New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
New Mexico 5
2004 Series A&B
12/31/2018

Trustee
U.S Bank Corporate Trust Services
7310 N 16th Street
Suite 275
Mail station: LM-AZ-X16P
Phoenix, AZ 85020
Phone: 602-257-5430
Fax: 602-257-5433
Attn: Mary J Ambriz-Reyes

Issuer
New Mexico Mortgage Finance Authority
344 4th St. SW
Albuquerque, NM 87102
Phone : (505) - 843 - 6880
Fax : (505) - 243 - 3289
Attn: Laura Thompson

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Disclaimer

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Summary of Security Features

Major Bond Credit Characteristics	**Yes/ No**	**Comments/ Description (if applicable)**
Resolution Security		
Debt Service Reserve Fund ?	Yes	
Mortgage Reserve Fund?	No	
Operating & Maintenance Fund?	No	
Parity Bond Resolution?	No	
General Obligation of the Issuer?	No	
Moral Obligation - Pledge of the State?	No	
Are additional bonds authorized?	No	
Bond Issue Credit Enhancements		
Bond Insurance ?	No	
Letter of Credit?	No	
Other bond Issue Enhancements?	No	

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Summary of Security Features --- Continued

Mortgage Insurance / Enhancements	**# of Loans**	**Mortgage Amount**	**Comments/ Description (if applicable)**
FHA Insurance?	5	7,050,069.77	FHA/HFA 542 Risk Sharing Program
Other Insurance?			
Uninsured?			
Mortgage Backed Securities ?			
Total	5	7,050,069.77	
Project Based Subsidies			
Federal Subsidies (Specify Sec 8, 236, Rent supplement etc)			
100%			295 Section 8 Units
Partial			
State or Agency Subsidies (specify)			
100%			
Partial			
Unsubsidized (Market Rate)			Income restrictions apply as stipulated in the Regulatory Agreement
Total			

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Bonds, Loans Outstanding and Status of any Lendable Funds

Series	Bonds Outstanding	# Loans Outstanding	Loan Principal Outstanding	Undisbursed Committed Lendable Funds	Uncommitted Lendable Funds	Prepayments on Deposit
2004 A & B	$7,355,000.00	5	$7,050,069.77	0	0	0
Totals	$7,355,000.00	5	$7,050,069.77	0	0	0

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Loan Portfolio Statistics

Series	Development Name	Location	Mortgage Loan Interest Rate	Outstanding Mortgage Loan Balance	Undisbursed Mortgage Amount	Development Reserves	Mortgage Note Maturity	Program Type	Subsidy Expiration	Subsidy Type	# of Subsidized Units	# of Total Units
2004 A&B	Sandia Vista Apartments	Albuquerque, NM	5.47%	$3,390,184.83	n/a	n/a	5/1/2039	542 ©	10/1/2024	Section 8	108	108
												30
2004 A&B	Sunny Acres Apartments	Albuquerque, NM	5.47%	$2,263,041.57	n/a	n/a	5/1/2039	542 ©	9/30/2034	Section 8	75	75
2004 A&B	Deming Manor Apartments	Deming, NM	5.47%	$551,860.91	n/a	n/a	5/1/2039	542 ©	8/1/2024	Section 8	52	52
2004 A&B	Tradewinds Carriage Apartments	Truth or Consequences, NM	5.47%	$498,630.36	n/a	n/a	5/1/2039	542 ©	2/28/2034	Section 8	32	32
2004 A&B	King Arthur's Court Apartments	Lordsburg, NM	5.47%	$346,352.10	n/a	n/a	5/1/2039	542 ©	2/28/2034	Section 8	28	28
Totals	n/a	n/a	n/a	$7,050,069.77	n/a	n/a	n/a	n/a	n/a	n/a	295	325

Notes:

None of the above projects are delinquent or in foreclosure process

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Real Estate Owned

Series	Development Name	Location	Loan Balance at time of default	Current Carrying Value	Program Type	Subsidy Expiration	# of Subsidized Units	# of Total Units
None	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Totals	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Insurance Claims

Series	Development Name	Type of Insurance	Insurance Proceeds Received	Outstanding Insurance Claims Receivable
None	n/a	n/a	n/a	n/a
Totals	n/a	n/a	n/a	n/a

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Developments in Monetary Default

Series	Development Name	Location	Outstanding Loan balance	Outstanding Arrearages	# Payments Missed
None	n/a	n/a	n/a	n/a	n/a
Totals	n/a	n/a	n/a	n/a	n/a

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Bonds Outstanding

Series	Maturity Date	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding	Tax Status
2004 Series A	9/1/2024	5.050%	$2,460,000.00	1,145,000.00		$1,315,000.00	AMT
2004 Series A	9/1/2034	5.100%	$3,395,000.00			$3,395,000.00	AMT
2004 Series A	9/1/2039	5.200%	$2,645,000.00			$2,645,000.00	AMT
2004 Series B	3/1/2013	4.625%	$1,905,000.00	$1,905,000.00	-	$0.00	taxable
Totals	n/a	n/a	$10,405,000.00	$3,050,000.00	-	$7,355,000.00	

Note :
Stand Alone Indenture, no cross calls allowed

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Bond Call / Purchase History

		Sources of Funds					
Series	**Bond Call/ Purchase Date**	**Unused Proceeds**	**Prepayments**	**Excess Revenues**	**Other**	**Total Bonds Purchased/ Called**	**MaturityDates of Bonds Called/ Purchased**
2004 A&B	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Totals	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Investments

Series	Fund	Investment Type	Stated Interest Rate	Maturity Date	Par Amount
2004 A&B	Revenue	GIC	3.30%	8/31/2039	$204,524.92
2004 A&B	Bond Reserve Fund	GIC	3.75%	8/31/2039	$359,311.00
2004 A&B	Revenue	MM	0.00%	Liquid	$46,067.27
Totals	n/a	n/a	n/a	n/a	$609,903.19

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Reserve Requirements

Reserve Fund

Reserve Fund	Reserve Requirement	Account Balance (Par Amount)
Debt Service Reserve		$359,311.00
Mortgage Reserve	None	
Operating & Maintenance	See pg. 2	
Totals	n/a	$359,311.00

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