

**New Mexico Mortgage Finance Authority**  
**Independent Registered Municipal Advisor Disclosure Certificate**

To all potential underwriters and placement agents:

New Mexico Mortgage Finance Authority (“MFA”) is represented by CSG Advisors Incorporated (“CSG”) and relies on the advice of CSG, an independent registered municipal advisor, with respect to its outstanding municipal securities, the future issuance of municipal securities and other municipal financial products (including investment of bond proceeds and escrow investments).

MFA intends that market participants seeking to provide advice and information to MFA regarding its outstanding municipal securities, the future issuance of municipal securities and other municipal financial products (including investment of bond proceeds and escrow investments) may receive and rely on this representation for purposes of the independent municipal advisor exemption set forth in the Municipal Advisor Rules of the Securities and Exchange Commission.