

**U.S. Department of Energy
WEATHERIZATION ASSISTANCE PROGRAM (WAP)
WEATHERIZATION ANNUAL FILE WORKSHEET**

(Grant Number: EE0007937, State: NM, Program Year: 2019)

IV.1 Subgrantees

Subgrantee (City)	Planned Funds/Units
Central NM Housing Corporation (Albuquerque)	\$2,765,586.00 317
ICAST (International Center for Appropriate and Sustainable Technology (Lakewood)	\$1,157,911.00 111
Southwest Regional Housing Community Development Corporation (Deming)	\$1,131,295.00 125
Total:	\$5,054,792.00 553

IV.2 WAP Production Schedule

Weatherization Plans	Units
Total Units (excluding reweatherized)	553
Reweatherized Units	0

Note: Planned units by quarter or category are no longer required, no information required for persons.

Average Unit Costs, Units subject to DOE Project Rules		
VEHICLE & EQUIPMENT AVERAGE COST PER DWELLING UNIT (DOE RULES)		
A	Total Vehicles & Equipment (\$5,000 or more) Budget	\$240,000.00
B	Total Units Weatherized	553
C	Total Units Reweatherized	00
D	Total Dwelling Units to be Weatherized and Reweatherized (B + C)	553
E	Average Vehicles & Equipment Acquisition Cost per Unit (A divided by D)	\$434.00
AVERAGE COST PER DWELLING UNIT (DOE RULES)		
F	Total Funds for Program Operations	\$3,081,994.00
G	Total Dwelling Units to be Weatherized and Reweatherized (from line D)	553
H	Average Program Operations Costs per Unit (F divided by G)	\$5,573.23
I	Average Vehicles & Equipment Acquisition Cost per Unit (from line E)	\$434.00
J	Total Average Cost per Dwelling (H plus I)	\$6,007.22

IV.3 Energy Savings

Method used to calculate savings: <input checked="" type="checkbox"/> WAP algorithm <input type="checkbox"/> Other (describe below)			
	Units	Savings Calculator (MBtus)	Energy Savings
This Year Estimate	553	29.3	16203
Prior Year Estimate	195	29.3	5714
Prior Year Actual	298	29.3	8731
Method used to calculate savings description:			
New Mexico uses the DOE WAP algorithm to estimate energy savings. For program year 2019-2021 we estimate 16,203 MBTUs will be saved in 553 homes.			

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IV.4 DOE-Funded Leveraging Activities

Leveraging Activities

DOE's annual funding helps only a fraction of New Mexico's low-income homes in need of weatherization. MFA recognizes that increasing the number of weatherized homes requires additional funding and pursues other funding sources accordingly. Leveraging funds from other local partners has become crucial to maintaining the service level in New Mexico. We use these funds to defray costs from DOE by utilizing multiple funding sources in each home which frees up funding from DOE so that more homes can be weatherized across the state.

When leveraged funds are combined with DOE funds in any given house, the rules of the program must be followed. All measures must rank with the approved energy audit, incidental repairs must be within the scope and cost of the program, and all required health and safety measures must be installed.

For PY 2019-2021, MFA is requesting leveraging funding in the amount of \$18,000. The NM EnergySmart Program Manager spends a substantial amount of time on our leveraging funding sources ensuring that MFA complies with all contractual requirements, reporting and monitoring. DOE funding is \$4,740,835 and our leveraging funding sources are approximately \$8,046,603. Our efforts for leveraging funding sources are fruitful and have created a strong weatherization program for New Mexico. Our current Subgrantees are structured in a way that they can increase staff levels by using available T and TA funding without jeopardizing their programs. We work very closely with our agencies to ensure that not only is our leverage funding expended but that the additional weatherization services provided are done in the most efficient manner possible.

For the 2019/2020 program year MFA received \$2.5M from the New Mexico Income Support Division, LIHEAP. It is anticipated that the LIHEAP grant will increase for the 2020/2021 program year. We will know more once budgets have been approved by Congress. This program year, we intend to continue leveraging LIHEAP funds with DOE funds.

We currently have a \$35,000 contract with Central Valley Electric Co-op which ends on June 30, 2020 and \$10,000 with Climate Change that ends April 2020.

The New Mexico legislature passed the Efficient Use of Energy Act (the Act) in 2005, which required public utility companies to place a tariff on their customers' utility bills. Both the electric and gas utility companies must redistribute the funds to the customers in the form of energy efficiency programs. MFA's receipt of these funds continues to be contingent upon award of DOE funds.

In January of 2020, MFA signed a renewal contract with the Public Service Company of New Mexico in the amount of \$165,048. Last year we negotiated approval for measures to be installed in income qualified homes of customers inside of PNM's service territory. As a result, we achieved 97% of the program goals. Reimbursements will continue to be provided to the Subgrantees based on actual kWh savings determined by a calibrated energy audit for all measures other than refrigerator and LED replacements, that receives deemed savings.

The New Mexico Gas Company (NMGC) funding has increased from last year to \$1,300,000. This utility funding will be used to achieve therm saving measures in homes being weatherized with other NM EnergySmart funding. Subgrantees will be reimbursed based on the lifetime savings of the measure at .40 cents per therm.

MFA received \$1,000,000 in State funds from the 2019 legislature and will be using that funding to increase units and follow DOE regulations. Staff will continue to pursue State agencies and the State legislature for additional funding, and remain involved with the proposals submitted by other public utility companies to the PRC in order to receive more funding under the Act.

IV.5 Policy Advisory Council Members

Check if an existing state council or commission serves in this category and add name below

Cyndi Hazzard	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: 5053454949 Email: chazzard@centralnmhousing.org
Ferdinand Garcia	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (575)374-6207 Email: fgarcia.gs@plateautel.net
Isaac Perez	Type of organization: Indian Tribe Contact Name: Phone: (505)771-9291 Email: iperez@sfpha.org
	Type of organization: For-profit or Corporate (not a financial institution or utility)

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Jack Macgillivray, CPM	Contact Name: Phone: (505)681-7778 Email: jmacg@monarchnm.com
Joseph Ortega	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (505)923-9607 Email: JOrtega@yeshousing.org
Marilyn Newton-Wright	Type of organization: Unit of State Government Contact Name: Marilyn Newton-Wright Phone: 5058277266 Email: Marilyn.Wright@state.nm.us
Priscilla Lucero	Type of organization: Unit of Local Government Contact Name: Phone: (575)388-1509 Email: priscillalucero@gilanet.com
Sabrina Davis-McMeans	Type of organization: Utility Contact Name: Sabrina Davis-McMeans Phone: 5052414486 Email: Sabrina.Davis-McMeans@pnm.com
Stan Ross	Type of organization: Unit of State Government Contact Name: Phone: 5054760412 Email: stan.ross@state.nm.us
Steve Casey	Type of organization: Utility Contact Name: Phone: 5056973568 Email: SLCASEY@TECOENERGY.COM
Veronika Molina	Type of organization: Non-profit (not a financial institution) Contact Name: Phone: (575)546-4181 Email: veronika@swnm.org

IV.6 State Plan Hearings (Note: attach notes and transcripts to the SF-424)

Date Held	Newspapers that publicized the hearings and the dates the notice ran
03/19/2020	February 26, 2020 –Clayton Union County Leader, Clovis News Journal, Los Alamos Monitor, Las Vegas Optic and Valencia County News February 27, 2020 – Santa Fe New Mexican, Albuquerque Journal, Farmington Daily Times, Deming Headlight, Las Cruces Sun News, Silver City Sun News, Roswell Daily Record, Alamogordo Daily News, Carlsbad Current Argus, Hobbs News Sun, Gallup Independent, Lovington Leader March 1, 2020 – Rio Rancho Observer

IV.7 Miscellaneous

<p>Business Recipient Business Officer</p> <p>Donna Maestas-DeVries dmaestas-devries@housingnm.org 344 4th Street SW Albuquerque, NM 87102 (505) 767-2225</p> <p>Recipient Principal Investigator</p> <p>Troy Cucchiara tcucchiara@housingnm.org 344 4th Street SW Albuquerque, NM 87102 (505) 767-2268</p>

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Composition of WAP PAC

Stan Ross- Disabled (Employed by the State of NM)

Isaac Perez - Native American Representation (Employed and Member of the San Felipe Pueblo)

Jack MacGillvary - Multi-Family Property Management Company for low income properties

Joseph Ortega, Ferdinand Garcia, Priscilla Lucero, Veronika Molina and Cyndi Hazzard are all employed by Housing Agencies that provide services directed to low income families which include children, elderly and disabled members.

Steve Casey, Sabrina Davis-McMeans and Marilyn Wright-Newton are all representative of our leverage funders. MFA works closely with these entities to ensure present and future funding in order to provide services through our subgrantees that are directed to low income families which include children, elderly and disabled members.

American Customer Satisfaction Index Survey Action Plan(ACSI)

The ACSI was not received by our Subgrantees and subsequently was not completed. Therefore there were no identified issues to address.