

**U.S. Department of Energy  
WEATHERIZATION ASSISTANCE PROGRAM (WAP)  
WEATHERIZATION ANNUAL FILE WORKSHEET**

**(Grant Number: EE0007937, State: NM, Program Year: 2019)**

**IV.1 Subgrantees**

<b>Subgrantee (City)</b>	<b>Planned Funds/Units</b>
Central NM Housing Corporation (Albuquerque)	\$1,027,124.00 122
ICAST ( International Center for Appropriate and Sustainable Technology (Lakewood)	\$485,744.00 40
Southwest Regional Housing Community Development Corporation (Deming)	\$391,674.00 39
<b>Total:</b>	<b>\$1,904,542.00 201</b>

**IV.2 WAP Production Schedule**

<b>Weatherization Plans</b>	<b>Units</b>
Total Units (excluding reweatherized)	201
Reweatherized Units	0

Note: Planned units by quarter or category are no longer required, no information required for persons.

<b>Average Unit Costs, Units subject to DOE Project Rules</b>		
<b>VEHICLE &amp; EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)</b>		
A	Total Vehicles & Equipment (\$5,000 or more) Budget	\$120,000.00
B	Total Units Weatherized	201
C	Total Units Reweatherized	00
D	Total Dwelling Units to be Weatherized and Reweatherized (B + C)	201
E	Average Vehicles & Equipment Acquisition Cost per Unit (A divided by D)	\$597.01
<b>AVERAGE COST PER DWELLING UNIT (DOE RULES)</b>		
F	Total Funds for Program Operations	\$1,089,568.00
G	Total Dwelling Units to be Weatherized and Reweatherized (from line D)	201
H	Average Program Operations Costs per Unit (F divided by G)	\$5,420.74
I	Average Vehicles & Equipment Acquisition Cost per Unit (from line E)	\$597.01
J	Total Average Cost per Dwelling (H plus I)	\$6,017.75

**IV.3 Energy Savings**

Method used to calculate savings: <input checked="" type="checkbox"/> WAP algorithm <input type="checkbox"/> Other (describe below)			
	Units	Savings Calculator (MBtus)	Energy Savings
This Year Estimate	201	29.3	5889
Prior Year Estimate	195	29.3	5714
Prior Year Actual	151	29.3	4424
<b>Method used to calculate savings description:</b>			
New Mexico uses the DOE WAP algorithm to estimate energy savings. For program year 2019/2020 we estimate 5889 MBTUs will be saved in 201 homes.			

**U.S. Department of Energy  
WEATHERIZATION ASSISTANCE PROGRAM (WAP)  
WEATHERIZATION ANNUAL FILE WORKSHEET**

**(Grant Number: EE0007937, State: NM, Program Year: 2019)**

**IV.4 DOE-Funded Leveraging Activities**

**Leveraging Activities**

DOE's annual funding helps only a fraction of New Mexico's low-income homes in need of weatherization. MFA recognizes that increasing the number of weatherized homes requires additional funding and pursues other funding sources accordingly. Leveraging funds from other local partners has become crucial to maintaining the service level in New Mexico. We use these funds to defray costs from DOE by utilizing multiple funding sources in each home which frees up funding from DOE so that more homes can be weatherized across the state.

When leveraged funds are used with DOE funds in any given house, the rules of the program must be followed. All measures must rank with the approved energy audit, incidental repairs must be within the scope and cost of the program, and all required health and safety measures must be installed.

MFA is requesting leveraging funding in the amount of \$9,000. NM EnergySmart program managers spend an excessive amount of time on our leveraging funding sources ensuring that MFA complies with all contractual requirements, reporting and monitoring. With DOE funding being \$2,232,675.00 and our leveraging funding sources coming in at approximately \$4,905,234.00 we trust that DOE will see that our efforts for leveraging funding sources are fruitful and have created a strong weatherization program for New Mexico. In an effort to ensure that we can provide appropriate resources to our leveraging funding sources we released an RFP in April of 2018 and again in January of 2019 to increase our Subgrantees from 2 to 3. We were unable to procure for an additional Subgrantee in 2018 and we have successfully obtained an additional Multifamily Subgrantee for the 2019/2020 Program Year. In addition, it is important to note that our current Subgrantees are structured in a way that they can increase and decrease staff levels without jeopardizing their programs. We work very closely with our agencies to ensure that not only our leverage funding is expended but that the additional weatherization services provided are done in the most efficient manner possible.

For the 2018/2019 program year MFA received \$2.3M from the New Mexico Income Support Division, LIHEAP. It is anticipated that the LIHEAP grant will remain the same amount for the 2019/2020 program year. We will know more once budgets have been approved by Congress. This program year, we intend on leveraging LIHEAP funds with DOE funds.

We currently have a \$35,000 contract with Central Valley Electric Co-op which ends on June 30, 2019.

Our outreach efforts and negotiations with statewide Co-ops are very time consuming up front, however, we believe that after establishing a relationship and providing quality work with proven energy savings, it will be an on-going funding source for the program.

The New Mexico legislature passed the Efficient Use of Energy Act (the Act) in 2005, which required public utility companies to place a tariff on their customers' utility bills. Both the electric and gas utility companies must redistribute the funds to the customers in the form of energy efficiency programs. MFA's receipt of these funds continues to be contingent upon award of DOE funds.

In March 2019, MFA signed a renewal contract with the Public Service Company of New Mexico in the amount of \$220,250.00 which reflects an increase of \$14,000 from last year. The utility increased this year's funding to cover the cost of expanded measures. This year we have negotiated approval for measures to be installed in income qualified homes of customers inside of PNM's service territory. The PRC approved the PNM program and the current contract began on January 2019. The reimbursements will be provided to the Subgrantees based on actual kWh savings determined by a calibrated energy audit.

The New Mexico Gas Company (NMGC) funding remained the same as last year at \$1,298,734.00. This utility funding will be used for providing therm saving measures in homes being weatherized with other NM EnergySmart funding. Subgrantees will be reimbursed based on the lifetime savings of the measure at .40 cents per therm.

MFA is to receive \$1,000,000.00 in State funds this year. Staff will continue to pursue State agencies and the State legislature for additional funding, and remain involved with the proposals submitted by other public utility companies to the PRC in order to receive more funding under the Act.

**IV.5 Policy Advisory Council Members**

Check if an existing state council or commission serves in this category and add name below

Ferdinand Garcia	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (575)374-6207 Email: <a href="mailto:fgarcia.gs@plateautel.net">fgarcia.gs@plateautel.net</a>
Isaac Perez	Type of organization: Indian Tribe Contact Name: Phone: (505)771-9291 Email: <a href="mailto:iperez@sfpaha.org">iperez@sfpaha.org</a>

**U.S. Department of Energy  
WEATHERIZATION ASSISTANCE PROGRAM (WAP)  
WEATHERIZATION ANNUAL FILE WORKSHEET**

**(Grant Number: EE0007937, State: NM, Program Year: 2019)**

Jack MacGillivray, CPM	Type of organization: For-profit or Corporate (not a financial institution or utility) Contact Name: Phone: (505)681-7778 Email: <a href="mailto:jmacg@monarchnm.com">jmacg@monarchnm.com</a>
Joseph Ortega	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (505)923-9607 Email: <a href="mailto:JO Ortega@yeshousing.org">JO Ortega@yeshousing.org</a>
Joseph Stevens	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (505)345-4949 Email: <a href="mailto:JStevens@centralnmhousing.org">JStevens@centralnmhousing.org</a>
Marilyn Newton-Wright	Type of organization: Unit of State Government Contact Name: Marilyn Newton-Wright Phone: 5058277266 Email: <a href="mailto:Marilyn.Wright@state.nm.us">Marilyn.Wright@state.nm.us</a>
Priscilla Lucero	Type of organization: Unit of Local Government Contact Name: Phone: (575)388-1509 Email: <a href="mailto:priscillalucero@gilnet.com">priscillalucero@gilnet.com</a>
Sabrina Davis-McMeans	Type of organization: Utility Contact Name: Sabrina Davis-McMeans Phone: 5052414486 Email: <a href="mailto:Sabrina.Davis-McMeans@pnm.com">Sabrina.Davis-McMeans@pnm.com</a>
Stan Ross	Type of organization: Unit of State Government Contact Name: Phone: 5054760412 Email: <a href="mailto:stan.ross@state.nm.us">stan.ross@state.nm.us</a>
Steve Casey	Type of organization: Utility Contact Name: Phone: 5056973568 Email: <a href="mailto:SLCASEY@TECOENERGY.COM">SLCASEY@TECOENERGY.COM</a>
Veronika Molina	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (575)546-4181 Email: <a href="mailto:veronika@swnm.org">veronika@swnm.org</a>

**IV.6 State Plan Hearings (Note: attach notes and transcripts to the SF-424)**

Date Held	Newspapers that publicized the hearings and the dates the notice ran
03/28/2019	March 10, 2019 Rio Rancho Observer, March 11, 2019 Albuquerque Journal, Farmington Daily Times, Deming Headlight, Las Cruces Sun News, Silver City Sun News, Santa Fe New Mexican, Gallup Independent, March 12, 2019 Roswell Daily Record, Alamogordo Daily News, Carlsbad Current-Argus, Hobbs News-Sun, March 13, 2019 Clayton Union County Leader, Clovis News Journal, Las Vegas Optic, Los Alamos Monitor, March 14, 2019 Lovington Leader, Valencia County News

**IV.7 Miscellaneous**

<p>Business Recipient Business Officer</p> <p>Isidoro "Izzy" Hernandez <a href="mailto:ihernandez@housingnm.org">ihernandez@housingnm.org</a> 344 4th Street SW Albuquerque, NM 87102 (505) 767-2275</p> <p>Recipient Principal Investigator</p> <p>Amy Gutierrez <a href="mailto:agutierrez@housingnm.org">agutierrez@housingnm.org</a></p>
--

**U.S. Department of Energy**  
**WEATHERIZATION ASSISTANCE PROGRAM (WAP)**  
**WEATHERIZATION ANNUAL FILE WORKSHEET**

**(Grant Number: EE0007937, State: NM, Program Year: 2019)**

344 4th Street SW  
Albuquerque, NM 87102  
(505) 767-2268

**Composition of WAP PAC**

Stan Ross- Disabled (Employed by the State of NM)  
Isaac Perez - Native American Representation (Employed and Member of the San Felipe Pueblo)  
Jack MacGillvary - Multi-Family Property Management Company for low income properties

Joseph Ortega, Ferdinand Garcia, Priscilla Lucero, Veronika Molina and Joseph Stevens are all employed by Housing Agencies that provide services directed to low income families which include children, elderly and disabled members.

Steve Casey, Sabrina Davis-McMeans and Marilyn Wright-Newton are all representative of our leverage funders. MFA works closely with these entities to ensure present and future funding in order to provide services through our subgrantees that are directed to low income families which include children, elderly and disabled members.