

**New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Sun Pointe Apartments
2005 Series E&F
12/31/2019**

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Disclaimer

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Summary of Security Features

Major Bond Credit Characteristics

Yes/ No

Comments/ Description (if applicable)

Resolution Security

Debt Service Reserve Fund ?
Mortgage Reserve Fund?
Operating & Maintenance Fund?
Parity Bond Resolution?
General Obligation of the Issuer?
Moral Obligation - Pledge of the State?
Are additional bonds authorized?

Yes
No
No
No
No
No
No

Bond Issue Credit Enhancements

Bond Insurance ?
Letter of Credit?
Other bond Issue Enhancements?

No
No
No

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Summary of Security Features --- Continued

<u>Mortgage Insurance / Enhancements</u>	<u># of Loans</u>	<u>Mortgage Amount</u>	<u>Comments/ Description (if applicable)</u>
FHA Insurance?	1	10,217,692.12	FHA/HFA 542 Risk Sharing Program
Other Insurance?			
Uninsured?			
Mortgage Backed Securities ?			
Total	<u>1</u>	<u>10,217,692.12</u>	
<u>Project Based Subsidies</u>			
Federal Subsidies (Specify Sec 8, 236, Rent supplement etc)			
100%			
Partial			
State or Agency Subsidies (specify)			
100%			
Partial			
Unsubsidized (Market Rate)			Income restrictions apply as stipulated in the Regulatory Agreement
Total	<u></u>	<u></u>	

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Bonds, Loans Outstanding and Status of any Lendable Funds

Series	Bonds Outstanding	# Loans Outstanding	Loan Principal Outstanding	Undisbursed Committed Lendable Funds	Uncommitted Lendable Funds	Prepayments on Deposit
2005 E&F	\$10,700,000.00	1	\$10,217,692.12	0	0	0
Totals	<u><u>\$10,700,000.00</u></u>	<u><u>1</u></u>	<u><u>\$10,217,692.12</u></u>	<u><u>0</u></u>	<u><u>0</u></u>	<u><u>0</u></u>

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Loan Portfolio Statistics

Series	Development Name	Location	Mortgage Loan Interest Rate	Outstanding Mortgage Loan Balance	Undisbursed Mortgage Amount	Development Reserves	Mortgage Note Maturity	Program Type	Subsidy Expiration	Subsidy Type	# of Subsidized Units	# of Total Units
2005 E&F	Sun Pointe Apartments	Albuquerque, NM	5.27%	\$10,217,692.12	n/a	n/a	7/1/2040	542 ©	n/a	n/a	0	260
Totals	n/a	n/a	n/a	\$10,217,692.12	n/a	n/a	n/a	n/a	n/a	n/a	0	260

Notes:

None of the above projects are delinquent or in foreclosure process

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Real Estate Owned

Series	Development Name	Location	Loan Balance at time of default	Current Carrying Value	Program Type	Subsidy Expiration	# of Subsidized Units	# of Total Units
None	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

Insurance Claims

Series	Development Name	Type of Insurance	Insurance Proceeds Received	Outstanding Insurance Claims Receivable
None	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

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Developments in Monetary Default

Series	Development Name	Location	Outstanding Loan balance	Outstanding Arrearages	# Payments Missed
None	n/a	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

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Bonds Outstanding

Series	Maturity Date	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding	Tax Status
2005 Series E	9/1/2040	4.800%	\$9,200,000.00			\$9,200,000.00	AMT
2005 Series F	9/1/2024	5.060%	\$4,215,000.00	2,715,000.00		\$1,500,000.00	Taxable
Totals	<u>n/a</u>	<u>n/a</u>	<u>\$13,415,000.00</u>	<u>\$2,715,000.00</u>	<u>-</u>	<u>\$10,700,000.00</u>	

Note :
Stand Alone Indenture, no cross calls allowed

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Bond Call / Purchase History

Series	Bond Call/ Purchase Date	Unused Proceeds	<u>Sources of Funds</u>			Total Bonds Purchased/ Called	MaturityDates of Bonds Called/ Purchased
			Prepayments	Excess Revenues	Other		
2005 E&F	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

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Investments

Series	Fund	Investment Type	Stated Interest Rate	Maturity Date	Par Amount
2005 E&F	Revenue	GIC	2.71%	9/1/2040	\$244,129.28
2005 E&F	Bond Reserve Fund	GIC	2.71%	9/1/2040	\$415,000.00
2005 E&F	Revenue	MM	0.00%	Liquid	\$65,304.66
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>\$724,433.94</u>

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Reserve Requirements

Reserve Fund

Reserve Fund	Reserve Requirement	Account Balance (Par Amount)
Debt Service Reserve		\$415,000.00
Mortgage Reserve	None	
Operating & Maintenance	See pg. 2	
Totals	n/a	\$415,000.00

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