

**New Mexico Mortgage Finance Authority**  
**Single Family Quarterly Disclosure Report**  
**As of 9/30/2019**

Indenture : 2019D

Bond Series : 2019D

Closing Date: 8/15/2019

2019D Issue Amount	\$	80,000,000.00
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**General Information :**

Bonds Outstanding : 100,000,000

Outstanding FNMA MBS Pool Balance	16,513,546
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Outstanding GNMA MBS Pool Balance	50,759,979
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Mortgage Rate : 4.050% thru 4.63%

MBS Rate: FNMA 3.68% thru 3.93%

GNMA 3.55% thru 4.13%

Servicing & Guarantee Fee: GNMA: 0.50% FNMA: 0.70%

\*\*\* Please refer to the Disclaimer on Page 7 - 01.\*\*\*

**New Mexico Mortgage Finance Authority**  
**Single Family Mortgage\$avers Program Quarterly Report**  
**As of 9/30/2019**

Bond Indenture : 2019D

Bond Issue : 2019D

**Detail of the MBS purchase information :**

**Detail of the Refunded MBS purchase information :**

<u>Pool Type</u>	<u>Pool Number</u>	<u>Purchase Date</u>	<u>MBS Rate:</u>	<u>Original Amount</u>	<u>Outstanding As of 9/30/2019</u>
FNMA	BO2453	8/15/19	3.675%	757,296.00	756,270.17
FNMA	BO2454	8/15/19	3.800%	3,136,681.17	3,132,316.69
FNMA	BO2455	8/15/19	3.925%	609,449.52	608,607.85
FNMA	BO2510	8/15/19	3.675%	2,057,950.00	2,055,166.11
FNMA	BO2511	8/15/19	3.800%	1,132,367.00	1,130,847.47
FNMA	BO2526	8/29/19	3.550%	848,902.00	847,732.42
FNMA	BO2527	8/29/19	3.675%	1,004,035.00	1,002,681.27
FNMA	BO2528	8/29/19	3.800%	768,927.00	767,913.49
FNMA	BO4219	9/12/19	3.550%	2,203,116.00	2,203,116.00
FNMA	BO4220	9/12/19	3.675%	976,424.00	976,424.00
FNMA	BO4237	9/26/19	3.300%	143,075.00	143,075.00
FNMA	BO4238	9/26/19	3.550%	2,261,683.00	2,261,683.00
FNMA	BO4239	9/26/19	3.675%	492,272.00	492,272.00
FNMA	BO4240	9/26/19	3.800%	135,441.00	135,441.00
GNMA	BO3189	8/15/19	3.875%	6,054,262.64	6,044,909.26
GNMA	BO3192	8/15/19	4.125%	202,498.01	202,236.01
GNMA	BO3229	8/15/19	3.625%	220,923.00	220,611.72
GNMA	BO3231	8/15/19	3.875%	5,611,010.00	5,603,217.37
GNMA	BO3232	8/15/19	4.000%	203,693.00	203,422.13
GNMA	BP4260	8/29/19	3.625%	2,478,766.00	2,475,273.42
GNMA	BP4261	8/29/19	3.750%	4,824,657.00	4,817,218.92
GNMA	BP4262	8/29/19	3.875%	476,956.00	476,312.72
GNMA	BP4263	8/29/19	4.000%	333,504.00	333,064.12
GNMA	BP4316	9/12/19	3.625%	5,241,406.00	5,241,406.00
GNMA	BP4317	9/12/19	3.750%	2,745,262.00	2,745,262.00
GNMA	BP4318	9/12/19	3.875%	586,455.00	586,455.00
GNMA	BP4319	9/12/19	4.000%	125,182.00	125,182.00
GNMA	BP4367	9/26/19	3.625%	4,050,129.00	4,050,129.00
GNMA	BP4368	9/26/19	3.625%	4,916,004.00	4,916,004.00
GNMA	BP4369	9/26/19	3.750%	1,517,314.00	1,517,314.00
GNMA	BP4370	9/26/19	3.975%	455,006.00	455,006.00

GNMA Participation	BM4260	8/29/19	4.000%	381,375.19	380,864.28
GNMA Participation	BN4042	8/29/19	4.000%	2,263,509.22	2,260,129.37
GNMA Participation	BO3187	8/15/19	3.750%	1,351,891.08	1,349,974.50
GNMA Participation	BO3191	8/29/19	4.000%	74,970.13	74,870.91
GNMA Participation	BO3230	8/29/19	3.750%	3,460,518.68	3,455,568.24
GNMA Participation	BO3260	8/29/19	4.000%	3,230,189.74	3,225,547.55
<b>Total</b>	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>67,333,100.38</u>	<u>67,273,524.99</u>

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Financial Statement balance includes premium on some pools.

\*\*\* Please refer to the Disclaimer on Page # 7 \*\*\*

**New Mexico Mortgage Finance Authority  
2019D Single Family Program  
As of 9/30/2019**

**Indenture : 2019D**  
**Bond Series : 2019D**

**List of bonds by Maturity :**

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>
7/1/20	Serial D	1.300%	585,000.00	0.00	0.00	585,000.00
1/1/21	Serial D	1.350%	590,000.00	0.00	0.00	590,000.00
7/1/21	Serial D	1.400%	600,000.00	0.00	0.00	600,000.00
1/1/22	Serial D	1.450%	605,000.00	0.00	0.00	605,000.00
7/1/22	Serial D	1.500%	610,000.00	0.00	0.00	610,000.00
1/1/23	Serial D	1.550%	620,000.00	0.00	0.00	620,000.00
7/1/23	Serial D	1.600%	630,000.00	0.00	0.00	630,000.00
1/1/24	Serial D	1.650%	635,000.00	0.00	0.00	635,000.00
7/1/24	Serial D	1.700%	650,000.00	0.00	0.00	650,000.00
1/1/25	Serial D	1.750%	660,000.00	0.00	0.00	660,000.00
7/1/25	Serial D	1.800%	665,000.00	0.00	0.00	665,000.00
1/1/26	Serial D	1.900%	675,000.00	0.00	0.00	675,000.00
7/1/26	Serial D	1.950%	685,000.00	0.00	0.00	685,000.00
1/1/27	Serial D	2.000%	695,000.00	0.00	0.00	695,000.00
7/1/27	Serial D	2.050%	710,000.00	0.00	0.00	710,000.00
1/1/28	Serial D	2.100%	720,000.00	0.00	0.00	720,000.00
7/1/28	Serial D	2.150%	735,000.00	0.00	0.00	735,000.00
1/1/29	Serial D	2.200%	745,000.00	0.00	0.00	745,000.00
7/1/29	Serial D	2.250%	760,000.00	0.00	0.00	760,000.00
1/1/30	Serial D	2.300%	775,000.00	0.00	0.00	775,000.00
7/1/30	Serial D	2.350%	785,000.00	0.00	0.00	785,000.00
1/1/31	Serial D	2.450%	800,000.00	0.00	0.00	800,000.00
7/1/31	Serial D	2.500%	815,000.00	0.00	0.00	815,000.00
7/1/34	Term D	2.800%	5,240,000.00	0.00	0.00	5,240,000.00
7/1/39	Term D	3.000%	10,335,000.00	0.00	0.00	10,335,000.00
7/1/44	Term D	3.250%	12,845,000.00	0.00	0.00	12,845,000.00
7/1/49	Term D	3.350%	16,130,000.00	0.00	0.00	16,130,000.00
1/1/50	Premium PAC D	3.750%	39,700,000.00	0.00	0.00	39,700,000.00
<b>Totals</b>			<u>100,000,000.00</u>	<u>0.00</u>	<u>0.00</u>	<u>100,000,000.00</u>

\*\*\*Please refer to the disclaimer on Page 7-01\*\*\*

Premium PAC Bond maturing on 1/1/2050 was issued at 108.560%

**New Mexico Mortgage Finance Authority**  
**Single Family Quarterly Disclosure Report**  
**As of 9/30/2019**

**Indenture : 2019D**  
**Bond Series : 2019D**

**List of Unscheduled Special Redemptions :**

<u>Call Date</u>	<u>Call Amount</u>	<u>Source</u>
Totals	-	

\*\*\* Please refer to the Disclaimer on Page # 7-01\*\*\*

NEW MEXICO MORTGAGE FINANCE AUTHORITY  
Single Family Program Quarterly Report  
As of 9/30/2019

Page # 6-01

Indenture : 2019D

Bond Series: 2019D

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligatiions Fund	\$504,812.91	\$504,812.91	1.952%	Liquid
Revenue Fund		\$0.00	\$0.00		
	Sub-Total	\$504,812.91	\$504,812.91		
Negative Arbitrage	Federated Govt. Obligatiions Fund	\$990,000.00	\$990,000.00	1.952%	Liquid
Rebate Fund	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	1.952%	Liquid
Special Redemption Fund	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	1.952%	Liquid
Cost of Issuance	Federated Govt. Obligatiions Fund	\$10,622.63	\$10,622.63	1.952%	Liquid
Loan Acquisition Fund	Federated Govt. Obligatiions Fund	\$33,892,378.96	\$33,892,378.96	1.952%	Liquid
	GRAND TOTAL	\$35,397,814.50	\$35,397,814.50		
Equity by Series: (2)		Total	Fund		
Bond Series:		Assets	Liabilities		Balance
2019D		\$104,161,706.11	\$103,786,372.47		\$375,333.64

\*\*\* Please refer to disclaimer on Page 7-01\*\*\*

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

**NEW MEXICO MORTGAGE FINANCE AUTHORITY**  
**Single Family Programs Quarterly Report**  
**As of 9/30/2019**

**Indenture:** 2019 D  
**Bond Series:** 2019 D

**DISCLAIMER**

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