

**New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021**

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2005 Series C&D
6/30/2021**

Table of Contents

	Page #
Disclaimer	1
Security	
Summary of Security Features	2,3
Bonds, Loans Outstanding & Status of any Lendable Funds	4
Loan Portfolio Statistics	5
Real Estate Owned & Insurance Claims	6
Developments in Monetary Default	7
Bonds	
Outstanding by Series	8
Bond Call/ Purchase History	9
Investments	10
Reserve Requirements	11

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Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021**

Disclaimer

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Multi Family Housing Revenue Bond
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Summary of Security Features

Major Bond Credit Characteristics

Yes/ No

Comments/ Description (if applicable)

Resolution Security

Debt Service Reserve Fund ?
Mortgage Reserve Fund?
Operating & Maintenance Fund?
Parity Bond Resolution?
General Obligation of the Issuer?
Moral Obligation - Pledge of the State?
Are additional bonds authorized?

Yes
No
No
No
No
No
No

Bond Issue Credit Enhancements

Bond Insurance ?
Letter of Credit?
Other bond Issue Enhancements?

No
No
No

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Chateau Apartments
2005 Series C&D
6/30/2021

Summary of Security Features --- Continued

<u>Mortgage Insurance / Enhancements</u>	<u># of Loans</u>	<u>Mortgage Amount</u>	<u>Comments/ Description (if applicable)</u>
FHA Insurance?	1	3,069,148.31	FHA/HFA 542 Risk Sharing Program
Other Insurance?			
Uninsured?			
Mortgage Backed Securities ?			
Total	1	3,069,148.31	
<u>Project Based Subsidies</u>			
Federal Subsidies (Specify Sec 8, 236, Rent supplement etc)			
100%			
Partial			
State or Agency Subsidies (specify)			
100%			
Partial			
Unsubsidized (Market Rate)			Income restrictions apply as stipulated in the Regulatory Agreement
Total			

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Bonds, Loans Outstanding and Status of any Lendable Funds

Series	Bonds Outstanding	# Loans Outstanding	Loan Principal Outstanding	Undisbursed Committed Lendable Funds	Uncommitted Lendable Funds	Prepayments on Deposit
2005 C&D	\$3,225,000.00	1	\$3,069,148.31	0	0	0
Totals	<u><u>\$3,225,000.00</u></u>	<u><u>1</u></u>	<u><u>\$3,069,148.31</u></u>	<u><u>0</u></u>	<u><u>0</u></u>	<u><u>0</u></u>

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Loan Portfolio Statistics

Series	Development Name	Location	Mortgage Loan Interest Rate	Outstanding Mortgage Loan Balance	Undisbursed Mortgage Amount	Development Reserves	Mortgage Note Maturity	Program Type	Subsidy Expiration	Subsidy Type	# of Subsidized Units	# of Total Units
2005 C&D	Chateau Apartments	Albuquerque, NM	5.14%	\$3,069,148.31	n/a	n/a	7/1/2040	542 ©	n/a	n/a	0	78
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>\$3,069,148.31</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>0</u>	<u>78</u>

Notes:

None of the above projects are delinquent or in foreclosure process

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New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Real Estate Owned

Series	Development Name	Location	Loan Balance at time of default	Current Carrying Value	Program Type	Subsidy Expiration	# of Subsidized Units	# of Total Units
None	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

Insurance Claims

Series	Development Name	Type of Insurance	Insurance Proceeds Received	Outstanding Insurance Claims Receivable
None	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

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Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
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6/30/2021

Developments in Monetary Default

Series	Development Name	Location	Outstanding Loan balance	Outstanding Arrearages	# Payments Missed
None	n/a	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

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Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Bonds Outstanding

Series	Maturity Date	Interest Rate	Original Amounts	Principal Matured	Principal Redemptions	Principal Outstanding	Tax Status
2005 Series C	9/1/2040	4.700%	\$4,100,000.00	875,000.00		\$3,225,000.00	AMT
2005 Series D	3/1/2009	4.160%	\$130,000.00	130,000.00		\$0.00	Taxable
Totals	<u>n/a</u>	<u>n/a</u>	<u>\$4,230,000.00</u>	<u>\$1,005,000.00</u>	<u>-</u>	<u>\$3,225,000.00</u>	

Note :

Stand Alone Indenture, no cross calls allowed

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Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Bond Call / Purchase History

Series	Bond Call/ Purchase Date	Unused Proceeds	<u>Sources of Funds</u>			Total Bonds Purchased/ Called	MaturityDates of Bonds Called/ Purchased
			Prepayments	Excess Revenues	Other		
2005 C&D	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>

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Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Investments

Series	Fund	Investment Type	Stated Interest Rate	Maturity Date	Par Amount
2005 C&D	Revenue	MM	0.01%	Liquid	\$81,153.62
2005 C&D	Bond Reserve Fund	MM	0.01%	Liquid	\$130,000.15
Totals	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>\$211,153.77</u>

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New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
Chateau Apartments
2005 Series C&D
6/30/2021

Reserve Requirements

Reserve Fund

Reserve Fund	Reserve Requirement	Account Balance (Par Amount)
Debt Service Reserve		\$130,000.15
Mortgage Reserve	None	
Operating & Maintenance	See pg. 2	
Totals	n/a	\$130,000.15

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