



**New Mexico Mortgage Finance Authority**  
**Single Family Mortgage Savers Program Quarterly Report**  
**As of 9/30/2019**

Bond Indenture : 2009E

Bond Issue : 2009E

**Detail of the MBS purchase information :**

**Detail of the Refunded MBS purchase information :**

| <u>Pool Type</u> | <u>Pool Number</u> | <u>Purchase Date</u> | <u>Original Amount</u> | <u>Outstanding<br/>As of 9/30/2019</u> |
|------------------|--------------------|----------------------|------------------------|--|
| FNMA             | AC9188             | 1/15/2010            | 436,942.00             | -                                      |
| FNMA             | AD2646             | 2/12/2010            | 320,764.00             | -                                      |
| FNMA             | AD2659             | 2/12/2010            | 136,000.00             | -                                      |
| FNMA             | AD3430             | 3/15/2010            | 549,836.00             | -                                      |
| FNMA             | AD3431             | 3/15/2010            | 119,874.00             | -                                      |
| FNMA             | AD4250             | 4/15/2010            | 174,798.00             | -                                      |
| FNMA             | AD5868             | 5/14/2010            | 293,791.00             | -                                      |
| FNMA             | AD5869             | 5/14/2010            | 300,163.00             | -                                      |
| FNMA             | AE2051             | 7/29/2010            | 105,556.00             | -                                      |
| GNMA             | 728584             | 1/15/2010            | 1,539,532.00           | -                                      |
| GNMA             | 728585             | 1/15/2010            | 1,064,352.00           | -                                      |
| GNMA             | 728682             | 2/12/2010            | 2,387,154.00           | -                                      |
| GNMA             | 728683             | 2/12/2010            | 2,686,489.00           | -                                      |
| GNMA             | 728684             | 2/12/2010            | 387,534.00             | -                                      |
| GNMA             | 735427             | 3/15/2010            | 3,120,554.00           | -                                      |
| GNMA             | 735428             | 3/15/2010            | 4,174,989.00           | -                                      |
| GNMA             | 735429             | 3/15/2010            | 383,004.00             | -                                      |
| GNMA             | 735591             | 4/15/2010            | 5,878,105.00           | -                                      |
| GNMA             | 735592             | 4/15/2010            | 4,202,007.00           | -                                      |
| GNMA             | 735593             | 4/15/2010            | 409,637.00             | -                                      |
| GNMA             | 743202             | 5/14/2010            | 3,985,791.00           | -                                      |
| GNMA             | 743203             | 5/14/2010            | 5,460,636.00           | -                                      |
| GNMA             | 743204             | 5/14/2010            | 140,055.00             | -                                      |
| GNMA             | 743415             | 6/15/2010            | 1,822,733.00           | -                                      |
| GNMA             | 743416             | 6/15/2010            | 3,369,414.00           | -                                      |
| GNMA             | 743417             | 6/15/2010            | 256,311.00             | -                                      |
| GNMA             | 747422             | 7/29/2010            | 477,002.00             | -                                      |
| GNMA             | 747423             | 7/29/2010            | 1,186,670.00           | -                                      |
| GNMA             | 747424             | 7/29/2010            | 99,085.00              | -                                      |
| GNMA             | 747425             | 7/29/2010            | 860,961.00             | -                                      |
| GNMA             | 747426             | 7/29/2010            | 3,087,535.00           | -                                      |
| GNMA             | 747428             | 7/29/2010            | 580,672.00             | -                                      |
| <b>Total</b>     | <u>n/a</u>         | <u>n/a</u>           | <u>49,997,946.00</u>   | <u>-</u>                               |

Financial Statement balance includes premium on some pools.

\*\*\* Please refer to the Disclaimer on Page # 7 \*\*\*

**New Mexico Mortgage Finance Authority  
2009E Single Family Program  
As of 9/30/2019**

**Indenture : 2009E**  
**Bond Series : 2009E**

**List of bonds by Maturity :**

| <u>Maturity Date</u> | <u>Bond Type</u> | <u>Interest Rate</u> | <u>Original Amount</u> | <u>Principal Matured</u> | <u>Principal Redemptions</u> | <u>Principal Outstanding</u> |
|----------------------|------------------|----------------------|------------------------|--------------------------|------------------------------|------------------------------|
| 3/1/11               | Serial           | 1.250%               | 450,000.00             | 450,000.00               | 0.00                         | 0.00                         |
| 9/1/11               | Serial           | 1.350%               | 450,000.00             | 435,000.00               | 15,000.00                    | 0.00                         |
| 3/1/12               | Serial           | 1.650%               | 460,000.00             | 430,000.00               | 30,000.00                    | 0.00                         |
| 9/1/12               | Serial           | 1.750%               | 640,000.00             | 560,000.00               | 80,000.00                    | 0.00                         |
| 3/1/13               | Serial           | 2.100%               | 750,000.00             | 595,000.00               | 155,000.00                   | 0.00                         |
| 9/1/13               | Serial           | 2.150%               | 750,000.00             | 555,000.00               | 195,000.00                   | 0.00                         |
| 3/1/14               | Serial           | 2.550%               | 750,000.00             | 495,000.00               | 255,000.00                   | 0.00                         |
| 9/1/14               | Serial           | 2.600%               | 740,000.00             | 465,000.00               | 275,000.00                   | 0.00                         |
| 3/1/15               | Serial           | 3.050%               | 750,000.00             | 445,000.00               | 305,000.00                   | 0.00                         |
| 9/1/15               | Serial           | 3.050%               | 735,000.00             | 415,000.00               | 320,000.00                   | 0.00                         |
| 3/1/16               | Serial           | 3.400%               | 745,000.00             | 380,000.00               | 365,000.00                   | 0.00                         |
| 9/1/16               | Serial           | 3.400%               | 745,000.00             | 365,000.00               | 380,000.00                   | 0.00                         |
| 3/1/17               | Serial           | 3.700%               | 745,000.00             | 350,000.00               | 395,000.00                   | 0.00                         |
| 9/1/17               | Serial           | 3.700%               | 750,000.00             | 345,000.00               | 405,000.00                   | 0.00                         |
| 3/1/18               | Serial           | 3.875%               | 750,000.00             | 330,000.00               | 420,000.00                   | 0.00                         |
| 9/1/18               | Serial           | 3.875%               | 755,000.00             | 320,000.00               | 435,000.00                   | 0.00                         |
| 3/1/19               | Serial           | 3.950%               | 755,000.00             | 305,000.00               | 450,000.00                   | 0.00                         |
| 9/1/19               | Serial           | 3.950%               | 760,000.00             | 300,000.00               | 460,000.00                   | 0.00                         |
| 3/1/20               | Serial           | 4.125%               | 765,000.00             | 0.00                     | 765,000.00                   | 0.00                         |
| 9/1/20               | Serial           | 4.125%               | 770,000.00             | 0.00                     | 770,000.00                   | 0.00                         |
| 9/1/23               | Term             | 4.500%               | 4,775,000.00           | 0.00                     | 4,775,000.00                 | 0.00                         |
| 9/1/28               | Term             | 4.750%               | 5,000,000.00           | 0.00                     | 5,000,000.00                 | 0.00                         |
| 9/1/29               | Term             | 4.800%               | 5,405,000.00           | 0.00                     | 5,405,000.00                 | 0.00                         |
| 9/1/34               | Term             | 5.000%               | 8,795,000.00           | 0.00                     | 8,795,000.00                 | 0.00                         |
| 9/1/40               | Premium PAC      | 5.300%               | 12,010,000.00          | 0.00                     | 12,010,000.00                | 0.00                         |
| <b>Totals</b>        |                  |                      | <u>50,000,000.00</u>   | <u>7,540,000.00</u>      | <u>42,460,000.00</u>         | <u>0.00</u>                  |

\*\*\*Please refer to the disclaimer on Page 7-01\*\*\*

Premium Bond maturing on 9/1/2040 was issued at 106.68%

New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 9/30/2019

Indenture : 2009E  
Bond Series : 2009E

List of Unscheduled Special Redemptions :

| <u>Call Date</u> | <u>Call Amount</u>          | <u>Source</u>   |
|------------------|-----------------------------|-----------------|
| 9/1/2010         | 160,000.00                  | Excess Revenues |
| 3/1/2011         | 2,110,000.00                | Excess Revenues |
| 9/1/2011         | 1,305,000.00                | Excess Revenues |
| 3/1/2012         | 2,970,000.00                | Excess Revenues |
| 9/1/2012         | 3,465,000.00                | Excess Revenues |
| 3/1/2013         | 2,715,000.00                | Excess Revenues |
| 9/1/2013         | 3,590,000.00                | Excess Revenues |
| 3/1/2014         | 1,990,000.00                | Excess Revenues |
| 9/1/2014         | 1,680,000.00                | Excess Revenues |
| 3/1/2015         | 1,830,000.00                | Excess Revenues |
| 9/1/2015         | 2,370,000.00                | Excess Revenues |
| 3/1/2016         | 1,185,000.00                | Excess Revenues |
| 9/1/2016         | 1,185,000.00                | Excess Revenues |
| 3/1/2017         | 830,000.00                  | Excess Revenues |
| 9/1/2017         | 1,010,000.00                | Excess Revenues |
| 3/1/2018         | 1,035,000.00                | Excess Revenues |
| 9/1/2018         | 995,000.00                  | Excess Revenues |
| 3/1/2019         | 615,000.00                  | Excess Revenues |
| 9/1/2019         | 11,420,000.00               |                 |
| Totals           | <u><u>42,460,000.00</u></u> |                 |

\*\*\* Please refer to the Disclaimer on Page # 7-01\*\*\*

NEW MEXICO MORTGAGE FINANCE AUTHORITY  
Single Family Program Quarterly Report  
As of 9/30/2019

Page # 6-01

Indenture : 2009 E

Bond Series: 2009 E

List of Outstanding Investments by Fund:

| Fund                    | Investment                        | Par Value    | Carry Value<br>Investment<br>Amount (1) | Coupon<br>Rate | Maturity<br>Date |
|-------------------------|-----------------------------------|--------------|---|----------------|------------------|
| Revenue Fund            | Federated Govt. Obligatiions Fund | \$0.00       | \$0.00                                  | 1.952%         | Liquid           |
| Revenue Fund            | Natixis Funding Corp.             | \$0.00       | \$0.00                                  | 2.830%         | 9/1/2040         |
|                         | Sub-Total                         | \$0.00       | \$0.00                                  |                |                  |
| Negative Arbitrage      | Fidelity Inst MM Fds Prime CI 1   | \$0.00       | \$0.00                                  | 0.000%         | 9/1/2040         |
| Rebate Fund             | Natixis Funding Corp.             | \$0.00       | \$0.00                                  | 2.830%         | 9/1/2040         |
| Special Redemption Fund | Natixis Funding Corp.             | \$0.00       | \$0.00                                  | 2.830%         | 9/1/2040         |
| Cost of Issuance        | Federated Govt. Obligatiions Fund | \$0.00       | \$0.00                                  | 1.952%         | Liquid           |
| Loan Acquisition Fund   | Natixis Funding Corp.             |              | \$0.00                                  | 0.370%         | 1/1/2011         |
|                         | GRAND TOTAL                       | \$0.00       | \$0.00                                  |                |                  |
| Equity by Series: (2)   |                                   | Total Assets | Total Liabilities                       | Fund Balance   |                  |
| Bond Series:            |                                   |              |   |                |                  |
| 2009 E                  |                                   | \$0.00       | \$0.00                                  | \$0.00         |                  |

\*\*\* Please refer to disclaimer on Page 7-01\*\*\*

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

**NEW MEXICO MORTGAGE FINANCE AUTHORITY**  
**Single Family Programs Quarterly Report**  
**As of 9/30/2019**

**Indenture:** 2009 E  
**Bond Series:** 2009 E

**DISCLAIMER**

All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall New Mexico Mortgage Finance Authority have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if New Mexico Mortgage Finance Authority is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.