans with Disabilities Act (ADA)/504 compliance for MFA funding	Review all Housing Development projects at application for compliance with ADA and Section 504	Number of reviews provided by architect under contract to MFA	5 2017 projects reviewed for compliance with ADA and Section 504
		Require Section 504 Certification for all contracts	Number of contracts executed in Community Development	90 contracts executed for HOME, ESG, HOPWA and state homeless funding

Attachment D Home - Lead Based Paint Activity Summary Report

Reporting Range: 1/1/17 - 12/31/17

IDIS #	Draw date	amount	address	city	county
8907	4/19/17	\$877.50	501 S. Calle Ricardo	Deming	Luna
8921	3/1/17	\$696.72	7530 Coors Rd SW	Albuquerque	Bernalillo
8922	3/1/17	\$696.72	1295 Fairhaven Rd SW	Albuquerque	Bernalillo
8946	5/31/17	\$696.72	1247 Atrisco Dr. SW	Albuquerque	Bernalillo
8948	6/7/17	\$696.72	5757 Don Pasquale Dr. SW	Albuquerque	Bernalillo
8953	3/29/17	\$480.00	11 Harris Avenue	Alamogordo	Otero
8955	9/6/17	\$675.00	27 Yucca Rd.	San Felipe Pueblo	Sandoval
8957	12/13/17	\$505.00	6 Terall Trail	Alamogordo	Otero
8959	9/13/17	\$853.13	009 Chamisa Drive	Zia Pueblo	Sandoval
8960	12/13/17	\$853.13	28 Broken Arrow	Cochiti Pueblo	Sandoval
8967	8/16/17	\$224.38	Rt 42 Box 22 TP	Santa Fe	Santa Fe
8967	8/16/17	\$441.16	Rt 42 Box 22 TP	Santa Fe	Santa Fe
8974	12/13/17	\$505.00	2515 Westminster Ave	Alamogordo	Otero
8976	11/20/17	\$505.00	786 Brooks	Alamogordo	Otero
8978	12/27/17	\$877.50	316 S. Whittier Drive	Deming	Luna
8983	10/18/17	\$550.00	Riverside Circle Dr., Lot# 14	Penasco	Taos
8991	9/20/17	\$675.00	1 Wind Mesa Ct.	San Felipe Pueblo	Sandoval
8992	9/20/17	\$675.00	5 Wind Mesa Ct.	San Felipe Pueblo	Sandoval
8993	9/20/17	\$675.00	135 Black Mesa Rd.	San Felipe Pueblo	Sandoval
8994	10/4/17	\$675.00	35 Pleasant Point Rd.	San Felipe Pueblo	Sandoval
8995	12/6/17	\$550.00	#2 Tse-AA-Po	Santa Fe	Santa Fe
8996	12/6/17	\$550.00	9 Tunyo Po	Santa Fe	Santa Fe
8997	12/20/17	\$550.00	20 A Poh See Buu	Santa Fe	Santa Fe
8999	12/20/17	\$550.00	14C N. Kiva Lane	Santa Fe	Santa Fe
9003	12/6/17	\$545.00	17 Los Cerritos Road	Los Lunas	Valencia
		\$15,578.68	Total		

Attachment E - Asset Management HOME Inspections 2017

Property: <u>Andalusia</u>	Total Home Units: <u>3</u>
Inspection Date: <u>9/12/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 2/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Closed: 11/16/2017</u>	

Property: <u>Avalon Cove (Broadway) Apartments</u>	Total Home Units: <u>4</u>
Inspection Date: <u>5/23/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 0/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/4 files had findings</u>	
Review Closed: <u>Closed: 7/7/2017</u>	

Property: <u>Azotea Senior Apartment Homes</u>	Total Home Units: <u>3</u>
Inspection Date: <u>8/23/2017</u>	Home Units Inspected: <u>2 (1 was vacant)</u>
Physical Review Rating: <u>Above Average: 0/2 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/2 files had findings</u>	
Review Closed: <u>Closed: 11/16/2017</u>	

Property: <u>Belen Crossings</u>	Total Home Units: <u>3</u>
Inspection Date: <u>11/16/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Below Average: 2/3 units had deficiencies; 4 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 blocked egress; 1 exposed wires</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/3 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Bella Vista</u>	Total Home Units: <u>8</u>
Inspection Date: <u>8/27/2017</u>	Home Units Inspected: <u>5 files; 6 units</u>
Physical Review Rating: <u>Satisfactory: 2/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Closed: 9/25/2017</u>	

Property: <u>Bella Vista Townhomes</u>	Total Home Units: <u>4</u>
Inspection Date: <u>9/12/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 2/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 improper gasoline storage</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/4 files had findings</u>	
Review Closed: <u>Closed: 11/2/2017</u>	

Property: <u>Caballo Peak</u>	Total Home Units: <u>9</u>
Inspection Date: <u>10/24/2017</u>	Home Units Inspected: <u>5 units no files</u>
Physical Review Rating: <u>Satisfactory: 2/5 units had deficiencies; 4 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>No</u>
Files: <u>No files were available for review</u>	
Review Closed: <u>Open</u>	

Property: <u>Casa Del Rio I & II</u>	Total Home Units: <u>32</u>
Inspection Date: <u>11/1/2017</u>	Home Units Inspected: <u>6 files; 8 units</u>
Physical Review Rating: <u>Above Average: 0/8 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Expired</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/6 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Casa Rufina</u>	Total Home Units: <u>5</u>
Inspection Date: <u>7/12/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 2/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>5/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: Casa Rufina II	Total Home Units: 2
Inspection Date: 7/12/2017	Home Units Inspected: 2
Physical Review Rating: Above Average: 2/2 units had deficiencies; 0 common area deficiencies	
No. of EH&S Deficiencies: 0	
AFHMP: N/A	Tenant Selection Plan in place: Yes
Files: 2/2 files had findings	
Review Closed: Open	

Property: Casamera	Total Home Units: 5
Inspection Date: 8/16/2017	Home Units Inspected: 5
Physical Review Rating: Above Average: 3/5 units had deficiencies; 1 common area deficiencies	
No. of EH&S Deficiencies: 0	
AFHMP: Yes	Tenant Selection Plan in place: Yes
Files: 1/5 files had findings	
Review Closed: Closed: 11/16/2017	

Property: Chaco River I	Total Home Units: 7
Inspection Date: 6/21/2017	Home Units Inspected: 5
Physical Review Rating: Satisfactory: 5/5 units had deficiencies; 0 common area deficiencies	
No. of EH&S Deficiencies: 5: 5 expired fire extinguishers	
AFHMP: Yes	Tenant Selection Plan in place: Yes
Files: 4/5 files had findings	
Review Closed: Closed: 8/26/2017	

Property: <u>Chaco River II</u>	Total Home Units: <u>3</u>
Inspection Date: <u>6/21/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Satisfactory: 3/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>3: 3 expired fire extinguishers</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Closed: 9/19/2017</u>	

Property: <u>Chuska</u>	Total Home Units: <u>3</u>
Inspection Date: <u>6/7/2017</u>	Home Units Inspected: <u>2</u>
Physical Review Rating: <u>Satisfactory: 2/3 units had deficiencies; 1 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 inoperable smoke detector; 1 blocked egress</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/2 files had findings</u>	
Review Closed: <u>Closed: 11/16/2017</u>	

Property: <u>Cielo de Oro</u>	Total Home Units: <u>3</u>
Inspection Date: <u>10/26/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 0/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u></u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/3 files had findings</u>	
Review Closed: <u>Closed: 12/15/2017</u>	

Property: <u>Cimmaron</u>	Total Home Units: <u>3</u>
Inspection Date: <u>6/1/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 1/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/3 files had findings</u>	
Review Closed: <u>Closed: 07/27/2017</u>	

Property: <u>Clayton Apartments</u>	Total Home Units: <u>5</u>
Inspection Date: <u>3/16/2017</u>	Home Units Inspected: <u>2</u>
Physical Review Rating: <u>5/5 units had deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Not Approved</u>	Tenant Selection Plan in place: <u>No</u>
Files: <u>2/2 files had findings</u>	
Review Closed: <u>1st Mortgagee abandoned note; MFA is second and waiting on a buyer to assume responsibilities</u>	

Property: <u>Cliffside III</u>	Total Home Units: <u>4</u>
Inspection Date: <u>8/16/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 0/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/4 files had findings</u>	
Review Closed: <u>Closed: 8/31/2017</u>	

Property: <u>Cottonwood Commons</u>	Total Home Units: <u>3</u>
Inspection Date: <u>8/23/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Satisfactory: 2/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/3 files had findings</u>	
Review Closed: <u>Closed: 11/16/2017</u>	

Property: <u>Desert Sun Apartments II</u>	Total Home Units: <u>4</u>
Inspection Date: <u>10/17/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Satisfactory: 2/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/4 files had findings</u>	
Review Closed: <u>Closed: 12/7/2017</u>	

Property: <u>Echols Place</u>	Total Home Units: <u>4</u>
Inspection Date: <u>9/28/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 1/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1; 1 expired fire extinguisher</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/4 files had findings</u>	
Review Closed: <u>Closed: 11/28/2017</u>	

Property:	El Cerrito	Total Home Units:	3
Inspection Date:	11/8/2017	Home Units Inspected:	3
Physical Review Rating:	REAC: 79b		
No. of EH&S Deficiencies:	0		
AFHMP:	N/A	Tenant Selection Plan in place:	Yes
Files:	0/3 files had findings		
Review Closed:	Open		

Property:	Franklin Vista V	Total Home Units:	7
Inspection Date:	5/10/2017	Home Units Inspected:	5
Physical Review Rating:	Above Average: 4/5 units had deficiencies; 0 common area deficiencies		
No. of EH&S Deficiencies:	0		
AFHMP:	Yes	Tenant Selection Plan in place:	Yes
Files:	3/5 files had findings		
Review Closed:	Closed: 7/6/2017		

Property:	Franklin Vista VI	Total Home Units:	4
Inspection Date:	5/10/2017	Home Units Inspected:	4
Physical Review Rating:	Above Average: 0/4 units had deficiencies; 0 common area deficiencies		
No. of EH&S Deficiencies:	0		
AFHMP:	N/A	Tenant Selection Plan in place:	Yes
Files:	2/4 files had findings		
Review Closed:	Closed: 7/6/2017		

Property: <u>Franklin Vista VII</u>	Total Home Units: <u>4</u>
Inspection Date: <u>5/10/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 2/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/4 files had findings</u>	
Review Closed: <u>Closed: 7/6/2017</u>	

Property: <u>Gallinas Valley</u>	Total Home Units: <u>3</u>
Inspection Date: <u>10/11/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 0/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/3 files had findings</u>	
Review Closed: <u>Closed: 10/30/2017</u>	

Property: <u>Hidden Valley Village</u>	Total Home Units: <u>4</u>
Inspection Date: <u>6/20/2017</u>	Home Units Inspected: <u>3 files; 4 units</u>
Physical Review Rating: <u>Satisfactory: 2/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 inoperable smoke detector</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/3 files had findings</u>	
Review Closed: <u>Closed: 8/8/2017</u>	

Property: <u>Hilltop</u>	Total Home Units: <u>3</u>
Inspection Date: <u>8/3/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 3/3 units had deficiencies; 1 common area item noted</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/3 files had findings</u>	
Review Closed: <u>Closed: 9/27/2017</u>	

Property: <u>Hotel Clovis Lofts</u>	Total Home Units: <u>4</u>
Inspection Date: <u>9/12/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Satisfactory: 3/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/4 files had findings</u>	
Review Closed: <u>Closed: 11/30/2017</u>	

Property: <u>I-Sah'-din'-dii</u>	Total Home Units: <u>3</u>
Inspection Date: <u>8/22/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Below Average: 3/3 units had deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 missing fire extinguisher tag; 1 inoperable smoke detector</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Kristin Park</u>	Total Home Units: <u>3</u>
Inspection Date: <u>10/11/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 3/3 units had deficiencies; 0 common area item noted</u>	
No. of EH&S Deficiencies: <u>3: 3 missing fire extinguisher tags</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/3 files had findings</u>	
Review Closed: <u>Closed: 10/30/2017</u>	

Property: <u>La Pradera</u>	Total Home Units: <u>4</u>
Inspection Date: <u>7/26/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 2/4 units had deficiencies : 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 blocked egress: 1 inoperable smoke detector</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/4 files had findings</u>	
Review Closed: <u>Closed: 8/31/2017</u>	

Property: <u>La Terraza (The Cannery)</u>	Total Home Units: <u>4</u>
Inspection Date: <u>5/11/2017</u>	Home Units Inspected: <u>2</u>
Physical Review Rating: <u>Above Average: 0/4 units had deficiencies; 1 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 expired fire extinguisher</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/2 files had findings</u>	
Review Closed: <u>Closed: 5/18/2017</u>	

Property: <u>La Tierra (Tierra del Oso)</u>	Total Home Units: <u>7</u>
Inspection Date: <u>8/22/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 5/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 improper gas storage; 1 exposed wire in electrical panel</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/5 files had findings</u>	
Review Closed: <u>Closed: 10/13/2017</u>	

Property: <u>La Villa Elena</u>	Total Home Units: <u>10</u>
Inspection Date: <u>3/15/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 3/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 expired fire extinguisher; 1 inoperable smoke detector</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Closed: 4/25/2017</u>	

Property: <u>Ladera Apartment Homes</u>	Total Home Units: <u>11</u>
Inspection Date: <u>8/22/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>REAC: 73b</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 12/4/2017</u>	

Property: <u>Ladera Village</u>	Total Home Units: <u>7</u>
Inspection Date: <u>5/12/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 3/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/5 files had findings</u>	
Review Closed: <u>Closed: 5/24/2017</u>	

Property: <u>Las Palomas</u>	Total Home Units: <u>11</u>
Inspection Date: <u>11/21/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 0/5 units had deficiencies; 1 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Lolomas</u>	Total Home Units: <u>5</u>
Inspection Date: <u>10/25/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>REAC: 87b</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/4 files had findings</u>	
Review Closed: <u>Closed: 1/12/2018</u>	

Property: <u>Loma Parda (Tierra Foothills)</u>	Total Home Units: <u>7</u>
Inspection Date: <u>8/15/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 0/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/5 files had findings</u>	
Review Closed: <u>Closed: 9/8/2017</u>	

Property: <u>Main Street Townhomes</u>	Total Home Units: <u>4</u>
Inspection Date: <u>9/27/2017</u>	Home Units Inspected: <u>3 files; 4 units</u>
Physical Review Rating: <u>Satisfactory: 3/4 units had deficiencies; 4 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 exposed wire</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Mariposa Village</u>	Total Home Units: <u>7</u>
Inspection Date: <u>10/18/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 4/5 units had deficiencies; 1 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 1/8/2018</u>	

Property: <u>Mesa del Norte</u>	Total Home Units: <u>3</u>
Inspection Date: <u>10/24/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Above Average: 1/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 exposed wires</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Mesa Verde</u>	Total Home Units: <u>8</u>
Inspection Date: <u>5/23/2017</u>	Home Units Inspected: <u>5 files; 7 units</u>
Physical Review Rating: <u>Below Average: 5/7 units had deficiencies; 2 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>6: 4 expired fire extinguisher; 2 inoperable smoke detector</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>No</u>
Files: <u>5/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Mesa Village</u>	Total Home Units: <u>7</u>
Inspection Date: <u>5/11/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 1/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/5 files had findings</u>	
Review Closed: <u>Closed: 5/19/2017</u>	

Property: <u>Mesquite Village</u>	Total Home Units: <u>5</u>
Inspection Date: <u>9/28/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 4/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 blocked egress; 1 exposed wire</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Mountain View</u>	Total Home Units: <u>5</u>
Inspection Date: <u>10/18/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 1/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 12/14/2017</u>	

Property: <u>Mundo Ranch</u>	Total Home Units: <u>7</u>
Inspection Date: <u>6/20/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Below Average: 4/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>6: 3 expired fire extinguishers; 2 inoperable smoke detectors; 1 blocked egress</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>5/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Otero Village</u>	Total Home Units: <u>7</u>
Inspection Date: <u>8/23/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 4/5 units had deficiencies; 1 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 11/2/2017</u>	

Property: <u>Park Place (Casa Hermosa)</u>	Total Home Units: <u>6</u>
Inspection Date: <u>9/20/2017</u>	Home Units Inspected: <u>6</u>
Physical Review Rating: <u>Above Average: 0/6 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/6 files had findings</u>	
Review Closed: <u>Closed: 10/3/2017</u>	

Property: <u>Parkside Village</u>	Total Home Units: <u>3</u>
Inspection Date: <u>9/27/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Satisfactory: 3/3 units had deficiencies; 2 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 inoperable smoke detector</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Pinon Palmer Rental Rehab</u>	Total Home Units: <u>13</u>
Inspection Date: <u>8/22/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Unsatisfactory: 5/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>10: 5 inoperable smoke detectors; 5 expired fire extinguishers</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>5/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Playa Escondido</u>	Total Home Units: <u>2</u>
Inspection Date: <u>8/29/2017</u>	Home Units Inspected: <u>2</u>
Physical Review Rating: <u>Above Average: 1/2 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/2 files had findings</u>	
Review Closed: <u>Closed: 9/22/2017</u>	

Property: <u>Rio Abajo</u>	Total Home Units: <u>4</u>
Inspection Date: <u>10/11/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 2/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 expired fire extinguisher</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/4 files had findings</u>	
Review Closed: <u>Closed: 11/17/2017</u>	

Property: <u>Roselawn Senior</u>	Total Home Units: <u>7</u>
Inspection Date: <u>9/19/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 5/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>5: 5 expired fire extinguishers</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Closed: 11/10/2017</u>	

Property: <u>Roswell Summit</u>	Total Home Units: <u>7</u>
Inspection Date: <u>10/26/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 3/4 units had deficiencies; 1 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/5 files had findings</u>	
Review Closed: <u>Closed: 12/15/2017</u>	

Property: <u>Ruth Visage</u>	Total Home Units: <u>8</u>
Inspection Date: <u>9/29/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 3/5 units had deficiencies; 4 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/5 files had findings</u>	
Review Closed: <u>Closed: 11/16/2017</u>	

Property: <u>Sage</u>	Total Home Units: <u>5</u>
Inspection Date: <u>9/20/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 5/5 units had deficiencies; 1 common area deficiency</u>	
No. of EH&S Deficiencies: <u>4: 4 inoperable smoke detectors</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>5/5 files had findings</u>	
Review Closed: <u>Closed: 12/7/2017</u>	

Property: <u>San Tierra (Cedar Creek)</u>	Total Home Units: <u>5</u>
Inspection Date: <u>6/27/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 3/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>3: 2 blocked egress; 1 inoperable smoke detector</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/5 files had findings</u>	
Review Closed: <u>Closed: 8/28/2017</u>	

Property: <u>Santa Teresa Family Homes</u>	Total Home Units: <u>6</u>
Inspection Date: <u>12/15/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>REAC: 96b</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/5 files had findings</u>	
Review Closed: <u>Closed: 1/23/2018</u>	

Property: <u>Santa Teresa II (Comerciantes Terrace)</u>	Total Home Units: <u>6</u>
Inspection Date: <u>9/20/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 1/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 11/10/2017</u>	

Property: <u>Sedona Village (Villa del Sol)</u>	Total Home Units: <u>10</u>
Inspection Date: <u>9/12/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 5/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 2 blocked egress</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 11/7/2017</u>	

Property: <u>Silver Cliffs</u>	Total Home Units: <u>7</u>
Inspection Date: <u>6/15/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 1/5 units had deficiencies; 4 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>5: 2 expired fire extinguishers; 1 blocked egress; 2 exposed wires</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/5 files had findings</u>	
Review Closed: <u>Closed: 7/5/2017</u>	

Property: Socorro Village	Total Home Units: 10
Inspection Date: 5/25/2017	Home Units Inspected: 5
Physical Review Rating: Satisfactory: 2/5 units had deficiencies; 0 common area deficiencies	
No. of EH&S Deficiencies: 0	
AFHMP: Yes	Tenant Selection Plan in place: Yes
Files: 5/5 files had findings	
Review Closed: Closed 11/28/2017	

Property: Southview Apartments	Total Home Units: 6
Inspection Date: 7/2/2017	Home Units Inspected: 5
Physical Review Rating: Satisfactory: 4/5 units had deficiencies; 0 common area deficiencies	
No. of EH&S Deficiencies: 0	
AFHMP: Yes	Tenant Selection Plan in place: Yes
Files: 1/5 files had findings	
Review Closed: Closed: 11/3/2017	

Property: Spicewood Canyon	Total Home Units: 4
Inspection Date: 9/19/2017	Home Units Inspected: 4
Physical Review Rating: Above Average: 1/4 units had deficiencies; 0 common area deficiencies	
No. of EH&S Deficiencies: 0	
AFHMP: N/A	Tenant Selection Plan in place: Yes
Files: 0/4 files had findings	
Review Closed: Closed: 10/9/2017	

Property: <u>Stage Coach</u>	Total Home Units: <u>4</u>
Inspection Date: <u>11/15/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>REAC: 91c</u>	
No. of EH&S Deficiencies: <u>1: 1 blocked egress</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/4 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Sunset Hills</u>	Total Home Units: <u>4</u>
Inspection Date: <u>7/19/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Superior: 0/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/4 files had findings</u>	
Review Closed: <u>Closed: 7/26/2017</u>	

Property: <u>Sunset View (Tres Santos)</u>	Total Home Units: <u>8</u>
Inspection Date: <u>6/20/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 3/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 1 blocked egress; 1 expired fire extinguisher</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Closed: 11/13/2017</u>	

Property: <u>Taos Haus</u>	Total Home Units: <u>2</u>
Inspection Date: <u>8/26/2017</u>	Home Units Inspected: <u>2</u>
Physical Review Rating: <u>Above Average: 1/2 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/2 files had findings</u>	
Review Closed: <u>Closed: 9/11/2017</u>	

Property: <u>Tsigo Bugeh</u>	Total Home Units: <u>4</u>
Inspection Date: <u>11/8/2017</u>	Home Units Inspected: <u>2 files, 1 unit</u>
Physical Review Rating: <u>Satisfactory: 1/1 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u></u>
Files: <u>2/2 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Valle del Sol</u>	Total Home Units: <u>6</u>
Inspection Date: <u>12/12/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 5/7 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 2 blocked egress</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>No</u>
Files: <u>5/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Villa Consuelo</u>	Total Home Units: <u>55</u>
Inspection Date: <u>11/14/2017</u>	Home Units Inspected: <u>11</u>
Physical Review Rating: <u>Satisfactory: 3/11 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/11 files had findings</u>	
Review Closed: <u>Closed: 1/4/2018</u>	

Property: <u>Villa de Gallup I</u>	Total Home Units: <u>5</u>
Inspection Date: <u>10/25/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 0/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/5 files had findings</u>	
Review Closed: <u>Closed: 11/13/2017</u>	

Property: <u>Villa de Gallup II</u>	Total Home Units: <u>7</u>
Inspection Date: <u>10/25/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 0/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/5 files had findings</u>	
Review Closed: <u>Closed: 11/13/2017</u>	

Property: <u>Villa de Tularosa</u>	Total Home Units: <u>19</u>
Inspection Date: <u>8/24/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 5/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>4: 4 expired fire extinguishers</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/5 files had findings</u>	
Review Closed: <u>Closed: 11/2/2017</u>	

Property: <u>Villa del Norte</u>	Total Home Units: <u>30</u>
Inspection Date: <u>11/7/2017</u>	Home Units Inspected: <u>6</u>
Physical Review Rating: <u>Satisfactory: 0/6 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/6 files had findings</u>	
Review Closed: <u>Closed: 12/14/2017</u>	

Property: <u>Villa Mentmore</u>	Total Home Units: <u>9</u>
Inspection Date: <u>9/20/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 3/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 2 blocked egress</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/5 files had findings</u>	
Review Closed: <u>Closed: 10/20/2017</u>	

Property: <u>Villa San Jose</u>	Total Home Units: <u>10</u>
Inspection Date: <u>8/24/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 2/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Expired</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>4/5 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Village in the Bosque</u>	Total Home Units: <u>4</u>
Inspection Date: <u>12/7/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Superior: 1/4 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>1: 1 blocked egress</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/4 files had findings</u>	
Review Closed: <u>Closed: 1/10/2018</u>	

Property: <u>Villas de San Ignacio</u>	Total Home Units: <u>7</u>
Inspection Date: <u>12/19/2017</u>	Home Units Inspected: <u>7</u>
Physical Review Rating: <u>Above Average: 3/7 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>No</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>0/7 files had findings</u>	
Review Closed: <u>Open</u>	

Property: <u>Vista Montano</u>	Total Home Units: <u>8</u>
Inspection Date: <u>5/24/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Satisfactory: 2/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/5 files had findings</u>	
Review Closed: <u>Closed: 11/28/2017</u>	

Property: <u>White Sands II</u>	Total Home Units: <u>2</u>
Inspection Date: <u>6/20/2017</u>	Home Units Inspected: <u>2</u>
Physical Review Rating: <u>Satisfactory: 2/2 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>2: 2 expired fire extinguishers</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>2/2 files had findings</u>	
Review Closed: <u>Closed: 11/21/2017</u>	

Property: <u>Willowbend Villas</u>	Total Home Units: <u>4</u>
Inspection Date: <u>7/26/2017</u>	Home Units Inspected: <u>4</u>
Physical Review Rating: <u>Above Average: 4/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>N/A</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/4 files had findings</u>	
Review Closed: <u>Closed: 8/23/2017</u>	

Property: <u>Wilshire Gardens</u>	Total Home Units: <u>6</u>
Inspection Date: <u>8/30/2017</u>	Home Units Inspected: <u>5</u>
Physical Review Rating: <u>Above Average: 0/5 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>update required</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>1/5 files had findings</u>	
Review Closed: <u>Closed: 9/25/2017</u>	

Property: <u>YSFS</u>	Total Home Units: <u>5</u>
Inspection Date: <u>5/23/2017</u>	Home Units Inspected: <u>3</u>
Physical Review Rating: <u>Satisfactory: 2/3 units had deficiencies; 0 common area deficiencies</u>	
No. of EH&S Deficiencies: <u>0</u>	
AFHMP: <u>Yes</u>	Tenant Selection Plan in place: <u>Yes</u>
Files: <u>3/3 files had findings</u>	
Review Closed: <u>Open</u>	

ATTACHMENT F: *Monitoring Process*

MFA HOME, ESG and HOPWA Monitoring

MFA's **Community Development** staff conducts contract-based program compliance monitoring for HOME, ESG, HOPWA, NSP, and weatherization programs. Staff is highly skilled in monitoring all program requirements, including beneficiary income qualification, habitability standards, financial capability, adherence to program regulations, Davis/Bacon and environmental clearance procedures. The staff continues to increase skills by participating in program specific training provided by HUD, including passing scores in the Certified HOME Specialist - Regulations, Certified HOME Specialist - Administration and Certified HOME Specialist - Rental. MFA ensures that monitoring requirements are carried out in accordance with the HUD rules for HOME, HTTF, ESG and HOPWA by using a database specifically designed for tracking monitoring visits.

Program managers prepare and use risk assessments at the beginning of every program year, as a tool to develop their monitoring schedules for the next program year. These assessments help determine whether a service provider is a high, moderate, or low-risk agency. If an agency is rated high risk, an on-site monitoring visit will be scheduled. If an agency is rated moderate risk, a desk top financial audit will be conducted; if an agency is rated low risk, monitoring will be waived for the program year. Exceptions are HOME and DOE funded agencies which have to be monitored annually. Other issues (service provider organizational changes during year, etc.) that may surface and require an increase/decrease in monitoring levels will be documented in either the risk assessment file or the monitoring file and document(s).

MFA's **Asset Management** staff conducts long-term compliance monitoring for HOME-funded single family and multifamily rentals in accordance with the guidelines set out in 24 CFR Part 92, including income eligibility, certification and recertification, and habitability. The database assists in tracking the timeliness of those monitoring visits so that all monitoring frequency requirements are met. The on-site monitoring visits must occur within 12 months after project completion and at least once every 3 years thereafter during the period of affordability. Inspections must be based on a statistically valid sample of units appropriate for the size of the HOME-assisted project, as set forth by HUD through notice. For projects with one-to-four HOME-assisted units, participating jurisdiction must inspect 100 percent of the HOME-assisted units and the inspectable items (site, building exterior, building systems, and common areas) for each building housing HOME-assisted units. MFA staff notifies the project manager and owner at least two weeks in advance of a scheduled monitoring visit, providing a listing of the items for the audit. When staff arrives at the project, they will monitor, at a minimum, five tenant files and will perform physical inspections on the same units. Reports of the monitoring visit are sent to the manager and owner within 30 days of the monitoring, setting out all observations, concerns and findings, and providing information on how the results can be resolved.

The goal of the formal monitoring review is to ensure compliance with and provide technical assistance relating to federal regulations, state policies and program procedures. During the review, the following information is documented:

- Financial records/program income
- Tenant Selection Plan
- Marketing plan, procedures
- Tenant file reviews
- Physical Inspection

After each review, MFA provides letters to each manager and owner. The reports take the form of findings, concerns and observations of each project's operations. If necessary, remedial actions are part of the report, and must be addressed by the owner, in writing, to MFA within 30 days of the date of the letter. Remedies for the property nonperformance and noncompliance status include corrective and probationary action, suspension, and termination. Based on the review, MFA awards funding to entities that show successful capacity through adherence to federal regulations and MFA policies and procedures.

DFA CDBG Monitoring

The purpose of monitoring CDBG grantees is to ensure compliance with all applicable federal and state requirements governing the program, in addition to providing technical assistance. All CDBG grantees are monitored by DFA staff starting on the 1 year anniversary of the grant execution and annually thereafter. CDBG grant agreements are effective for a period of 2 years unless formally amended, thus monitoring generally takes place twice for each grant. The first "interim" monitoring is conducted on or before the anniversary date of the grant execution. The second "closeout" monitoring is conducted on the second anniversary of the grant execution or once the project is once construction is complete, whichever comes first.

DFA staff uses 2 forms of monitoring for compliance with CDBG program requirements, desk audits and on site monitoring reviews. Desk audits consist of reviewing the project files to ensure compliance and identify concerns. Desk audits are typically conducted for interim monitoring of high performing CDBG grantees. On site monitoring is generally conducted for closeout reviews to ensure that the project scope of work was completed as awarded and to ensure proper maintenance of the project files. Additionally, on site monitoring is conducted during the interim reviews on the basis of administrative capacity at the local level and project complexity. On site monitoring incorporates everything in a desk audit in addition to providing technical assistance as well as construction site inspections as appropriate.

DFA staff use detailed monitoring checklists to determine if there are any concerns and/or findings that must be addressed by the CDBG grantee to ensure successful project completion. Staff review numerous processes such as the environmental assessment, procurement of professional services and construction contracting, financial management and the timeliness of grant fund utilization. In addition to procedural oversight, staff ensure compliance with federal requirements for Citizen Participation, Section 3, Minority Business Outreach, Fair Housing, Anti-displacement and Relocation, and Equal Employment Opportunity. As part of monitoring, DFA staff also review quarterly progress reports signed by the grantee's local elected official. These progress reports document project accomplishments and are utilized to report updates into the Integrated Disbursement and Information System. Desk audits and on site reviews include a comprehensive monitoring of overall program administration, a review of the project files, and satisfy CDBG monitoring criteria.

DFA staff provides five basic elements to assist in monitoring reviews:

1. Grantees are notified in writing the purpose of the monitoring, date and time the monitoring will take place, as well as all areas to be reviewed. DFA staff are encouraged to assess the project file to assist CDBG grantees in the gathering outstanding documentation (as appropriate) prior to the monitoring review.
2. For on-site reviews, DFA staff schedule an entrance conference with the CDBG grantee's chief elected official or other managing member of the unit of local government to provide a clear understanding of the purpose of the monitoring.

3. DFA staff will review all necessary documentation using CDBG monitoring checklists. CDBG grantees receive copies of these checklists during the implementation workshop prior to grant execution and utilize them throughout the project. During all monitoring reviews, DFA staff ensure all necessary documents are contained in the project files. Details of the review as well as any findings/concerns are reflected in the monitoring letter. For on-site reviews, DFA staff inspect the CDBG grantee's files, provide technical assistance and construction site inspections as appropriate.
4. For on-site reviews, an exit conference is held at the end of the monitoring visit to discuss the results of the monitoring. CDBG grantees are given 10 days from the date of the monitoring (desk audit and on-site) to provide DFA with documentation that may not have been provided during the monitoring visit.
5. DFA staff will provide CDBG grantees with a letter reflecting the results of the monitoring review and any unresolved issues within 45 days of the review. Unresolved issues that violate program or statutory requirements are classified as concerns or findings. A concern is defined as a deficiency in program performance not based on statutory, regulatory or other program requirements. A finding is defined as a deficiency in program performance based on statutory, regulatory or program requirements for which corrective actions are required. Upon receipt of documentation confirming that corrective action has taken place, DFA staff will clear all findings and concerns.

Depending on the results of the monitoring, DFA takes appropriate actions when performance problems arise. There are three stages of intervention that DFA conducts depending on the seriousness of the problem.

1. Low-level intervention, DFA may implement all or some of the following items: identify problem areas, which may require corrective actions, plan a strategy with grantees that include technical assistance or training, or require more frequent monitoring.
2. Moderate-level intervention, DFA may implement all or some of the following items: restrict payment, disallow certain expenses or require repayment of funding, or require probationary status.
3. High-level intervention, DFA may implement all or some of the following items: temporarily suspend the grantee from participating in the CDBG program, request the community hire a grants administrator, terminate grantee for the current program year and revert funding, or require legal action.

In order to ensure projects are completed according to all CDBG and NSP requirements, any findings and concerns identified during monitoring must be cleared by DFA in order for grantee to apply for funds in the future. CDBG grantees are also evaluated on Uniform Grant Guidance and assessed about future risk potential based on a variety of factors, one of which is performance during interim and closeout monitoring reviews.

Attachment G**Consolidated Plan Certifications of Consistency 2017**

Requesting Entity	Grant Applications
Artesia Housing Authority	5 Year and Annual PHA Plan
Bayard Housing Authority	5 Year and Annual PHA Plan
Bernalillo County Housing Department	5 Year and Annual PHA Plan
Clovis Housing and Redevelopment Agency	5 Year and Annual PHA Plan
Clayton Housing Authority	5 Year and Annual PHA Plan
Eastern Regional Housing Authority	5 Year and Annual PHA Plan
El Camino Real Housing Authority	5 year and Annual PHA Plan
Gallup Housing Authority	5 Year and Annual PHA Plan
Mesilla Valley Public Housing Authority	5 Year and Annual PHA Plan
New Mexico Coalition to End Homelessness	HUD CoC Homeless Assistance for Balance of State
Northern Regional Housing Authority	5 Year and Annual PHA Plan
Raton, Housing Authority of the City of	5 Year and Annual PHA Plan
Rio Arriba County Housing Authority	5 Year and Annual PHA Plan
San Miguel County Housing Authority	5 Year and Annual PHA Plan
Sunland Park Housing Authority	5 Year and Annual PHA Plan
Truth or Consequences Housing Authority	5 Year and Annual PHA Plan
Western Regional Housing Authority	5 Year and Annual PHA Plan

Published in the Albuquerque Journal on Sunday March 11, 2018

Public Notice Draft 2017 New Mexico Consolidated Annual Performance and Evaluation Report The New Mexico Mortgage Finance Authority (MFA) and the Department of Finance and Administration, Local Government Division (DFA) are seeking public comment on the DRAFT State of New Mexico 2017 Consolidated Annual Performance and Evaluation Report (CAPER). The U.S. Department of Housing and Urban Development requires MFA and DFA to report on activities undertaken during the previous program year using the state's formula funding allocations. Such federal funding includes the following programs; HOME Investment Partnerships (HOME), Community Development Block Grant (CDBG), Emergency Solutions Grants (ESG), Housing Opportunities for Persons with AIDS (HOPWA) and the National Housing Trust Fund (NHTF). The HOME, ESG, HOPWA and NHTF programs are administered by the MFA and the CDBG program is administered by DFA. Beginning March 13, 2018, a copy of the draft 2017 CAPER can be found on MFA's web page at <http://www.housingnm.org/resources/caper>. If you are unable to download the CAPER, please contact the Mortgage Finance Authority to request a copy (505-843-6880) or toll free 1-800-444-6880. If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service, please contact the person below. The draft 2017 CAPER may be provided in alternative accessible formats (i.e., Braille/large print, audio tape) for the disabled and may also be translated into Spanish for limited-English proficient (LEP) Spanish speaking persons upon request. Dial 7-1-1 to use Hamilton Relay in New Mexico or call one of the toll free numbers: TTY: 800-659-8331, Voice: 800-659-1779, VCO (Voice Carry Over): 877-659-4174, Mobile Caption Service: 800-855-8111, Speech-to-Speech: 888-659-3952, Spanish: 800-327-1857 (Includes Spanish-to-Spanish and translation from English to Spanish). Citizens, interested agencies, and for-profit and non-profit organizations may attend the Public Hearing at this location or via webcast at www.housingnm.org to provide their input in person and provide comments. March 13, 2018, 10:00 am New Mexico Mortgage Finance Authority (MFA) Board Room 344 4th Street SW Albuquerque, NM 87102 Citizens, interested agencies, and for-profit and non-profit organizations may review the CAPER and provide comments during a fifteen-day public comment period, which begins on March 13, 2018, and will end at 5:00 p.m. MST, March 28, 2018. Written comments and/or questions may be directed to Debbie Davis. Phone: (505) 843-6880 or toll free 1-800-444-6880 or Fax: (505) 243-3289 or e-mail: ddavis@housingnm.org. Mail: New Mexico Mortgage Finance Authority, 344 Fourth St. SW, Albuquerque, NM 87102. After receipt of public comments, MFA staff will prepare a summary of all comments received in writing and, in cases where any citizens' views are not accepted, provide reasons for the decision. This documentation will be attached to the CAPER, which will be available to the public and submitted to HUD on or before March 30, 2018. Accommodations can be made within 48 hours' notice for non-English speaking participants and individuals with disabilities by calling 505-843-6880. All facilities are wheelchair accessible. Aviso Pblca Borrador Reporte Anual Consolidado de Rendimiento y Evaluacin La Autoridad Financiera Hipotecaria de Nuevo Mxico (MFA por sus siglas en ingls) y el Departamento de Finanzas y Administracin, Divisin Local Gubernamental (DFA por sus siglas en ingls) estn solicitando comentarios del pblico sobre el BORRADOR del Reporte Anual Consolidado de Rendimiento y Evaluacin de 2017 de Nuevo Mxico (CAPER por sus siglas en ingls). Esta financiacin federal incluye los siguientes programas: Colaboraciones para Invertir en Casas (HOME por sus siglas en ingls), Subvencin en Bloque para el Desarrollo de la Comunidad (CDBG por sus siglas en ingls), Subvencin para Soluciones de Urgencia (ESG por sus siglas en ingls), Oportunidades de Vivienda para Personas con SIDA (HOPWA por sus siglas en ingls) y Fondo Fiduciario Nacional para la Vivienda (NHTF por sus siglas en ingls). Los programas HOME, ESG, HOPWA y NHTF son administrados por la MFA, y el programa CDBG es administrado por la DFA. Empezando el 13 de marzo 2018, una copia del borrador del 2017 CAPER est disponible en la pgina web de la MFA en <http://www.housingnm.org/resources/caper>. Si Ud. no puede descargar el 2017 CAPER, favor de ponerse en contacto con la Autoridad Financiera Hipotecaria para pedir una copia (505-843-6880 o sin cargo 1-800-444-6880). Si Ud. tiene una discapacidad y necesita un lector, un amplificador, un intrprete calificado de la lengua de seas, u otro tipo de ayuda o servicio, haga el favor de ponerse en contacto con la persona cuyo nombre aparece a continuacin. El borrador del 2017 CAPER se podr proveer en otros formatos (es decir, Braille/letra grande, cinta de audio) para personas discapacitadas y tambin, al ser pedido, puede ser traducido al espaol para personas de habla hispana que no hablen ingls (LEP por sus siglas en ingls). Marque el 7-1-1 para usar el 'Hamilton Relay' en Nuevo Mxico o llame a uno de los nmeros sin cargo: TTY: 800-659-8331, Voz ('Voice' en ingls) 800-659-1779, VCO ('Voice Carry Over' en ingls): 877-659-4174, Servicio Mvil de Poner Leyenda ('Mobile Caption Service' en ingls): 800-855-8111, Palabra a Palabra ('Speech-to-Speech' en ingls): 888-659-3952, Espaol: 800-327-1857 (Incluye espaol-a-espaol y traduccin del ingls al espaol). Ciudadanos, agencias interesadas y organizaciones con fines de lucro y sin fines de lucro pueden asistir a cualquiera de las audiencias pblicas en este lugar o a travs de webcast en www.housingnm.org para ofrecer su aportacin en persona y proporcionar comentarios. March 13, 2018, 10:30 am New Mexico Mortgage Finance Authority (MFA) Board Room 344 4th Street SW Albuquerque, NM 87102 Ciudadanos, agencias interesadas, y organizaciones con y sin fines de lucro pueden revisar el 2017 CAPER y presentar comentarios durante un plazo de quince das para comentarios del pblico, que empieza el 13 de marzo 2018 y terminar a las 5:00 de la tarde MST 28 de marzo 2018. Comentarios escritos y/o preguntas pueden ser enviados a Debbie Davis. Telfono: (505) 843-6880 o sin cargo 1-800-444-6880 o por fax: (505) 243-3289 o por correo electrnico: ddavis@housingnm.org. Correo: New Mexico Mortgage Finance Authority, 344 Fourth St., SW, Albuquerque, NM 87102. Despus de recibir los comentarios pblicos, el personal de la MFA preparar un resumen de todos los comentarios recibidos en forma escrita, y en el caso en el cual el comentario de un ciudadano no sea aceptado, se proveer motivos para la decisin. Esta documentacin ser adjuntada a la enmienda principal, que ser disponible al pblico y sometida al HUD (Departamento Federal de Vivienda y Desarrollo Urbano) antes o en la fecha del 30 de marzo 2018. Se podr hacer arreglos con 48 horas de notificacin anterior para participantes que no hablen ingls y personas con discapacidades llamando al 505-843-6880. Todas las instalaciones son accesibles para silla de ruedas. Journal: March 11, 2018

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NM MORTGAGE FINANCE AUTHORITY.
344 4TH ST SW
ALBUQUERQUE, NM 87102

ACCOUNT: 2041
AD NUMBER: 0000221727
LEGAL NO 83996 P.O. #:
1 TIME(S) 156.80
AFFIDAVIT 10.00
TAX 14.07
TOTAL 180.87

AFFIDAVIT OF PUBLICATION

STATE OF NEW MEXICO
COUNTY OF SANTA FE

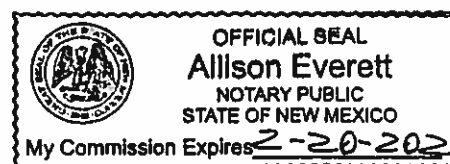
I, L. Harding, being first duly sworn declare and say that I am Legal Advertising Representative of THE SANTA FE NEW MEXICAN, a daily newspaper published in the English language, and having a general circulation in the Counties of Santa Fe, Rio Arriba, San Miguel, and Los Alamos, State of New Mexico and being a newspaper duly qualified to publish legal notices and advertisements under the provisions of Chapter 167 on Session Laws of 1937; that the Legal No 83996 a copy of which is hereto attached was published in said newspaper 1 day(s) between 03/12/2018 and 03/12/2018 and that the notice was published in the newspaper proper and not in any supplement; the first date of publication being on the 12th day of March, 2018 and that the undersigned has personal knowledge of the matter and things set forth in this affidavit.

ISI L. Harding
LEGAL ADVERTISEMENT REPRESENTATIVE

Subscribed and sworn to before me on this 12th day of March, 2018

Notary Allison Everett

Commission Expires: 2-20-2022



SANTA FE NEW MEXICAN

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LEGAL # 83996

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Board Room
344 4th Street SW
Albuquerque, NM 87102

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Pub.: March 12, 2018



Housing Opportunities for Persons With AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

March 2018

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. Reporting is required for all HOPWA formula grantees. The public reporting burden for the collection of information is estimated to average 41 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provides annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives.

HOPWA formula grantees are required to submit a CAPER demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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Continued Use Periods. Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation of a building or structure are required to operate the building or structure for HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Report of Continued Project Operation throughout the required use periods. This report is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Record Keeping. Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client-level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

In connection with the development of the Department's standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household

Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, Services Provided, Housing Status or Destination at the end of the operating year, Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Medical Assistance, and T-cell Count. Other HOPWA projects sponsors may also benefit from collecting these data elements. HMIS local data systems must maintain client confidentiality by using a closed system in which medical information and HIV status are only shared with providers that have a direct involvement in the client's case management, treatment and care, in line with the signed release of information from the client.

Operating Year. HOPWA formula grants are annually awarded for a three-year period of performance with three operating years. The information contained in this CAPER must represent a one-year period of HOPWA program operation that coincides with the grantee's program year; this is the operating year. More than one HOPWA formula grant awarded to the same grantee may be used during an operating year and the CAPER must capture all formula grant funding used during the operating year. Project sponsor accomplishment information must also coincide with the operating year this CAPER covers. Any change to the period of performance requires the approval of HUD by amendment, such as an extension for an additional operating year.

Final Assembly of Report. After the entire report is assembled, number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee's State or Local HUD Field Office, and to the HOPWA Program Office: at HOPWA@hud.gov. Electronic submission to HOPWA Program office is preferred; however, if electronic submission is not possible, hard copies can be mailed to: Office of HIV/AIDS Housing, Room 7248, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C., 20410.

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3, Chart 1, Column [1b] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus Row 5)	1

Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Chronically Homeless Person: An individual or family who : (i) is homeless and lives or resides individual or family who: (i) Is homeless and lives or resides in a place not meant for human habitation, a safe haven, or in an emergency shelter; (ii) has been homeless and living or residing in a place not meant for human habitation, a safe haven, or in an emergency shelter continuously for at least 1 year or on at least 4 separate occasions in the last 3 years; and (iii) has an adult head of household (or a minor head of household if no adult is present in the household) with a diagnosable substance use disorder, serious mental illness, developmental disability (as defined in section 102 of the Developmental Disabilities Assistance and Bill of Rights Act of 2000 (42 U.S.C. 15002)), post traumatic stress disorder, cognitive impairments resulting from a brain injury, or chronic physical illness or disability, including the co-occurrence of 2 or more of those conditions. Additionally, the statutory definition includes as chronically homeless a person who currently lives or resides in an institutional care facility, including a jail, substance abuse or mental health treatment facility, hospital or other similar facility, and has resided there for fewer than 90 days if such person met the other criteria for homeless prior to entering that facility. (See 42 U.S.C. 11360(2)) This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual's ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered "grassroots."

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered "Head of Household." When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Information Services: Services dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing. This may also include fair housing counseling for eligible persons who may encounter discrimination based on race, color, religion, sex, age, national origin, familial status, or handicap/disability.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, Permanent

Housing Placement services and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries to remain in stable housing during the operating year. See *Part 5: Determining Housing Stability Outcomes* for definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These are additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the criteria described in 2 CFR 200. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance are used directly in or in support of HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See *24 CFR 5.403 and the HOPWA Grantee Oversight Resource Guide* for additional reference.

Master Leasing: Applies to a nonprofit or public agency that leases units of housing (scattered-sites or entire buildings) from a landlord, and subleases the units to homeless or low-income tenants. By assuming the tenancy burden, the agency facilitates housing of clients who may not be able to maintain a lease on their own due to poor credit, evictions, or lack of sufficient income.

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The degree to which the HOPWA assisted household has been enabled to establish or maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration

requirements on program income at 2 CFR 200.307.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Project Sponsor Organizations: Per HOPWA regulations at 24 CFR 574.3, any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee to provide eligible housing and other support services or administrative services as defined in 24 CFR 574.300. Project Sponsor organizations are required to provide performance data on households served and funds expended.

SAM: All organizations applying for a Federal award must have a valid registration active at sam.gov. SAM (System for Award Management) registration includes maintaining current information and providing a valid DUNS number.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52-week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies from HOPWA. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to the Housing Choice Voucher program that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Transgender: Transgender is defined as a person who identifies with, or presents as, a gender that is different from his/her gender at birth.

Veteran: A veteran is someone who has served on active duty in the Armed Forces of the United States. This does not include inactive military reserves or the National Guard unless the person was called up to active duty.

Housing Opportunities for Person With AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 01/31/2021)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by 24 CFR 574.3.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number NMH17F999		Operating Year for this report From (mm/dd/yy) 01/01/2017 To (mm/dd/yy) 12/31/2017		
Grantee Name New Mexico Mortgage Finance Authority				
Business Address		344 Fourth Street SW		
City, County, State, Zip		Albuquerque	Bernalillo County	NM 87102
Employer Identification Number (EIN) or Tax Identification Number (TIN)		85-0252748		
DUN & Bradstreet Number (DUNs):		08-321-4742	System for Award Management (SAM):: Is the grantee's SAM status currently active? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, provide SAM Number:	
Congressional District of Grantee's Business Address		NM1		
*Congressional District of Primary Service Area(s)		NM1 NM2 NM3		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: Albuquerque, Santa Fe, Las Cruces, Roswell, Farmington Counties: Bernalillo, Santa Fe, Doña Ana, Chaves, San Juan		
Organization's Website Address www.housingnm.org		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee Service Area? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

* Service delivery area information only needed for program activities being directly carried out by the grantee.

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsor, as defined by 24 CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households.

Note: If any information does not apply to your organization, please enter N/A.

Project Sponsor Agency Name New Mexico AIDS Services		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Lacey Nagar, Housing and Program Manager		
Email Address	LNagar@nmas.net		
Business Address	625 Truman St. NE		
City, County, State, Zip,	Albuquerque, Bernalillo County, NM 87110		
Phone Number (with area code)	505-938-7125		
Employer Identification Number (EIN) or Tax Identification Number (TIN)	85-0335085	Fax Number (with area code) 505-938-7101	
DUN & Bradstreet Number (DUNs):	018218452		
Congressional District of Project Sponsor's Business Address	NM1		
Congressional District(s) of Primary Service Area(s)	NM1		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Albuquerque, Gallup, Farmington, Rio Rancho, Los Lunas	Counties: Bernalillo, McKinley, San Juan, Sandoval, Valencia	
Total HOPWA contract amount for this Organization for the operating year	\$387,780.16 for program year July 1, 2016 to June 30, 2017		
Organization's Website Address			
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

Project Sponsor Agency Name Southwest CARE Center		Parent Company Name, if applicable	
Name and Title of Contact at Project Sponsor Agency	Eric Garrison, Director of Finance, Planning, and Analysis		
Email Address	egarrison@southwestcare.org		
Business Address	810 W San Mateo Road, Suite 202		
City, County, State, Zip,	Santa Fe, Santa Fe County, NM 87505		
Phone Number (with area code)	505-989-8200	505-216-0327	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	85-0397444	Fax Number (with area code) 505-216-1391	
DUN & Bradstreet Number (DUNs):	927493556		
Congressional District of Project Sponsor's Business Address	NM3		
Congressional District(s) of Primary Service Area(s)	NM2 and NM3		
City(ies) and County(ies) of Primary Service Area(s)	Cities: Santa Fe, Española, Taos, Las Vegas, Los Alamos, Las Cruces, Roswell	Counties: Santa Fe, Rio Arriba, Taos, San Miguel, Los Alamos, Doña Ana, Chaves	
Total HOPWA contract amount for this Organization for the operating year	\$219,594.07		
Organization's Website Address	www.SouthwestCARE.org		
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No Please check if yes and a faith-based organization. <input type="checkbox"/> Please check if yes and a grassroots organization. <input type="checkbox"/>		Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.	

5. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The State of New Mexico HOPWA grant is a formula grant program based on a renewable funding source pursuant to the number of AIDS diagnoses, as reported to the Center for Disease Control (CDC), by the State of New Mexico. There are two (2) HOPWA formula grants: (1) Balance of State and (2) City of Albuquerque.

Since 1997, MFA has administered the HOPWA program statewide. Beginning in fiscal year 2011, the City of Albuquerque reported enough HIV/AIDS cases to qualify for their own, separate HOPWA entitlement grant from HUD. MFA has been administering the City of Albuquerque grant since 2011.

MFA supports HUD's primary goals for the HOPWA program including housing stability, reducing the risk of homelessness and increased access to HIV treatment and other healthcare. New Mexico HOPWA Project Sponsors provide the following HOPWA activities:

- Tenant Based Rental Assistance (TBRA)
- Short Term Rental Mortgage Utility Assistance (STRMU)
- Permanent Housing Placement (PHP)
- Supportive Services
 - Case management
 - Health and medical services, as approved
- Administrative expenses
 - 3% for the Grantee (MFA)
 - 7% for Project Sponsors

In 2016, MFA exercised a contract renewal option from the 2014 request for proposal (RFP) to renew the two HOPWA project sponsors for program year July 1, 2016 to June 30, 2017. New Mexico AIDS Services (NMAS) and Southwest CARE Center (SCC) were awarded HOPWA funding. New Mexico AIDS Services provides HOPWA assistance to the Albuquerque Metropolitan area, Farmington and parts of rural areas in northwest New Mexico. Southwest CARE Center provides HOPWA assistance primarily in Santa Fe, northern New Mexico, Roswell and Las Cruces.

In April 2017 NM AIDS Services informed MFA they would not be administering the HOPWA program for the next program year (July 1, 2017 to June 30, 2018) due to funding cutbacks. Because this notice was given with such short notice, MFA was not able to publish a HOPWA RFP for this program year. Based on discussions with the HIV Services with the New Mexico Department of Health and Southwest CARE Center, the HOPWA award was granted to Southwest CARE Center for the entire state of New Mexico. Southwest CARE Center has submitted HOPWA client information for the state of New Mexico from Jan. 1, 2017 to present. NM AIDS Services provided HOPWA client information for their areas from January 1, 2017 to June 30, 2017.

The success of New Mexico's HOPWA program is contributed to the hard work and commitment of the program managers at New Mexico AIDS Services and Southwest CARE Center. HOPWA program contacts:

(Program year 2016-2017 and 2017-2018) Eric Garrison, Director of Finance, Planning, and Analysis, Southwest CARE Center, egarrison@southwestcare.org or 505-989-8200.

(Program year 2016-2017) Lacey Nagar, Housing and Program Manager, New Mexico AIDS Services, LNagar@nmas.net or 505-938-7125

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. **Outputs Reported.** Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your operating year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

Southwest CARE Center (SCC) provided 162 unique households across the state with HOPWA assistance in 2017. Effective July 1, 2017, SCC took over HOPWA contracts for the Albuquerque and Farmington regions and now provides HOPWA services to the entire state. SCC has provided TBRA, STRMU and PHP assistance in all five regions of the state during the 2017 calendar year. Finding FMR compliant apartments in Santa Fe and Taos has been a major challenge for the TBRA program. The biggest challenge we face however is the simple reality that need for HOPWA services outpaces the funds available.

2. **Outcomes Assessed.** Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

The ability to assist our most economically vulnerable clients with housing costs unquestionably helps these individuals focus on their health. During the 2017 calendar year, 91.7% of SCC patients receiving Ryan White services were considered to be in stable housing. Eighty-seven percent of those patients had undetectable viral loads.

3. **Coordination.** Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

SCC coordinates with and refers clients to the Housing Trust in Santa Fe and New Mexico AIDS Services' HIV specific housing program (Sleepy Hollow Apartments and NMAS Townhomes). SCC additionally accesses and/or refers clients to NM Department of Health Ryan White housing funds. SCC participated in the Housing Task Force committee organized by the NM DOH HIV Services program. This task force was intended to help DOH design housing services programs that effectively compliment HOPWA and other available resources.

4. **Technical Assistance.** Describe any program technical assistance needs and how they would benefit program beneficiaries.

MFA program manager Natalie Michelback and New Mexico Coalition to End Homelessness program manager Ben Ofoma are both very responsive and helpful when technical assistance is required. SCC also relies on the HUD exchange for information. Finally, SCC intends to send its housing case manager to future HOPWA Institute trainings and conferences.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program's ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

The largest barrier we encounter is the simple reality that those who are most vulnerable to homelessness are often also the most difficult to house. Background, rental history and credit issues limit available options for many of our clients. Often times the only apartments available to these individuals are ones that cannot pass inspection or are above FMR. As a result, some of our most needy households have no access to the TBRA program. Additionally there seems to be overlap between landlords who do not require background checks and landlords who will not provide required tax information, which further complicates our ability to help the most vulnerable clients we serve. The primary action we take to address this issue is to work to cobble together resources from STRMU, Ryan White and other community resources. It's hard to propose any kind of program improvement as the FMR and housing inspection requirements that serve as barriers to some program participants also serve to protect many others in the program. On more than one occasion we have successfully talked a landlord into reducing rent to a point under FMR in order to keep a program participant housed.

Utility allowances have also proven complicated. Several cases have been identified in which the utility allowance a household qualifies for is far greater than what the household actually spends on their utilities, leading to the possibility of program participants profiting off the HOPWA program. Because HOPWA requires grantees to either provide utility allowances or else directly pay utilities we are caught in a situation where it's hard to be practical in administering utility assistance.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

NM DOH is revising its housing services program in ways that will make it easier to coordinate with HOPWA and hopefully better leverage funds available to those living with HIV. Additionally, SCC is working in close contact with the Housing Trust in Santa Fe in order to refer eligible participants into their homeownership and rent assistance programs. Finally, SCC coordinates with the Phoenix Rising project in order to help our clients improve their financial situation.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public.

End of PART 1

<input type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input type="checkbox"/> Rental History	<input type="checkbox"/> Criminal Justice History
<input type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

Note: Be sure to report on the number of households supported with these leveraged funds in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Housing Choice Voucher Program	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Continuum of Care	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public:	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Private Funding			
Grants			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
In-kind Resources			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash			<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord			
TOTAL (Sum of all Rows)			

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	0
2.	Resident Rent Payments made directly to HOPWA Program	0
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	0

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, PHP, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	0
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	0
3.	Total Program Income Expended (Sum of Rows 1 and 2)	0

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	49	96	0	0	\$509,797.87	\$469,706.77
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	\$0	\$0
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	0	0	0	0	\$0	\$0
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	\$0	\$0
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	\$0	\$0
4.	Short-Term Rent, Mortgage and Utility Assistance	150	87	0	0	\$103,950.80	\$81,281.09
5.	Permanent Housing Placement Services	42	20	0	0	\$29,891.69	\$19,924.05
6.	Adjustments for duplication (subtract)	0	19	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a – d equal the sum of Rows 1-5 minus Row 6; Columns e and f equal the sum of Rows 1-5)	241	184	0	0	\$643,640.36	\$570,911.91
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)						
9.	Stewardship Units subject to 3- or 10- year use agreements						
10.	Total Housing Developed (Sum of Rows 8 & 9)	0	0	0	0	\$0	\$0
Supportive Services		[1] Output: Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors that also delivered HOPWA housing subsidy assistance	0	77			\$0	\$19,532.97
11b.	Supportive Services provided by project sponsors that only provided supportive services.					\$0	\$0
12.	Adjustment for duplication (subtract)						
13.	Total Supportive Services (Columns a – d equals the sum of Rows 11 a & b minus Row 12; Columns e and f equal the sum of Rows 11a & 11b)	0	77			\$0	\$19,532.97
Housing Information Services		[1] Output: Households				[2] Output: Funding	
14.	Housing Information Services	0	0			\$0	\$0
15.	Total Housing Information Services	0	0			\$0	\$0

Grant Administration and Other Activities		[1] Output: Households				[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources						
17.	Technical Assistance (if approved in grant agreement)						
18.	Grantee Administration (maximum 3% of total HOPWA grant)					\$21,404.64	\$24,133.36
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)					\$48,443.00	\$42,389.46
20.	Total Grant Administration and Other Activities (Sum of Rows 16 – 19)					\$69,847.64	\$66,522.82
Total Expended						[2] Outputs: HOPWA Funds Expended	
						Budget	Actual
21.	Total Expenditures for operating year (Sum of Rows 7, 10, 13, 15, and 20)					\$713,488	\$656,967.70

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Data check: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 13.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended			
1.	Adult day care and personal assistance	0				0
2.	Alcohol and drug abuse services	0				0
3.	Case management	76				\$19,279.30
4.	Child care and other child services	0				0
5.	Education	0				0
6.	Employment assistance and training	0				0
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310	1				\$253.67
8.	Legal services	0				0
9.	Life skills management (outside of case management)	0				0
10.	Meals/nutritional services	0				0
11.	Mental health services	0				0
12.	Outreach	0				0
13.	Transportation	0				0
14.	Other Activity (if approved in grant agreement). Specify:	0				0
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	77				
16.	Adjustment for Duplication (subtract)	0				
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	77				\$19,532.97

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a, enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility (STRMU) Assistance. In Row b, enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c, enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d, enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e, enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f, enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. In row g, report the amount of STRMU funds expended to support direct program costs such as program operation staff.

Data Check: The total households reported as served with STRMU in Row a, column [1] and the total amount of HOPWA funds reported as expended in Row a, column [2] equals the household and expenditure total reported for STRMU in Part 3, Chart 1, Row 4, Columns b and f, respectively.

Data Check: The total number of households reported in Column [1], Rows b, c, d, e, and f equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b, c, d, e, f, and g, equal the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of <u>Households</u> Served	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Total Short-term mortgage, rent and/or utility (STRMU) assistance	87	\$81,281.09
b.	Of the total STRMU reported on Row a, total who received assistance with mortgage costs ONLY.	9	\$10,350.34
c.	Of the total STRMU reported on Row a, total who received assistance with mortgage and utility costs.	2	\$930.88
d.	Of the total STRMU reported on Row a, total who received assistance with rental costs ONLY.	53	\$44,383.57
e.	Of the total STRMU reported on Row a, total who received assistance with rental and utility costs.	7	\$3,067.49
f.	Of the total STRMU reported on Row a, total who received assistance with utility costs ONLY.	16	\$10,103.93
g.	Direct program delivery costs (e.g., program operations staff time)		\$12,444.88

End of PART 3

Part 4: Summary of Performance Outcomes

In Column [1], report the total number of eligible households that received HOPWA housing subsidy assistance, by type.

In Column [2], enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column [3], report the housing status of all households that exited the program.

Data Check: The sum of Columns [2] (Number of Households Continuing) and [3] (Exited Households) equals the total reported in Column[1].

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)**A. Permanent Housing Subsidy Assistance**

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	96	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	3	Stable/Permanent Housing (PH)
			4 Other HOPWA	61	
			5 Other Subsidy	28	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	4	
			9 Death	0	Life Event
Permanent Supportive Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable, with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/Unknown	0	
			9 Death	0	Life Event

B. Transitional Housing Assistance NA

	[1] Output: Total Number of Households Served	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year	[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Housing Facilities/ Units	0	0	1 Emergency Shelter/Streets	0	Unstable Arrangements
			2 Temporary Housing	0	Temporarily Stable with Reduced Risk of Homelessness
			3 Private Housing	0	Stable/Permanent Housing (PH)
			4 Other HOPWA	0	
			5 Other Subsidy	0	
			6 Institution	0	
			7 Jail/Prison	0	Unstable Arrangements
			8 Disconnected/unknown	0	
			9 Death	0	Life Event

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months	
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Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column [1].

In Column [2], identify the outcomes of the households reported in Column [1] either at the time that they were known to have left the STRMU program or through the project sponsor's best assessment for stability at the end of the operating year.

Information in Column [3] provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a, report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b, report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The total households reported as served with STRMU in Column [1] equals the total reported in Part 3, Chart 1, Row 4, Column b.

Data Check: The sum of Column [2] should equal the number of households reported in Column [1].

Assessment of Households that Received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
87	Maintain Private Housing <u>without</u> subsidy (e.g. Assistance provided/completed and client is stable, not likely to seek additional support)	72	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy (e.g. client switched housing units and is now stable, not likely to seek additional support)	6	
	Other HOPWA Housing Subsidy Assistance	1	
	Other Housing Subsidy (PH)	7	
	Institution (e.g. residential and long-term care)	0	
	Likely that additional STRMU is needed to maintain current housing arrangements	0	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term (e.g. temporary or transitional arrangement)	0	
	Temporary/Non-Permanent Housing arrangement (e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)	1	
	Emergency Shelter/street	0	<i>Unstable Arrangements</i>
	Jail/Prison	0	
	Disconnected	0	
	Death	0	<i>Life Event</i>
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year (e.g. households that received STRMU assistance in two consecutive operating years).			36
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years (e.g. households that received STRMU assistance in three consecutive operating years).			24

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, PHP and Master Leasing) and HOPWA funded case management services. Use Row c to adjust for duplication among the service categories and Row d to provide an unduplicated household total.

Line [2]: For project sponsors that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b below.

Total Number of Households	
1. For Project Sponsors that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	203
b. Case Management	76
c. Adjustment for duplication (subtraction)	76
d. Total Households Served by Project Sponsors with Housing Subsidy Assistance (Sum of Rows a and b minus Row c)	184
2. For Project Sponsors did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	
b. Total Households Served by Project Sponsors without Housing Subsidy Assistance	

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report the number of households that demonstrated access or maintained connections to care and support within the operating year.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report the number of households that demonstrated improved access or maintained connections to care and support within the operating year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	173		Support for Stable Housing
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	179		Access to Support
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	180		Access to Health Care
4. Accessed and maintained medical insurance/assistance	179		Access to Health Care
5. Successfully accessed or maintained qualification for sources of income	138		Sources of Income

Comment [A1]: While not a data error, the number of hh highlighted in yellow is below HUD's 80% threshold of the total HH served. Could you please provide a brief comment as to why this might be? DD/NM COMMENT: This number came from the HMIS report that we use to complete the HOPWA CAPER. If it below 80%, ???

Chart 1b, Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> MEDICAID Health Insurance Program, or use local program name MEDICARE Health Insurance Program, or 	<ul style="list-style-type: none"> Veterans Affairs Medical Services AIDS Drug Assistance Program (ADAP) State Children's Health Insurance Program (SCHIP), or use local program name 	<ul style="list-style-type: none"> Ryan White-funded Medical or Dental Assistance
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Comment [A2]: Yes if it's below 80% it still needs a simple comment to why it is. NM COMMENT: SWCC has begun working with the Phoenix Rising project in order to assist their clients to improve their financial situation.

use local program name

Chart 1b, Row 5: Sources of Income include, but are not limited to the following (Reference only)

- | | | |
|---|---|---|
| <ul style="list-style-type: none">• Earned Income• Veteran's Pension• Unemployment Insurance• Pension from Former Job• Supplemental Security Income (SSI) | <ul style="list-style-type: none">• Child Support• Social Security Disability Income (SSDI)• Alimony or other Spousal Support• Veteran's Disability Payment• Retirement Income from Social Security• Worker's Compensation | <ul style="list-style-type: none">• General Assistance (GA), or use local program name• Private Disability Insurance• Temporary Assistance for Needy Families (TANF)• Other Income Sources |
|---|---|---|

1c. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a, Row 1d above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a, Row 2b, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA-funded Job training, employment assistance, education or case management/counseling services.

***Note:** This includes jobs created by this project sponsor or obtained outside this agency.*

***Note:** Do not include jobs that resulted from leveraged job training, employment assistance, education or case management/counseling services.*

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	31	

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6)	Temporary Housing (2)	Unstable Arrangements (1+7+8)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Report of Continued Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used, they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of *Stewardship Units*.

1. General information

HUD Grant Number(s)	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10
Grantee Name	Date Facility Began Operations (mm/dd/yy)

2. Number of Units and Non-HOPWA Expenditures

Facility Name:	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)		

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	
Site Information: Project Zip Code(s)	
Site Information: Congressional District(s)	
Is the address of the project site confidential?	<input type="checkbox"/> <i>Yes, protect information; do not list</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address	

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Permanent Housing Placement and Master Leased Units ONLY)**

Note: Reporting for this section should include ONLY those individuals, beneficiaries, or households that received and/or resided in a household that received HOPWA Housing Subsidy Assistance as reported in Part 3, Chart 1, Row 7, Column b. (e.g., do not include households that received HOPWA supportive services ONLY).

Section 1. HOPWA-Eligible Individuals Who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low-income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance, NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	184

Chart b. Prior Living Situation

In Chart b, report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Data Check: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing subsidy assistance reported in Chart a above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	Continuing to receive HOPWA support from the prior operating year	107
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	2
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	3
4.	Transitional housing for homeless persons	0
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	5
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	0
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	2
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	0
11.	Jail, prison or juvenile detention facility	0
12.	Rented room, apartment, or house	42
13.	House you own	13
14.	Staying or living in someone else's (family and friends) room, apartment, or house	11
15.	Hotel or motel paid for without emergency shelter voucher	1
16.	Other	3
17.	Don't Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	184

c. Homeless Individual Summary

In Chart c, indicate the number of eligible individuals reported in Chart b, Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c do not need to equal the total in Chart b, Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	2

Section 2. Beneficiaries

In Chart a, report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (*as reported in Part 7A, Section 1, Chart a*), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals).

Note: See definition of HOPWA Eligible Individual

Note: See definition of Transgender.

Note: See definition of Beneficiaries.

Data Check: The sum of each of the Charts b & c on the following two pages equals the total number of beneficiaries served with HOPWA housing subsidy assistance as determined in Chart a, Row 4 below.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with HOPWA Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (equals the number of HOPWA Eligible Individuals reported in Part 7A, Section 1, Chart a)	184
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance	3
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefited from the HOPWA housing subsidy	42
4. TOTAL number of ALL beneficiaries served with Housing Subsidy Assistance (Sum of Rows 1, 2, & 3)	229

b. Age and Gender

In Chart b, indicate the Age and Gender of all beneficiaries as reported in Chart a directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a, Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a, Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11, Column E, equals the total number of beneficiaries reported in Part 7, Section 2, Chart a, Row 4.

HOPWA Eligible Individuals (Chart a, Row 1)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	7	4	1	0	12
3.	31 to 50 years	65	19	3	0	87
4.	51 years and Older	73	12	0	0	85
5.	Subtotal (Sum of Rows 1-4)	145	35	4	0	184
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL (Sum of Columns A-D)
6.	Under 18	12	11	0	0	23
7.	18 to 30 years	6	4	0	0	10
8.	31 to 50 years	5	1	0	0	6
9.	51 years and Older	1	5	0	0	6
10.	Subtotal (Sum of Rows 6-9)	24	21	0	0	45
Total Beneficiaries (Chart a, Row 4)						
11.	TOTAL (Sum of Rows 5 & 10)	169	56	4	0	229

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a, Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a, Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a, Row 1]	[B] Ethnicity [Also identified as Hispanic or Latino]	[C] Race [total of individuals reported in Section 2, Chart a, Rows 2 & 3]	[D] Ethnicity [Also identified as Hispanic or Latino]
1.	American Indian/Alaskan Native	12	0	10	1
2.	Asian	0	0	0	0
3.	Black/African American	9	0	3	0
4.	Native Hawaiian/Other Pacific Islander	1	0	0	0
5.	White	156	82	29	22
6.	American Indian/Alaskan Native & White	4	2	0	0
7.	Asian & White	0	0	0	0
8.	Black/African American & White	1	0	3	2
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	1	0	0	0
11.	Column Totals (Sum of Rows 1-10)	184	84	45	25
Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA Beneficiaries reported in Part 3A, Section 2, Chart a, Row 4.					

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income

Report the income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 7, Column b and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to <https://www.huduser.gov/portal/datasets/il.html> for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	139
2.	31-50% of area median income (very low)	34
3.	51-80% of area median income (low)	11
4.	Total (Sum of Rows 1-3)	184

Part 7: Summary Overview of Grant Activities**B. Facility-Based Housing Assistance**

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds.

If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

Complete Charts 2a, Project Site Information, and 2b, Type of HOPWA Capital Development Project Units, for all Development Projects, including facilities that were past development projects, but continued to receive HOPWA operating dollars this reporting year.

1. Project Sponsor Agency Name (Required)

--

2. Capital Development

2a. Project Site Information for HOPWA Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this reporting year)

Note: If units are scattered-sites, report on them as a group and under type of Facility write "Scattered Sites."

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility:
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = Total Units =
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		
h.	Is the address of the project site confidential?		<input type="checkbox"/> Yes, protect information; do not publish list <input type="checkbox"/> No, can be made available to the public

2b. Number and Type of HOPWA Capital Development Project Units (For Current or Past Capital Development Projects that receive HOPWA Operating Costs this Reporting Year)

For units entered above in 2a, please list the number of HOPWA units that fulfill the following criteria:

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible
Rental units constructed (new) and/or acquired <u>with or without</u> rehab				
Rental units rehabbed				
Homeownership units constructed (if approved)				

3. Units Assisted in Types of Housing Facility/Units Leased by Project Sponsor

Charts 3a, 3b, and 4 are required for each facility. In Charts 3a and 3b, indicate the type and number of housing units in the facility, including master leased units, project-based or other scattered site units leased by the organization, categorized by the number of bedrooms per unit.

Note: The number units may not equal the total number of households served.

Please complete separate charts for each housing facility assisted. Scattered site units may be grouped together.

3a. Check one only

- ☐ Permanent Supportive Housing Facility/Units
☐ Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Complete the following Chart for all facilities leased, master leased, project-based, or operated with HOPWA funds during the reporting year.

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of Units in use during the Operating Year Categorized by the Number of Bedrooms per Units					
		SRO/Studio/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a.	Single room occupancy dwelling						
b.	Community residence						
c.	Project-based rental assistance units or leased units						
d.	Other housing facility <u>Specify:</u>						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, project based or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement) <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (Sum Rows a through d minus Row e)		

HUD ESG CAPER 2017

Grant: **ESG: New Mexico Nonentitlement - NM - Report** Type: **CAPER**

Report Date Range

1/1/2017 to 12/31/2017

Q01a. Contact Information

First name	Deborah
Middle name	
Last name	Davis
Suffix	
Title	
Street Address 1	344 4th Street SW
Street Address 2	
City	Albuquerque
State	New Mexico
ZIP Code	87102
E-mail Address	ddavis@housingnm.org
Phone Number	(505)767-2221
Extension	
Fax Number	(505)243-3289

Q01b. Grant Information

As of 1/26/2018

ESG Information from IDIS

FISCAL YEAR	GRANT NUMBER	CURRENT AUTHORIZED AMOUNT	TOTAL DRAWN	BALANCE	OBLIGATION DATE	EXPENDITURE DEADLINE
2017	E17DC350001	\$1,122,839.00	\$572,881.65	\$549,957.35	10/19/2017	10/19/2019
2016	E16DC350001	\$1,105,350.00	\$1,100,282.16	\$5,067.84	7/14/2016	7/14/2018
2015	E15DC350001	\$989,566.00	\$989,566.00	\$0	8/6/2015	8/6/2017
2014	E14DC350001	\$897,007.00	\$897,007.00	\$0	7/21/2014	7/21/2016
2013	E13DC350001	\$757,993.00	\$757,993.00	\$0	8/6/2013	8/6/2015
2012	E12DC350001	\$1,311,996.00	\$1,311,996.00	\$0	7/10/2012	7/10/2014
2011	E11DC350001	\$1,142,522.00	\$1,142,522.00	\$0	7/10/2012	7/10/2014
Total		\$7,327,273.00	\$6,772,247.81	\$555,025.19		

CAPER reporting includes funds used from fiscal year:	
Project types carried out during the program year:	
<i>Enter the number of each type of projects funded through ESG during this program year.</i>	
Street Outreach	0
Emergency Shelter	28
Transitional Housing (grandfathered under ES)	0
Day Shelter (funded under ES)	1
Rapid Re-Housing	14
Homelessness Prevention	14

HMIS

Comparable Database

Are 100% of the project(s) funded through ESG, which are allowed to use HMIS, entering data into HMIS?	Yes
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes
Are 100% of the project(s) funded through ESG, which are allowed to use a comparable database, entering data into the comparable database?	No
Have all of the projects entered data into Sage via a CSV - CAPER Report upload?	Yes

Q04a: Project Identifiers in HMIS

Organization Name	Mesilla Valley Community of Hope
Organization ID	105
Project Name	ESGRAP-RRH - Mesilla Valley Community of Hope
Project ID	193
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	ZxPZqW5KjG
Project name (user-specified)	ESGRAP-RRH - Mesilla Valley Community of Hope
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Mesilla Valley Community of Hope
Organization ID	105
Project Name	ESGRAP-HP - Mesilla Valley Community of Hope
Project ID	284
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	5BK9RjsZJc
Project name (user-specified)	ESGRAP-HP - Mesilla Valley Community of Hope
Project type (user-specified)	Homelessness Prevention
Organization Name	San Juan County Partnership
Organization ID	24
Project Name	ESGRAP-HP - San Juan County Partnership
Project ID	288
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	fHHjZhJLb7
Project name (user-specified)	ESGRAP-HP - San Juan County Partnership
Project type (user-specified)	Homelessness Prevention
Organization Name	Assurance Home, Inc.
Organization ID	202
Project Name	ESGSHLTR-James Ranch Youth Shelter - Assurance Home, Inc.
Project ID	203
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	X6V5Yjw2HG
Project name (user-specified)	ESGSHLTR-James Ranch Youth Shelter-Assurance Home, Inc.
Project type (user-specified)	Emergency Shelter
Organization Name	Catholic Charities
Organization ID	18
Project Name	ESGRAP-RRH-Sandoval - Catholic Charities
Project ID	169

HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	weNNWV4PS6
Project name (user-specified)	ESGRAP-RRH-Sandoval - Catholic Charities
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Catholic Charities
Organization ID	18
Project Name	ESGRAP-RRH-Bernalillo - Catholic Charities
Project ID	170
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	aEvVlhpng
Project name (user-specified)	ESGRAP-RRH-Bernalillo - Catholic Charities
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Catholic Charities
Organization ID	18
Project Name	ESGRAP-HP-Sandoval - Catholic Charities
Project ID	287
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	XWb4kec5Se
Project name (user-specified)	ESGRAP-HP-Sandoval - Catholic Charities
Project type (user-specified)	Homelessness Prevention
Organization Name	Catholic Charities
Organization ID	18
Project Name	ESGRAP-HP-Bernalillo - Catholic Charities
Project ID	286
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	IA1RFCB9JQ
Project name (user-specified)	ESGRAP-HP-Bernalillo - Catholic Charities
Project type (user-specified)	Homelessness Prevention
Organization Name	Catholic Charities
Organization ID	18
Project Name	ESGRAP-RRH-Albuquerque - Catholic Charities
Project ID	168
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes

Email unique ID record link	UMF7jvt2gS
Project name (user-specified)	ESGRAP-RRH-Albuquerque - Catholic Charities
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Catholic Charities
Organization ID	18
Project Name	ESGRAP-HP-Albuquerque - Catholic Charities
Project ID	285
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	njpf4enx53
Project name (user-specified)	ESGRAP-HP-Albuquerque - Catholic Charities
Project type (user-specified)	Homelessness Prevention
Organization Name	San Juan County Partnership
Organization ID	24
Project Name	ESGRAP-RRH - San Juan County Partnership
Project ID	179
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	ZvglYbBBXB
Project name (user-specified)	ESGRAP-RRH - San Juan County Partnership
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Youth Shelters
Organization ID	120
Project Name	ESGSHLTR-Youth Emergency Shelter - Youth Shelters
Project ID	122
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	6UUD7REINF
Project name (user-specified)	ESGSHLTR-Youth Emergency Shelter - Youth Shelters
Project type (user-specified)	Emergency Shelter
Organization Name	Western Regional Housing Authority
Organization ID	158
Project Name	ESGRAP-HP - Western Regional Housing Authority
Project ID	290
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	OQhe0HohiE
Project name (user-specified)	ESGRAP-HP - Western Regional Housing Authority
Project type (user-specified)	Homelessness Prevention
Organization Name	Western Regional Housing Authority
Organization ID	158
Project Name	ESGRAP-RRH - Western Regional Housing Authority

Project ID	159
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	vYFn4wWcS8
Project name (user-specified)	ESGRAP-RRH - Western Regional Housing Authority
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Cuidando Los Niños, Inc.
Organization ID	56
Project Name	ESGRAP-HP - Cuidando Los Niños, Inc.
Project ID	299
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	0XF2GbREeN
Project name (user-specified)	ESGRAP-HP - Cuidando Los Niños, Inc.
Project type (user-specified)	Homelessness Prevention
Organization Name	Cuidando Los Niños, Inc.
Organization ID	56
Project Name	ESGRAP-RRH - Cuidando Los Niños, Inc.
Project ID	300
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	BsWn4EHbVd
Project name (user-specified)	ESGRAP-RRH - Cuidando Los Niños, Inc.
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	The Life Link
Organization ID	21
Project Name	ESGRAP-HP - The Life Link
Project ID	289
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	mphnEkWTN4
Project name (user-specified)	ESGRAP-HP - The Life Link
Project type (user-specified)	Homelessness Prevention
Organization Name	The Life Link
Organization ID	21
Project Name	ESGRAP-RRH - The Life Link
Project ID	205
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No

Uploaded via emailed hyperlink?	Yes
Email unique ID record link	QHefb6moMX
Project name (user-specified)	ESGRAP-RRH - The Life Link
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Heading Home
Organization ID	91
Project Name	ESGSHLTR-Emergency Overnight Shelter for Men - Heading Home
Project ID	92
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	to3XfUuQpN
Project name (user-specified)	ESGSHLTR-Emergency Overnight Shelter for Men - Heading Home
Project type (user-specified)	Emergency Shelter
Organization Name	DreamTree Project, The
Organization ID	59
Project Name	ESGESS - DreamTree Project, The
Project ID	213
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Xsn1ch2C4m
Project name (user-specified)	ESGESS - DreamTree Project, The
Project type (user-specified)	Emergency Shelter
Organization Name	DreamTree Project, The
Organization ID	59
Project Name	ESGSHLTR-Emergency Youth Shelter - DreamTree Project, The
Project ID	204
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	KkY9JbvXsS
Project name (user-specified)	ESGSHLTR-Emergency Youth Shelter - DreamTree Project, The
Project type (user-specified)	Emergency Shelter
Organization Name	St. Martin's Hospitality Center
Organization ID	134
Project Name	ESGRAP-RRH - St. Martin's Hospitality Center
Project ID	260
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	agc3BaPrtX
Project name (user-specified)	ESGRAP-RRH - St. Martin's Hospitality Center
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	St. Martin's Hospitality Center
Organization ID	134

Project Name	ESGRAP-HP - St. Martin's Hospitality Center
Project ID	259
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	RSsR0msb4h
Project name (user-specified)	ESGRAP-HP - St. Martin's Hospitality Center
Project type (user-specified)	Homelessness Prevention
Organization Name	Interfaith Community
Organization ID	301
Project Name	ESG-Day Svcs - Interfaith Community
Project ID	303
HMIS Project Type	11
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	cdNkLyzL3j
Project name (user-specified)	ESG-Day Svcs - Interfaith Community
Project type (user-specified)	Day Shelter
Organization Name	Interfaith Community
Organization ID	301
Project Name	ESGSHLTR-Night Bed Shelter - Interfaith Community
Project ID	302
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	y3HSAASaxq
Project name (user-specified)	ESGSHLTR-Night Bed Shelter - Interfaith Community
Project type (user-specified)	Emergency Shelter
Organization Name	People Assisting the Homeless (PATH)
Organization ID	112
Project Name	ESGSHLTR-Emergency Shelter - People Assisting the Homeless (PATH)
Project ID	113
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	p5JyyHgnQY
Project name (user-specified)	ESGSHLTR-Emergency Shelter - People Assisting the Homeless (PATH)
Project type (user-specified)	Emergency Shelter
Organization Name	St. Elizabeth Shelter
Organization ID	72
Project Name	ESGSHLTR-Casa Familia - St. Elizabeth Shelter
Project ID	78
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	

CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	xSmQYfed2t
Project name (user-specified)	ESGSHLTR-Casa Familia - St. Elizabeth Shelter
Project type (user-specified)	Emergency Shelter
Organization Name	St. Elizabeth Shelter
Organization ID	72
Project Name	ESGSHLTR-Emergency Shelter Program (Alarid & Berry St.) - St. Elizabeth Shelter
Project ID	74
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	rDBQ97JigD
Project name (user-specified)	ESGSHLTR-Emergency Shelter Program (Alarid & Berry St.) - St. Elizabeth Shelter
Project type (user-specified)	Emergency Shelter
Organization Name	A New Day, Inc.
Organization ID	54
Project Name	ESGSHLTR-The Shelter - A New Day, Inc.
Project ID	55
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	sEqQSUdZ2I
Project name (user-specified)	ESGSHLTR-The Shelter - A New Day, Inc.
Project type (user-specified)	Emergency Shelter
Organization Name	EI Refugio, Inc
Organization ID	EF3632
Project Name	ESGSHLTER-Shelter Operation- EI Refugio
Project ID	1001
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	cT5fgShuJ0
Project name (user-specified)	ESGSHLTR - Shelter Operations - EI Refugio
Project type (user-specified)	Emergency Shelter
Organization Name	Samaritan House Inc.
Organization ID	65
Project Name	ESGRAP-RRH - Samaritan House Inc.
Project ID	282
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	qr080dBaAI
Project name (user-specified)	ESGRAP-RRH - Samaritan House Inc.
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Samaritan House Inc.

Organization ID	65
Project Name	ESGRAP-HP - Samaritan House Inc.
Project ID	249
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	P9V9xiacOO
Project name (user-specified)	ESGRAP-HP - Samaritan House Inc.
Project type (user-specified)	Homelessness Prevention
Organization Name	Crisis Center of Northern NM
Organization ID	DH4753
Project Name	ESGSHLTR-Shelter Operations - CCNM
Project ID	1004
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	hkuacji75M
Project name (user-specified)	ESGSHLTR- Shelter Operations - CCNM
Project type (user-specified)	Emergency Shelter
Organization Name	Community Against Violence
Organization ID	ZK4101
Project Name	ESGSHLTR-Shelter Operations-Community Against Violence
Project ID	1005
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	BU9Y5lKVCt
Project name (user-specified)	ESGSHLTR - Shelter Operations - Community Against Violence
Project type (user-specified)	Emergency Shelter
Organization Name	Southwestern Regional Housing & CDC
Organization ID	336
Project Name	ESGRAP-HP - Southwestern Regional Housing & CDC
Project ID	338
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	MmBSj5vYb3
Project name (user-specified)	ESGRAP-HP - Southwestern Regional Housing & CDC
Project type (user-specified)	Homelessness Prevention
Organization Name	Southwestern Regional Housing & CDC
Organization ID	336
Project Name	ESGRAP-RRH - Southwestern Regional Housing & CDC
Project ID	337
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	

Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	YCQiGfokem
Project name (user-specified)	ESGRAP-RRH - Southwestern Regional Housing & CDC
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Haven House
Organization ID	HC7534
Project Name	ESGSHLTR - Shelter Operations – Haven House
Project ID	P1009
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	8ymkqTSVH2
Project name (user-specified)	ESGSHLTR - Shelter Operations - Haven House
Project type (user-specified)	Emergency Shelter
Organization Name	SAFE House
Organization ID	1012
Project Name	ESGSHLTR - Shelter Operations - SAFE House
Project ID	1012
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	poOtBiUqPp
Project name (user-specified)	ESGSHLTR - Shelter Operations - SAFE House
Project type (user-specified)	Emergency Shelter
Organization Name	Luna County Healing House
Organization ID	MR5792
Project Name	ESGSHLTER-Shelter Operations-Healing House
Project ID	1010
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	73cgfkagQu
Project name (user-specified)	ESGSHLTR - Shelter Operations - Healing House
Project type (user-specified)	Emergency Shelter
Organization Name	Youth Development, Inc.
Organization ID	85
Project Name	ESGSHLTR-Amistad - Youth Development, Inc.
Project ID	86
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	pSisd2HnXI
Project name (user-specified)	ESGSHLTR-Amistad - Youth Development, Inc.
Project type (user-specified)	Emergency Shelter

Organization Name	Grammy's House Domestic Violence Shelter
Organization ID	LB2932
Project Name	ESGSHLTR - Shelter Operations - Grammy's House
Project ID	1007
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	rsvfi24gRa
Project name (user-specified)	ESGSHLTR - Shelter Operations - Grammy's House
Project type (user-specified)	Emergency Shelter
Organization Name	[Parameters.OrganizationName]
Organization ID	QH4763
Project Name	Default Emergency shelter Location
Project ID	P01
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	WIA9Dc7Svc
Project name (user-specified)	ESGSHLTR - Shelter Operations - Hartley House
Project type (user-specified)	Emergency Shelter
Organization Name	Roswell Refuge
Organization ID	DH2210
Project Name	ESGSHLTR - Shelter Operations – Roswell Refuge
Project ID	1011
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Wc7qORosE6
Project name (user-specified)	ESGSHLTR - Shelter Operations - Roswell Refuge
Project type (user-specified)	Emergency Shelter
Organization Name	Family Crisis Center
Organization ID	WR3304
Project Name	ESGSHLTR - Shelter Operations – Family Crisis
Project ID	1006
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	dTArUbjRsI
Project name (user-specified)	ESGSHLTR - Shelter Operations - Family Crisis Center
Project type (user-specified)	Emergency Shelter
Organization Name	Crisis Center of NNM
Organization ID	DH4753
Project Name	ESGRAP-RRH-CCNM
Project ID	1014
HMIS Project Type	13
Method of Tracking ES	0

Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Ix4K7TVMXb
Project name (user-specified)	ESGRAP-RRH - CCNM
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Crisis Center of NNM
Organization ID	DH4753
Project Name	ESGRAP-HP-CCNM
Project ID	1024
HMIS Project Type	12
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	kD4FccnbqD
Project name (user-specified)	ESGRAP-HP - CCNM
Project type (user-specified)	Homelessness Prevention
Organization Name	Valencia Shelter Services
Organization ID	PX2375
Project Name	ESGSHLTR - Shelter Operations – Valencia Shelter
Project ID	1013
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	ueQfqbiP1F
Project name (user-specified)	ESGSHLTR - Shelter Operations - Valencia Shelter
Project type (user-specified)	Emergency Shelter
Organization Name	La Casa
Organization ID	BX1251
Project Name	ESGSHLTR - Shelter Operations- La Casa
Project ID	1016P01
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	o3YA6ulEmj
Project name (user-specified)	ESGSHLTR- Shelter Operations - La Casa
Project type (user-specified)	Emergency Shelter
Organization Name	Enlace Comunitario
Organization ID	
Project Name	ESGRAP-RRH-Enlace
Project ID	
HMIS Project Type	13
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	blQof4b0QG
Project name (user-specified)	ESGRAP-RRH - Enlace

Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	Enlace Comunitario
Organization ID	
Project Name	ESGRAP-HP-Enlace
Project ID	
HMIS Project Type	12
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	OsZynbvgsz
Project name (user-specified)	ESGRAP-HP - Enlace
Project type (user-specified)	Homelessness Prevention
Organization Name	Option, Inc.
Organization ID	TE7589
Project Name	ESGSHLTR-Shelter Operations - Option, Inc.
Project ID	TE75891017
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	Ffz7SMUskk
Project name (user-specified)	ESGSHLTR - Shelter Operations - Option, Inc.
Project type (user-specified)	Emergency Shelter
Organization Name	Hartley House
Organization ID	QH4763
Project Name	ESGSHLTR - Shelter Operations - Hartley House
Project ID	QH47631008
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	AYzKYQae15
Project name (user-specified)	ESGSHLTR - Shelter Operations - Hartley House
Project type (user-specified)	Emergency Shelter
Organization Name	Valencia Shelter Services
Organization ID	PX2375
Project Name	Default Homelessness prevention Location
Project ID	PX2375P10
HMIS Project Type	12
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	PZqEnF7kSv
Project name (user-specified)	ESGRAP-HP - Valencia Shelter
Project type (user-specified)	Homelessness Prevention
Organization Name	Valencia Shelter Services
Organization ID	PX2375
Project Name	Default PH - Rapid re housing Location
Project ID	PX2375P11
HMIS Project Type	13

Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	fZsJB9E7Xp
Project name (user-specified)	ESGRAP-RRH - Valencia Shelter
Project type (user-specified)	PH - Rapid Re-Housing
Organization Name	COPE
Organization ID	RM7649
Project Name	ESGSHLTR - Shelter Operations - Cope
Project ID	1015
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	HLgbLsz99g
Project name (user-specified)	ESGSHLTR - Shelter Operations - COPE
Project type (user-specified)	Emergency Shelter
Organization Name	esgshelter-shelter operations-Battered Families Services
Organization ID	2000
Project Name	Default Emergency shelter Location
Project ID	SX1647P01
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	0
Identify the Project ID's of the Housing Projects this Project is Affiliated with	0
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	diLxxsPu7Q
Project name (user-specified)	ESGSHLTR - Shelter Operations
Project type (user-specified)	Emergency Shelter
Organization Name	Samaritan House Inc.
Organization ID	65
Project Name	ESGSHLTR-Casa de Samaritan - Samaritan House Inc.
Project ID	236
HMIS Project Type	1
Method of Tracking ES	0
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	rgTSptBEwf
Project name (user-specified)	ESGSHLTR - Emergency Shelter - Casa de Samaritan
Project type (user-specified)	Emergency Shelter
Organization Name	Samaritan House Inc.
Organization ID	65
Project Name	ESGESS-Day Shelter - Samaritan House Inc.
Project ID	268
HMIS Project Type	11
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	M4WTrZNMqB

Project name (user-specified)	ESGESS-Day Shelter
Project type (user-specified)	Day Shelter
Organization Name	Help End Abuse for Life
Organization ID	
Project Name	ESGSHLTR - Shelter Operations - HEAL
Project ID	
HMIS Project Type	1
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	00F6Ui6pfz
Project name (user-specified)	ESGSHLTR - Shelter Operations - HEAL
Project type (user-specified)	Emergency Shelter
Organization Name	Carlsbad Battered Families
Organization ID	
Project Name	ESGSHLTR - Shelter Operations - Carlsbad Battered Families
Project ID	
HMIS Project Type	1
Method of Tracking ES	
Is the Services Only (HMIS Project Type 6) affiliated with a residential project?	
Identify the Project ID's of the Housing Projects this Project is Affiliated with	
CSV Exception?	No
Uploaded via emailed hyperlink?	Yes
Email unique ID record link	STTjCzmjsN
Project name (user-specified)	ESGSHLTR - Shelter Operations - Carlsbad Battered Families
Project type (user-specified)	Emergency Shelter

Q05a: Report Validations Table

Total Number of Persons Served	7987
Number of Adults (Age 18 or Over)	5039
Number of Children (Under Age 18)	2808
Number of Persons with Unknown Age	140
Number of Leavers	6778
Number of Adult Leavers	4234
Number of Adult and Head of Household Leavers	4990
Number of Stayers	1209
Number of Adult Stayers	805
Number of Veterans	248
Number of Chronically Homeless Persons	818
Number of Youth Under Age 25	1374
Number of Parenting Youth Under Age 25 with Children	152
Number of Adult Heads of Household	4838
Number of Child and Unknown-Age Heads of Household	835
Heads of Households and Adult Stayers in the Project 365 Days or More	27

Q06a: Data Quality: Personally Identifying Information (PII)

Data Element	Client Doesn't Know/Refused	Information Missing	Data Issues	% of Error Rate
Name	393	257	10	3.06 %
Social Security Number	1040	3277	48	45.71 %
Date of Birth	18	147	7	1.55 %
Race	65	478	0	5.92 %
Ethnicity	44	372	0	4.63 %
Gender	0	11	0	0.11 %
Overall Score				43.35 %

Q06b: Data Quality: Universal Data Elements

Data Element	Error Count	% of Error Rate
Veteran Status	1018	20.20 %
Project Start Date	0	0.00 %
Relationship to Head of Household	1010	12.65 %
Client Location	1	0.02 %
Disabling Condition	246	3.08 %

Q06c: Data Quality: Income and Housing Data Quality

Data Element	Error Count	% of Error Rate
Destination	991	14.62 %
Income and Sources at Start	1684	29.68 %
Income and Sources at Annual Assessment	147	544.44 %
Income and Sources at Exit	1658	33.23 %

Q06d: Data Quality: Chronic Homelessness

	Count of Total Records	Missing Time in Institution	Missing Time in Housing	Approximate Date Started DK/R/missing	Number of Times DK/R/missing	Number of Months DK/R/missing	% of Records Unable to Calculate
ES, SH, Street Outreach	4624	243	243	402	353	400	37.62
TH	15	0	0	0	0	0	67819.33
PH (All)	197	0	2	19	6	4	5165.53
Total	4842	243	243	243	243	243	36.05

Q06e: Data Quality: Timeliness

	Number of Project Entry Records	Number of Project Exit Records
0 days	3748	3532
1-3 Days	1861	1450
4-6 Days	681	661
7-10 Days	371	280
11+ Days	1326	928

Q06f: Data Quality: Inactive Records: Street Outreach & Emergency Shelter

	# of Records	# of Inactive Records	% of Inactive Records
Contact (Adults and Heads of Household in Street Outreach or ES - NBN)	0	0	--
Bed Night (All Clients in ES - NBN)	0	0	--

Q07a: Number of Persons Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Adults	5039	3939	1099	0	1
Children	2808	0	2093	715	0
Client Doesn't Know/ Client Refused	18	0	0	0	18
Data Not Collected	122	2	6	0	114
Total	7987	3941	3198	715	133

Q08a: Households Served

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Total Households	5676	3861	980	704	131

Q08b: Point-in-Time Count of Households on the Last Wednesday

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
January	519	353	124	33	9
April	540	384	103	44	9
July	556	391	103	47	15
October	696	501	134	35	26

Q09a: Number of Persons Contacted

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	9	9	0	0
2-5 Times	68	68	0	0
6-9 Times	0	0	0	0
10+ Times	0	0	0	0
Total Persons Contacted	77	77	0	0

Q09b: Number of Persons Engaged

	All Persons Contacted	First contact – NOT staying on the Streets, ES, or SH	First contact – WAS staying on Streets, ES, or SH	First contact – Worker unable to determine
Once	3	3	0	0
2-5 Contacts	38	38	0	0
6-9 Contacts	0	0	0	0
10+ Contacts	0	0	0	0
Total Persons Engaged	41	41	0	0
Rate of Engagement	441.18	441.18	0.00	0.00

Q10a: Gender of Adults

	Total	Without Children	With Children and Adults	Unknown Household Type
Male	1996	1871	124	1
Female	3024	2052	972	0
Trans Male (FTM or Female to Male)	15	12	3	0
Trans Female (MTF or Male to Female)	1	1	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	3	3	0	0
Subtotal	5039	3939	1099	1

Q10b: Gender of Children

	Total	With Children and Adults	With Only Children	Unknown Household Type
Male	1280	928	352	0
Female	1369	1009	360	0
Trans Male (FTM or Female to Male)	1	0	1	0
Trans Female (MTF or Male to Female)	2	1	1	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0
Data Not Collected	83	82	1	0
Subtotal	2735	2020	715	0

Q10c: Gender of Persons Missing Age Information

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Male	65	2	4	0	59
Female	71	0	2	0	69
Trans Male (FTM or Female to Male)	0	0	0	0	0
Trans Female (MTF or Male to Female)	0	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0
Data Not Collected	4	0	0	0	4
Subtotal	140	2	6	0	132

Q10d: Gender by Age Ranges

	Total	Under Age 18	Age 18-24	Age 25-61	Age 62 and over	Client Doesn't Know/ Client Refused	Data Not Collected
Male	3337	1279	178	1672	143	65	53
Female	4229	1370	340	2304	144	71	65
Trans Female (MTF or Male to Female)	13	1	4	8	0	0	0
Trans Male (FTM or Female to Male)	3	2	1	0	0	0	0
Gender Non-Conforming (i.e. not exclusively male or female)	0	0	0	0	0	0	0
Client Doesn't Know/Client Refused	0	0	0	0	0	0	0
Data Not Collected	11	4	0	3	0	3	4
Subtotal	7592	2655	523	3987	287	139	122

Q11: Age

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Under 5	871	0	780	91	0
5 - 12	1005	0	901	104	0
13 - 17	778	0	258	520	0
18 - 24	525	346	179	0	0
25 - 34	1382	877	505	0	0
35 - 44	1175	901	274	0	0
45 - 54	953	895	57	0	1
55 - 61	476	467	9	0	0
62+	287	285	2	0	0
Client Doesn't Know/Client Refused	18	0	0	0	18
Data Not Collected	122	2	6	0	114
Total	7592	3773	2971	715	133

Q12a: Race

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
White	5130	2547	1811	398	213
Black or African American	518	213	243	45	6
Asian	36	15	16	4	1
American Indian or Alaska Native	1464	696	472	186	101
Native Hawaiian or Other Pacific Islander	28	18	7	2	1
Multiple Races	261	118	104	26	3
Client Doesn't Know/Client Refused	72	32	8	30	2
Data Not Collected	478	134	310	24	10
Total	7987	3773	2971	715	337

Q12b: Ethnicity

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Non-Hispanic/Non-Latino	3711	2156	1103	240	108
Hispanic/Latino	3860	1403	1861	386	123
Client Doesn't Know/Client Refused	44	20	4	18	2
Data Not Collected	372	194	3	71	104
Total	7987	3773	2971	715	337

Q13a1: Physical and Mental Health Conditions at Start

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	1494	1280	100	84	3
Alcohol Abuse	384	284	12	11	0
Drug Abuse	472	259	20	116	0
Both Alcohol and Drug Abuse	280	246	9	25	0
Chronic Health Condition	887	834	48	1	4
HIV/AIDS	50	49	1	0	0
Developmental Disability	344	289	47	7	0
Physical Disability	925	841	72	2	4

Q13b1: Physical and Mental Health Conditions at Exit

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	1246	1083	56	77	3
Alcohol Abuse	344	246	10	11	0
Drug Abuse	410	211	13	109	0
Both Alcohol and Drug Abuse	247	219	4	24	0
Chronic Health Condition	759	717	37	2	3
HIV/AIDS	41	40	1	0	0
Developmental Disability	299	260	31	7	0
Physical Disability	743	695	37	3	2

Q13c1: Physical and Mental Health Conditions for Stayers

	Total Persons	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Mental Health Problem	214	173	31	10	0
Alcohol Abuse	31	30	1	0	0
Drug Abuse	50	41	2	7	0
Both Alcohol and Drug Abuse	36	32	3	1	0
Chronic Health Condition	139	128	10	0	1
HIV/AIDS	8	8	0	0	0
Developmental Disability	45	37	8	0	0
Physical Disability	146	127	17	0	2

Q14a: Domestic Violence History

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	3141	1864	792	234	251
No	2581	1889	261	423	8
Client Doesn't Know/Client Refused	28	18	1	6	3
Data Not Collected	124	76	7	41	0
Total	5874	3847	1061	704	262

Q14b: Persons Fleeing Domestic Violence

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Yes	2395	1274	703	174	244
No	643	504	78	54	7
Client Doesn't Know/Client Refused	13	10	2	1	0
Data Not Collected	90	76	9	5	0
Total	3141	1864	792	234	251

Q15: Living Situation

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Homeless Situations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	739	544	71	124	0
Transitional housing for homeless persons (including homeless youth)	28	16	4	8	0
Place not meant for habitation	1063	943	67	41	12
Safe Haven	25	17	7	1	0
Interim Housing	26	16	6	2	2
Subtotal	1881	1536	155	176	14
Institutional Settings	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	54	48	0	6	0
Substance abuse treatment facility or detox center	54	50	1	3	0
Hospital or other residential non-psychiatric medical facility	125	105	1	19	0
Jail, prison or juvenile detention facility	139	63	2	74	0
Foster care home or foster care group home	75	2	0	73	0
Long-term care facility or nursing home	5	5	0	0	0
Residential project or halfway house with no homeless criteria	6	6	0	0	0
Subtotal	458	279	4	175	0
Other Locations	0	0	0	0	0
Permanent housing (other than RRH) for formerly homeless persons	3	2	1	0	0
Owned by client, no ongoing housing subsidy	33	28	3	2	0
Owned by client, with ongoing housing subsidy	12	8	4	0	0
Rental by client, no ongoing housing subsidy	322	158	162	0	2
Rental by client, with VASH subsidy	4	3	1	0	0
Rental by client with GPD TIP subsidy	2	2	0	0	0
Rental by client, with other housing subsidy (including RRH)	33	22	11	0	0
Hotel or motel paid for without emergency shelter voucher	184	143	40	1	0
Staying or living in a friend's room, apartment or house	364	282	37	44	1
Staying or living in a family member's room, apartment or house	537	297	112	128	0
Client Doesn't Know/Client Refused	177	112	1	62	2
Data Not Collected	1422	748	461	85	16
Subtotal	3093	1804	828	322	21
Total	5743	3771	1025	704	131

Q20a: Type of Non-Cash Benefit Sources

	Benefit at Start	Benefit at Latest Annual Assessment for Stayers	Benefit at Exit for Leavers
Supplemental Nutritional Assistance Program	1701	11	1463
WIC	32	0	28
TANF Child Care Services	6	0	7
TANF Transportation Services	0	0	0
Other TANF-Funded Services	5	0	4
Other Source	41	6	34

Q21: Health Insurance

	At Start	At Annual Assessment for Stayers	At Exit for Leavers
Medicaid	3406	22	2860
Medicare	277	0	302
State Children's Health Insurance Program	50	0	27
VA Medical Services	102	0	97
Employer Provided Health Insurance	19	0	19
Health Insurance Through COBRA	2	0	1
Private Pay Health Insurance	30	0	29
State Health Insurance for Adults	42	1	35
Indian Health Services Program	85	4	61
Other	13	0	14
No Health Insurance	812	0	627
Client Doesn't Know/Client Refused	86	0	67
Data Not Collected	3225	124	2873
Number of Stayers Not Yet Required to Have an Annual Assessment	0	961	0
1 Source of Health Insurance	3351	19	2802
More than 1 Source of Health Insurance	365	4	313

Q22a2: Length of Participation – ESG Projects

	Total	Leavers	Stayers
0 to 7 days	2752	2619	133
8 to 14 days	865	768	97
15 to 21 days	680	559	121
22 to 30 days	551	460	91
31 to 60 days	971	837	134
61 to 90 days	833	721	112
91 to 180 days	592	444	148
181 to 365 days	294	139	155
366 to 730 days (1-2 Yrs)	48	12	36
731 to 1,095 days (2-3 Yrs)	6	0	6
1,096 to 1,460 days (3-4 Yrs)	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0
Data Not Collected	0	0	0
Total	7592	6559	1033

Q22c: RRH Length of Time between Project Start Date and Housing Move-in Date

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	269	77	192	0	0
8 to 14 days	8	4	4	0	0
15 to 21 days	12	4	8	0	0
22 to 30 days	11	5	6	0	0
31 to 60 days	24	3	21	0	0
61 to 180 days	17	0	17	0	0
181 to 365 days	0	0	0	0	0
366 to 730 days (1-2 Yrs)	0	0	0	0	0
Data Not Collected	19	3	16	0	0
Total	360	96	264	0	0

Q22d: Length of Participation by Household Type

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
7 days or less	2752	1543	849	323	37
8 to 14 days	865	475	266	103	21
15 to 21 days	680	311	275	83	11
22 to 30 days	551	274	212	47	18
31 to 60 days	971	445	415	84	27
61 to 90 days	833	375	389	58	11
91 to 180 days	592	201	371	15	5
181 to 365 days	294	123	169	2	0
366 to 730 days (1-2 Yrs)	48	22	24	0	2
731 to 1,095 days (2-3 Yrs)	6	4	1	0	1
1,096 to 1,460 days (3-4 Yrs)	0	0	0	0	0
1,461 to 1,825 days (4-5 Yrs)	0	0	0	0	0
More than 1,825 days (> 5 Yrs)	0	0	0	0	0
Data Not Collected	0	0	0	0	0
Total	7583	3773	2962	715	133

Q23a: Exit Destination – More Than 90 Days

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	1	1	0	0	0
Owned by client, with ongoing housing subsidy	0	0	0	0	0
Rental by client, no ongoing housing subsidy	147	39	108	0	0
Rental by client, with VASH housing subsidy	7	0	7	0	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	17	7	10	0	0
Permanent housing (other than RRH) for formerly homeless persons	32	3	29	0	0
Staying or living with family, permanent tenure	28	7	20	0	1
Staying or living with friends, permanent tenure	1	0	1	0	0
Rental by client, with RRH or equivalent subsidy	3	1	2	0	0
Subtotal	367	57	175	0	135
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	5	2	2	1	0
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	34	5	25	2	2
Staying or living with family, temporary tenure (e.g. room, apartment or house)	3	0	3	0	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	1	1	0	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	4	0	4	0	0
Safe Haven	1	1	0	0	0
Hotel or motel paid for without emergency shelter voucher	0	0	0	0	0
Subtotal	48	9	34	3	2
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	0	0	0	0	0
Psychiatric hospital or other psychiatric facility	1	1	0	0	0
Substance abuse treatment facility or detox center	0	0	0	0	0
Hospital or other residential non-psychiatric medical facility	0	0	0	0	0
Jail, prison, or juvenile detention facility	0	0	0	0	0
Long-term care facility or nursing home	0	0	0	0	0
Subtotal	1	1	0	0	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	0	0	0	0	0
Deceased	0	0	0	0	0
Other	6	2	2	0	2
Client Doesn't Know/Client Refused	3	1	2	0	0
Data Not Collected (no exit interview completed)	1	1	0	0	0
Subtotal	10	4	4	0	2
Total	407	70	195	3	139
Total persons exiting to positive housing destinations	369	57	177	0	135
Total persons whose destinations excluded them from the calculation	0	0	0	0	0
Percentage	90.66 %	81.43 %	90.77 %	0.00 %	97.12 %

Q23b: Exit Destination – 90 Days or Less

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Permanent Destinations	0	0	0	0	0
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	32	18	13	1	0
Owned by client, with ongoing housing subsidy	6	0	6	0	0
Rental by client, no ongoing housing subsidy	415	123	275	6	11
Rental by client, with VASH housing subsidy	14	2	11	1	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	153	25	127	1	0
Permanent housing (other than RRH) for formerly homeless persons	187	59	126	2	0
Staying or living with family, permanent tenure	546	121	365	27	33
Staying or living with friends, permanent tenure	57	20	37	0	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Subtotal	1410	368	960	38	44
Temporary Destinations	0	0	0	0	0
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	96	31	54	8	3
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	135	17	117	1	0
Staying or living with family, temporary tenure (e.g. room, apartment or house)	202	58	140	4	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	53	26	27	0	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	2	2	0	0	0
Safe Haven	27	6	14	2	5
Hotel or motel paid for without emergency shelter voucher	7	4	0	2	1
Subtotal	522	144	352	17	9
Institutional Settings	0	0	0	0	0
Foster care home or group foster care home	18	0	17	1	0
Psychiatric hospital or other psychiatric facility	5	5	0	0	0
Substance abuse treatment facility or detox center	3	3	0	0	0
Hospital or other residential non-psychiatric medical facility	4	4	0	0	0
Jail, prison, or juvenile detention facility	8	4	4	0	0
Long-term care facility or nursing home	1	1	0	0	0
Subtotal	39	17	21	1	0
Other Destinations	0	0	0	0	0
Residential project or halfway house with no homeless criteria	1	1	0	0	0
Deceased	1	1	0	0	0
Other	291	149	86	28	28
Client Doesn't Know/Client Refused	602	249	321	27	5
Data Not Collected (no exit interview completed)	89	40	0	49	0
Subtotal	984	440	407	104	33
Total	3116	1049	1812	169	86
Total persons exiting to positive housing destinations	1410	368	960	38	44
Total persons whose destinations excluded them from the calculation	24	6	17	1	0
Percentage	45.60 %	35.28 %	53.48 %	22.62 %	51.16 %

Q23c: Exit Destination – All persons

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Moved from one HOPWA funded project to HOPWA PH	0	0	0	0	0
Owned by client, no ongoing housing subsidy	48	31	16	1	0
Owned by client, with ongoing housing subsidy	9	3	6	0	0
Rental by client, no ongoing housing subsidy	866	301	547	7	11
Rental by client, with VASH housing subsidy	26	7	18	1	0
Rental by client, with GPD TIP housing subsidy	0	0	0	0	0
Rental by client, with other ongoing housing subsidy	253	93	159	1	0
Permanent housing (other than RRH) for formerly homeless persons	223	63	157	3	0
Staying or living with family, permanent tenure	737	187	385	131	34
Staying or living with friends, permanent tenure	98	51	41	6	0
Rental by client, with RRH or equivalent subsidy	0	0	0	0	0
Subtotal	2394	736	1329	150	179
Emergency shelter, including hotel or motel paid for with emergency shelter voucher	668	521	62	80	5
Moved from one HOPWA funded project to HOPWA TH	0	0	0	0	0
Transitional housing for homeless persons (including homeless youth)	249	57	158	32	2
Staying or living with family, temporary tenure (e.g. room, apartment or house)	432	219	184	29	0
Staying or living with friends, temporary tenure (e.g. room, apartment or house)	331	270	55	6	0
Place not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station/airport or anywhere outside)	81	38	0	43	0
Safe Haven	30	8	14	3	5
Hotel or motel paid for without emergency shelter voucher	70	50	16	3	1
Subtotal	1861	1163	489	196	13
Foster care home or group foster care home	72	1	17	54	0
Psychiatric hospital or other psychiatric facility	27	16	0	11	0
Substance abuse treatment facility or detox center	21	17	0	4	0
Hospital or other residential non-psychiatric medical facility	45	38	0	7	0
Jail, prison, or juvenile detention facility	39	19	6	12	2
Long-term care facility or nursing home	2	2	0	0	0
Subtotal	206	93	23	88	2
Residential project or halfway house with no homeless criteria	14	8	0	6	0
Deceased	2	2	0	0	0
Other	767	541	97	98	31
Client Doesn't Know/Client Refused	734	350	352	27	5
Data Not Collected (no exit interview completed)	339	205	38	94	2
Subtotal	1858	1106	487	225	40
Total	6464	3177	2380	668	234
Total persons exiting to positive housing destinations	1934	676	1063	150	45
Total persons whose destinations excluded them from the calculation	120	42	17	61	0

Q24: Homelessness Prevention Housing Assessment at Exit

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Able to maintain the housing they had at project start--Without a subsidy	450	125	314	11	0
Able to maintain the housing they had at project start--With the subsidy they had at project start	17	1	16	0	0
Able to maintain the housing they had at project start--With an on-going subsidy acquired since project start	56	7	49	0	0
Able to maintain the housing they had at project start--Only with financial assistance other than a subsidy	17	5	12	0	0
Moved to new housing unit--With on-going subsidy	39	7	32	0	0
Moved to new housing unit--Without an on-going subsidy	29	3	25	1	0
Moved in with family/friends on a temporary basis	3	2	1	0	0
Moved in with family/friends on a permanent basis	7	1	6	0	0
Moved to a transitional or temporary housing facility or program	0	0	0	0	0
Client became homeless -- moving to a shelter or other place unfit for human habitation	3	1	2	0	0
Client went to jail/prison	1	0	1	0	0
Client died	0	0	0	0	0
Client doesn't know/Client refused	44	31	13	0	0
Data not collected (no exit interview completed)	2824	921	1654	160	89
Total	3496	1106	2129	172	89

Q25a: Number of Veterans

	Total	Without Children	With Children and Adults	Unknown Household Type
Chronically Homeless Veteran	69	69	0	0
Non-Chronically Homeless Veteran	179	170	9	0
Not a Veteran	4452	3028	1139	109
Client Doesn't Know/Client Refused	4	4	0	0
Data Not Collected	1991	578	1406	5
Total	6695	3849	2554	114

Q26b: Number of Chronically Homeless Persons by Household

	Total	Without Children	With Children and Adults	With Only Children	Unknown Household Type
Chronically Homeless	818	720	52	39	7
Not Chronically Homeless	4274	2105	1574	490	105
Client Doesn't Know/Client Refused	109	36	20	51	2
Data Not Collected	2582	987	1441	135	19
Total	7783	3848	3087	715	133



Section 3 Summary Report

Economic Opportunities for Low- and Very Low-Income Persons

U.S. Department of Housing and Urban Development

Office of Fair Housing and Equal Opportunity

OMB Approval No. 2529-0043
(exp. 11/30/2018)

Disbursement Agency
New Mexico Mortgage Finance Authority
344 4th Street SW, ALBUQUERQUE, NM 87102
85-0252748

Reporting Entity
New Mexico Mortgage Finance Authority
344 4th Street SW, ALBUQUERQUE, NM 87102

Dollar Amount	\$5,255,886.31
Contact Person	Debbie Davis
Date Report Submitted	02/02/2018

Reporting Period		Program Area Code	Program Area Name
From	To		
1/1/17	12/31/17	HOME	HOME Program

Part I: Employment and Training

Job Category	Number of New Hires	Number of New Hires that Are Sec. 3 Residents	Aggregate Number of Staff Hours Worked	Total Staff Hours for Section 3 Employees	Number of Section 3 Trainees
Professional	1	0	0	0	0
Technical (Bookkeeping, IT, etc)	1	0	0	0	0
Carpentry	226	36	0	0	20

Total New Hires	228
Section 3 New Hires	36
Percent Section 3 New Hires	15.78%
Total Section 3 Trainees	20
The minimum numerical goal for Section 3 new hires is 30%.	

Part II: Contracts Awarded

Construction Contracts	
Total dollar amount of construction contracts awarded	\$14,237,849.00
Total dollar amount of contracts awarded to Section 3 businesses	\$984,444.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	6.91%
Total number of Section 3 businesses receiving construction contracts	3
The minimum numerical goal for Section 3 construction opportunities is 10%.	

Non-Construction Contracts	
Total dollar amount of all non-construction contracts awarded	\$335,000.00
Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$0.00
Percentage of the total dollar amount that was awarded to Section 3 businesses	0.0%
Total number of Section 3 businesses receiving non-construction contracts	0
The minimum numerical goal for Section 3 non-construction opportunities is 3%.	

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing.

Yes	Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
No	Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
No	Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
No	Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
No	Other; describe below.

Attempted to hire to fulfill minimum numerical goals.

IDIS - PR28

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
State of New Mexico
Performance and Evaluation Report
For Grant Year 2014
As of 03/26/2018
Grant Number B14DC350001

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$9,016,371.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$9,016,371.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$10,915,619.64
10)	Adjustment to compute total obligated to recipients	-\$2,487,603.26
11)	Total obligated to recipients (sum of lines 9 and 10)	\$8,428,016.38
12)	Set aside for State Administration	\$370,491.13
13)	Adjustment to compute total set aside for State Administration	-\$90,163.71
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$280,327.42
15)	Set aside for Technical Assistance	
16)	Adjustment to compute total set aside for Technical Assistance	\$90,163.71
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	
18)	State funds set aside for State Administration match	\$0.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00
C.	Expenditures of State CDBG Resources	
29)	Drawn for State Administration	\$250,113.18
30)	Adjustment to amount drawn for State Administration	-\$90,163.71
31)	Total drawn for State Administration	\$159,949.47
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$90,163.71
34)	Total drawn for Technical Assistance	\$90,163.71
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$8,881,753.62
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$8,881,753.62

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$9,016,371.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$9,016,371.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$250,113.18
51)	Adjustment to compute total disbursed for P/A	-\$90,163.71
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$159,949.47
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$9,016,371.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$9,016,371.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	1.77%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$250,113.18
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$9,016,371.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	2.77%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2014 – 1

64) Final PER for compliance with the overall benefit test: [No]

	Grant Year	1	2014	2015	Total
65) Benefit LMI persons and households (1)	0.00	8,881,753.0	4,620,807.0	13,502,561.0	
66) Benefit LMI, 108 activities	0.00	0.00	0.00	0.00	
67) Benefit LMI, other adjustments	0.00	0.00	0.00	0.00	
68) Total, Benefit LMI (sum of lines 65-67)	0.00	8,881,753.0	4,620,807.0	13,502,561.0	
69) Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00	
70) Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00	
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00	
72) Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00	
73) Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00	
74) Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00	
75) Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00	
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	0.00	8,881,753.0	4,620,807.0	13,502,561.0	
77) Low and moderate income benefit (line 68 / line 76)	0.00	1.00	1.00	1.00	
74) Other Disbursements	1.00	1.00	1.00	3.00	
79) State Administration	0.00	250,113.1	274,361.4	524,474.6	
80) Technical Assistance	0.00	0.00	98,873.8	98,873.8	
81) Local Administration	0.00	0.00	139,035.1	139,035.1	
82) Section 108 repayments	0.00	0.00	0.00	0.00	

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$10,203,340.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$10,203,340.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$9,165,972.87
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$9,165,972.87
12)	Set aside for State Administration	\$304,066.80
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$304,066.80
15)	Set aside for Technical Assistance	\$102,033.40
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$102,033.40
18)	State funds set aside for State Administration match	\$0.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$274,361.47
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$274,361.47
32)	Drawn for Technical Assistance	\$98,873.86
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$98,873.86
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$4,759,842.56
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$4,759,842.56

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$10,203,340.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$10,203,340.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$413,396.65
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$413,396.65
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$10,203,340.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$10,203,340.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	4.05%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$413,396.65
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$10,203,340.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	4.05%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2015 – 1

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	1	2015	2016	Total
65)	Benefit LMI persons and households (1)	0.00	4,620,807.38	1,693,112.50	6,313,919.88
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
68)	Total, Benefit LMI (sum of lines 65-67)	0.00	4,620,807.38	1,693,112.50	6,313,919.88
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	0.00	4,620,807.38	1,693,112.50	6,313,919.88
77)	Low and moderate income benefit (line 68 / line 76)	0.00	1.00	1.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	0.00	274,361.47	309,549.20	583,910.67
80)	Technical Assistance	0.00	98,873.86	70,121.13	168,994.99
81)	Local Administration	0.00	139,035.18	2,391.88	141,427.06
82)	Section 108 repayments	0.00	0.00	0.00	0.00

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Part I: Financial Status

A. Sources of State CDBG Funds

1)	State Allocation	\$10,477,460.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$10,477,460.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$9,734,238.54
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$9,734,238.54
12)	Set aside for State Administration	\$309,549.20
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$309,549.20
15)	Set aside for Technical Assistance	\$104,774.60
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$104,774.60
18)	State funds set aside for State Administration match	\$0.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$309,549.20
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$309,549.20
32)	Drawn for Technical Assistance	\$70,121.13
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$70,121.13
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$1,695,504.38
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$1,695,504.38

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$10,477,460.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$10,477,460.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$311,941.08
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$311,941.08
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$10,477,460.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$10,477,460.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	2.98%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$311,941.08
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$10,477,460.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	2.98%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2016 – 1

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	1	2016	2017	Total
65)	Benefit LMI persons and households (1)	0.00	1,693,112.50	0.00	1,693,112.50
66)	Benefit LMI, 108 activities	0.00	0.00	0.00	0.00
67)	Benefit LMI, other adjustments	0.00	0.00	0.00	0.00
68)	Total, Benefit LMI (sum of lines 65-67)	0.00	1,693,112.50	0.00	1,693,112.50
69)	Prevent/Eliminate Slum/Blight	0.00	0.00	0.00	0.00
70)	Prevent Slum/Blight, 108 activities	0.00	0.00	0.00	0.00
71)	Total, Prevent Slum/Blight (sum of lines 69 and 70)	0.00	0.00	0.00	0.00
72)	Meet Urgent Community Development Needs	0.00	0.00	0.00	0.00
73)	Meet Urgent Needs, 108 activities	0.00	0.00	0.00	0.00
74)	Total, Meet Urgent Needs (sum of lines 72 and 73)	0.00	0.00	0.00	0.00
75)	Acquisition, New Construction, Rehab/Special Areas noncountable	0.00	0.00	0.00	0.00
76)	Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)	0.00	1,693,112.50	0.00	1,693,112.50
77)	Low and moderate income benefit (line 68 / line 76)	0.00	1.00	0.00	1.00
74)	Other Disbursements	1.00	1.00	1.00	3.00
79)	State Administration	0.00	309,549.20	34,052.46	343,601.66
80)	Technical Assistance	0.00	70,121.13	0.00	70,121.13
81)	Local Administration	0.00	2,391.88	0.00	2,391.88
82)	Section 108 repayments	0.00	0.00	0.00	0.00

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Part I: Financial Status**A. Sources of State CDBG Funds**

1)	State Allocation	\$10,344,877.00
2)	Program Income	
3)	Program income receipted in IDIS	\$0.00
3 a)	Program income receipted from Section 108 Projects (for SI type)	\$0.00
4)	Adjustment to compute total program income	\$0.00
5)	Total program income (sum of lines 3 and 4)	\$0.00
6)	Section 108 Loan Funds	\$0.00
7)	Total State CDBG Resources (sum of lines 1,5 and 6)	\$10,344,877.00

B. State CDBG Resources by Use

8)	State Allocation	
9)	Obligated to recipients	\$1,506,411.03
10)	Adjustment to compute total obligated to recipients	\$0.00
11)	Total obligated to recipients (sum of lines 9 and 10)	\$1,506,411.03
12)	Set aside for State Administration	\$306,897.54
13)	Adjustment to compute total set aside for State Administration	\$0.00
14)	Total set aside for State Administration (sum of lines 12 and 13)	\$306,897.54
15)	Set aside for Technical Assistance	\$103,448.77
16)	Adjustment to compute total set aside for Technical Assistance	\$0.00
17)	Total set aside for Technical Assistance (sum of lines 15 and 16)	\$103,448.77
18)	State funds set aside for State Administration match	\$0.00

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19)	Program Income	
20)	Returned to the state and redistributed	
20 a)	Section 108 program income expended for the Section 108 repayment	
21)	Adjustment to compute total redistributed	\$0.00
22)	Total redistributed (sum of lines 20 and 21)	\$0.00
23)	Returned to the state and not yet redistributed	\$0.00
23 a)	Section 108 program income not yet disbursed	\$0.00
24)	Adjustment to compute total not yet redistributed	\$0.00
25)	Total not yet redistributed (sum of lines 23 and 24)	\$0.00
26)	Retained by recipients	\$0.00
27)	Adjustment to compute total retained	\$0.00
28)	Total retained (sum of lines 26 and 27)	\$0.00

C. Expenditures of State CDBG Resources

29)	Drawn for State Administration	\$34,052.46
30)	Adjustment to amount drawn for State Administration	\$0.00
31)	Total drawn for State Administration	\$34,052.46
32)	Drawn for Technical Assistance	\$0.00
33)	Adjustment to amount drawn for Technical Assistance	\$0.00
34)	Total drawn for Technical Assistance	\$0.00
35)	Drawn for Section 108 Repayments	\$0.00
36)	Adjustment to amount drawn for Section 108 Repayments	\$0.00
37)	Total drawn for Section 108 Repayments	\$0.00
38)	Drawn for all other activities	\$0.00
39)	Adjustment to amount drawn for all other activities	\$0.00
40)	Total drawn for all other activities	\$0.00

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D. Compliance with Public Service (PS) Cap

41)	Disbursed in IDIS for PS	\$0.00
42)	Adjustment to compute total disbursed for PS	\$0.00
43)	Total disbursed for PS (sum of lines 41 and 42)	\$0.00
44)	Amount subject to PS cap	
45)	State Allocation (line 1)	\$10,344,877.00
46)	Program Income Received (line 5)	\$0.00
47)	Adjustment to compute total subject to PS cap	\$0.00
48)	Total subject to PS cap (sum of lines 45-47)	\$10,344,877.00
49)	Percent of funds disbursed to date for PS (line 43 / line 48)	0.00%

E. Compliance with Planning and Administration (P/A) Cap

50)	Disbursed in IDIS for P/A from all fund types - Combined	\$34,052.46
51)	Adjustment to compute total disbursed for P/A	\$0.00
52)	Total disbursed for P/A (sum of lines 50 and 51)	\$34,052.46
53)	Amount subject to Combined Expenditure P/A cap	
54)	State Allocation (line 1)	\$10,344,877.00
55)	Program Income Received (line 5)	\$0.00
56)	Adjustment to compute total subject to P/A cap	\$0.00
57)	Total subject to P/A cap (sum of lines 54-56)	\$10,344,877.00
58)	Percent of funds disbursed to date for P/A (line 52 / line 57) Combined Cap	0.33%
59)	Disbursed in IDIS for P/A from Annual Grant Only	\$34,052.46
60)	Amount subject the Annual Grant P/A cap	
61)	State Allocation	\$10,344,877.00
62)	Percent of funds disbursed to date for P/A (line 59 / line 61) Annual Grant Cap	0.33%

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Part II: Compliance with Overall Low and Moderate Income Benefit

63) Period specified for benefit: grant years 2017 – 1

64) Final PER for compliance with the overall benefit test: [**No**]

	Grant Year	1	2017	2018	Total
65) Benefit LMI persons and households (1)		0.00	0.00	0.00	0.00
66) Benefit LMI, 108 activities		0.00	0.00	0.00	0.00
67) Benefit LMI, other adjustments		0.00	0.00	0.00	0.00
68) Total, Benefit LMI (sum of lines 65-67)		0.00	0.00	0.00	0.00
69) Prevent/Eliminate Slum/Blight		0.00	0.00	0.00	0.00
70) Prevent Slum/Blight, 108 activities		0.00	0.00	0.00	0.00
71) Total, Prevent Slum/Blight (sum of lines 69 and 70)		0.00	0.00	0.00	0.00
72) Meet Urgent Community Development Needs		0.00	0.00	0.00	0.00
73) Meet Urgent Needs, 108 activities		0.00	0.00	0.00	0.00
74) Total, Meet Urgent Needs (sum of lines 72 and 73)		0.00	0.00	0.00	0.00
75) Acquisition, New Construction, Rehab/Special Areas noncountable		0.00	0.00	0.00	0.00
76) Total disbursements subject to overall LMI benefit (sum of lines 68, 71, 74, and 75)		0.00	0.00	0.00	0.00
77) Low and moderate income benefit (line 68 / line 76)		0.00	0.00	0.00	0.00
74) Other Disbursements		1.00	1.00	1.00	3.00
79) State Administration		0.00	34,052.46	0.00	34,052.46
80) Technical Assistance		0.00	0.00	0.00	0.00
81) Local Administration		0.00	0.00	0.00	0.00
82) Section 108 repayments		0.00	0.00	0.00	0.00

State of New Mexico

PR28 Adjustment Narrative

March 23, 2018

Grant Year 2014

Line 10 - This adjustment is necessary to adjust for prior year reversions which were incorrectly obligated.

Line 13 – This adjustment is necessary because Technical Assistance was combined with State Administration and coded to matrix code 21J.

Line 16 – This adjustment is necessary because Technical Assistance was coded to matrix code 21J.

Line 30 – This adjustment is necessary to remove the amount drawn for Technical Assistance which was combined in matrix code 21J

Line 33 – This adjustment is necessary to account for the amount drawn for Technical Assistance which was incorrectly coded to 21J.

Line 51 – This adjustment is necessary to remove the amount drawn for Technical Assistance which was combined in matrix code 21J.