

**U.S. Department of Energy  
WEATHERIZATION ASSISTANCE PROGRAM (WAP)  
WEATHERIZATION ANNUAL FILE WORKSHEET**

**(Grant Number: EE0007937, State: NM, Program Year: 2017)**

**IV.1 Subgrantees**

Subgrantee (City)	Planned Funds/Units
Central NM Housing Corporation (Albuquerque)	\$913,552.90 95
Southwest Regional Housing Community Development Corporation (Deming)	\$435,415.00 43
<b>Total:</b>	<b>\$1,348,967.90 138</b>

**IV.2 WAP Production Schedule**

Weatherization Plans	Units
Total Units (excluding reweatherized)	138
Reweatherized Units	0

Note: Planned units by quarter or category are no longer required, no information required for persons.

Average Unit Costs, Units subject to DOE Project Rules		
<i>VEHICLE &amp; EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)</i>		
A	Total Vehicles & Equipment (\$5,000 or more) Budget	\$120,000.00
B	Total Units Weatherized	138
C	Total Units Reweatherized	00
D	Total Dwelling Units to be Weatherized and Reweatherized (B + C)	138
E	Average Vehicles & Equipment Acquisition Cost per Unit (A divided by D)	\$869.57
<i>AVERAGE COST PER DWELLING UNIT (DOE RULES)</i>		
F	Total Funds for Program Operations	\$726,254.00
G	Total Dwelling Units to be Weatherized and Reweatherized (from line D)	138
H	Average Program Operations Costs per Unit (F divided by G)	\$5,262.71
I	Average Vehicles & Equipment Acquisition Cost per Unit (from line E)	\$869.57
J	Total Average Cost per Dwelling (H plus I)	\$6,132.28

**IV.3 Energy Savings**

Method used to calculate savings: <input checked="" type="checkbox"/> WAP algorithm <input type="checkbox"/> Other (describe below)			
	Units	Savings Calculator (MBtus)	Energy Savings
This Year Estimate	138	29.3	4043
Prior Year Estimate	0	29.3	0
Prior Year Actual	0	29.3	0
<b>Method used to calculate savings description:</b>			
<p>New Mexico uses the DOE WAP algorithm to estimate energy savings. The 2016/2017 Program year is not yet complete however we estimate that we will weatherize 140 homes as of June 30, 2017 and by using the algorithm we estimate we will save 4102 MBTU's. For program year 2017/2018 we estimate 4043 MBTUs will be saved in 138 homes.</p>			

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**IV.4 DOE-Funded Leveraging Activities**

**Leveraging Activities**

DOE's yearly funding helps only a fraction of New Mexico's low-income homes in need of weatherization. MFA recognizes that increasing the number of weatherized homes requires additional funding and pursues other funding sources accordingly. Leveraging funds from other local partners has become crucial to maintaining the service level in New Mexico. We use these funds to defray costs from DOE and LIHEAP by utilizing multiple funding sources in each home which frees up funding from DOE and LIHEAP so that more homes can be weatherized across the state. The amount designated for leveraging is included on the budget section of this plan.

When leveraged funds are used with DOE funds in any given house, the rules of the program must be followed. All measures must rank with the approved energy audit, incidental repairs must be within the scope and cost of the program, and all required health and safety measures must be installed.

MFA is requesting \$8,000.00 of the grant for leveraging funding.

For the 2016/2017 program year MFA received \$2.5M from the New Mexico Income Support Division, LIHEAP. It is anticipated that the LIHEAP grant will be decreased by 50% for the 2017/2018 program year. We will know more once budgets have been approved by Congress. This program year, we intend on leveraging LIHEAP funds with DOE funds.

In an effort to increase and stabilize weatherization funding we continue to outreach our program to Electric Co-ops throughout the State of New Mexico. Our goal remains to acquire funding from the utility companies to provide low-income weatherization in the service territory of each of the agencies.

Our Co-op outreach efforts continue to be in several stages however we still have a \$35,000.00 contract with Central Valley Electric Co-op. In July 2017, the New Mexico EnergySmart Program will be presented to the New Mexico Co-op annual meeting and we hope to get more participation from that outreach effort as well. Our outreach efforts and negotiations are very time consuming up front however we believe that after establishing a relationship and providing quality work with proven energy savings, it will be an on-going funding source for the program.

The New Mexico legislature passed the Efficient Use of Energy Act (the Act) in 2005, which required public utility companies to place a tariff on their customers' utility bills. Both the electric and gas utility companies must redistribute the funds to the customers in the form of energy efficiency programs. MFA's receipt of these funds continues to be contingent upon award of DOE funds.

We have partnered with Xcel Energy to provide \$200,000.00 in Energy Efficiency measures. Xcel Energy has a very small service territory in New Mexico so in order to expend these funds we are concentrating on multi-family properties. After these funds are expended we hope to continue our partnership with Xcel Energy in the future.

In January 2017, MFA signed a renewal contract with the Public Service Company of New Mexico in the amount of \$195,957.00 which reflects an \$85,000.00 increase from last year. This program year we have negotiated approval for measures of homes using electric as a primary fuel source. The utility will increase this year's funding to cover the cost of expanded measures and if we can increase the number of homes that we weatherize they will increase the contract accordingly. In addition, we will continue to present them each year with a proposal for a program that reimburses The NM EnergySmart Program on a flat fee per lifetime kilowatt savings per measure. If approved by the PRC that program will begin in January 2018. The program means that the Subgrantees will receive reimbursement on a per kWh basis. The reimbursements will be provided to the Subgrantees when the actual kWh savings has been determined by a calibrated energy audit.

The New Mexico Gas Company (NMGC) funding decreased to \$1,298,734.00 due to Multi-family being separated and given to a Multi-Family contractor. The \$1,298,734.00 will be used for providing therm saving measures in homes being weatherized with other NM EnergySmart funding. Beginning April 1, 2017 the NM EnergySmart Subgrantees shall use a DOE-approved energy audit to determine the energy efficiency upgrades that are eligible under program rules. Subgrantees will be reimbursed based on the lifetime savings of the measure at .40 cents per therm. Units must be approved by MFA prior to implementation.

MFA did not receive State funds this year however staff will continue pursuing State funds with State agencies and the State legislature, and remain involved with the proposals submitted by other public utility companies to the PRC in order to receive more funding under the Act.

**IV.5 Policy Advisory Council Members**

Check if an existing state council or commission serves in this category and add name below

Ferdinand Garcia	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (575)374-6207 Email: <a href="mailto:fgarcia.gs@plateautel.net">fgarcia.gs@plateautel.net</a>
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Hope Reed	Type of organization: Unit of State Government Contact Name: Phone: (505)476-0415 Email: <a href="mailto:hope@reed@state.nm.us">hope@reed@state.nm.us</a>
Isaac Perez	Type of organization: Indian Tribe Contact Name: Phone: (505)771-9291 Email: <a href="mailto:iperez@sfpha.org">iperez@sfpha.org</a>
Jack Macgillivray, CPM	Type of organization: For-profit or Corporate (not a financial institution or utility) Contact Name: Phone: (505)681-7778 Email: <a href="mailto:jmacg@monarchnm.com">jmacg@monarchnm.com</a>
Joseph Ortega	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (505)923-9607 Email: <a href="mailto:JOrtega@yeshousing.org">JOrtega@yeshousing.org</a>
Joseph Stevens	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (505)345-4949 Email: <a href="mailto:JStevens@centralnmhousing.org">JStevens@centralnmhousing.org</a>
Priscilla Lucero	Type of organization: Unit of Local Government Contact Name: Phone: (575)388-1509 Email: <a href="mailto:priscillalucero@gilanet.com">priscillalucero@gilanet.com</a>
Steve Casey	Type of organization: Utility Contact Name: Phone: 5056973568 Email: <a href="mailto:SLCASEY@TECOENERGY.COM">SLCASEY@TECOENERGY.COM</a>
Vanessa Palacios	Type of organization: Utility Contact Name: Phone: 5052414486 Email: <a href="mailto:Vanessa.Palacios@pnm.com">Vanessa.Palacios@pnm.com</a>
Veronika Molina	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (575)546-4181 Email: <a href="mailto:veronika@swnm.org">veronika@swnm.org</a>
Vivian Ulibarri	Type of organization: Unit of State Government Contact Name: Phone: 5058277258 Email: <a href="mailto:VivianD.Ulibarri@state.nm">VivianD.Ulibarri@state.nm</a>

**IV.6 State Plan Hearings (Note: attach notes and transcripts to the SF-424)**

Date Held	Newspapers that publicized the hearings and the dates the notice ran
04/20/2017	April 2, 2017 Rio Rancho Observer; April 3, 2017 Albuquerque Journal; Farmington; Deming; Las Cruces Sun; Santa Fe; Silver City; Gallup April 4, 2017 Clovis; Roswell; Las Vegas Optic; Alamogordo; Carlsbad; Hobbs; Lovington April 5, 2017 Clayton; Los Alamos April 6, 2017 Valencia

**IV.7 Miscellaneous**

<p>Business Recipient Business Officer</p> <p>Isidoro "Izzy" Hernandez <a href="mailto:ihernandez@housingnm.org">ihernandez@housingnm.org</a> 344 4th Street SW Albuquerque, NM 87102 (505) 767-2275</p> <p>Recipient Principal Investigator</p>
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Amy Gutierrez  
[agutierrez@housingnm.org](mailto:agutierrez@housingnm.org)  
344 4th Street SW  
Albuquerque, NM 87102  
(505) 767-2268

**Composition of WAP PAC**

Hope Reed - Disabled (Employed by the State of NM)  
Isaac Perez - Native American Representation (Employed and Member of the San Felipe Pueblo)  
Jack MacGillvary - Multi-Family Property Management Company for low income properties

Joseph Ortega, Ferdinand Garcia, Priscilla Lucero, Veronika Molina and Joseph Stevens are all employed by Housing Agencies that provide services directed to low income families which include children, elderly and disabled members.

Steve Casey, Vanessa Palacios and Vivian Ulibarri are all representative of our leverage funders. MFA works closely with these entities to ensure present and future funding in order to provide services through our sub-grantees that are directed to low income families which include children, elderly and disabled members.

NOTE: The submission of this application is contingent on approval from our Board of Directors which meets on May 17, 2017.