MFA OWNERSHIP CHANGE APPLICATION

Compliance Affidavit

The undersigned, a "Principal" ("Principal" is defined as an Applicant, any General Partner of an Applicant, and any officer, director, board member or any shareholder, managing member or affiliate of an Applicant. For Project compliance purposes, "Principal" would include shareholders with interests of 25% percent or more, all officers of a corporation (whether board members or employees), all General Partners or members), hereby swears and affirms as follows:

The attached Applicant and Management Experience Certificates (the Certificates) within the Applicant's MFA Ownership Change Application is a complete and accurate list of all federally subsidized or Low Income Housing Tax Credit or other federally financed multifamily housing projects in the United States ("Project" or "Projects") in which Principal has a financial interest.

Initial One:

_____ Neither General Partner nor any Project listed on the Certificates is in default with respect to any material compliance matter with respect to any Project.

OR:

_____ Attached hereto is a list of all material compliance defaults with respect to General Partner or any Project, together with an explanation of corrective action being taken to resolve such defaults or findings.

_____
Signature

_____
Name

_____
Company

_____
Title

_____
Date

ACKNOWLEDGMENT:

STATE OF)
)
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 20___ by _____as _____ of _____.

Notary Public: _____

My commission expires: _____