

New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 06/30/2024

Indenture : 2021A  
Bond Series: 2021A  
Closing Date: 05/20/2021

2021A Issue Amount \$78,000,000.00

**General Information:**

Bonds Outstanding:	68,710,000
Outstanding FNMA MBS Pool Balance	12,063,929
Outstanding GNMA MBS Pool Balance	55,953,956
Outstanding FHLMC MBS Pool Balance	
Mortgage Rate:	2.93% thru 3.13%
MBS Rate:	FNMA 2.43% thru 2.55%
	GNMA 2.50% thru 2.63%
	FHLMC % thru %
Servicing & Guarantee Fee:	FNMA: 0.70 & 1.075%    GNMA: .50%    FHLMC: 0.00%

\*\*\* Please refer to the Disclaimer on Page 7 - 01 \*\*\*

New Mexico Mortgage Finance Authority  
Single Family Mortgage Savers Program Quarterly Report  
As of 06/30/2024

Bond Indenture: 2021 A

Bond Issue: 2021 A

**Detail of the MBS purchase information :****Detail of the Refunded MBS purchase information :**

Pool Type	Pool Number	Purchase Date	MBS Rate	Original Amount	Outstanding As of 06/30/2024
FNMA	BR0862	5/20/21	2.425%	\$398,081.66	\$158,794.92
FNMA	BR0883	5/20/21	2.425%	\$162,970.89	\$152,644.62
FNMA	BR9003	5/20/21	2.550%	\$505,560.40	\$473,748.99
FNMA	BR9049	5/20/21	2.550%	\$1,092,430.00	\$788,040.15
FNMA	BR9050	5/20/21	2.550%	\$1,002,704.00	\$942,059.76
FNMA	BR9069	6/10/21	2.550%	\$1,696,910.00	\$1,586,113.68
FNMA	BR9070	6/10/21	2.550%	\$271,600.00	\$255,533.95
FNMA	BT3613	6/24/21	2.425%	\$605,726.00	\$561,889.02
FNMA	BT3614	6/24/21	2.550%	\$816,680.00	\$764,441.76
FNMA	BT3615	6/24/21	2.425%	\$216,000.00	\$203,116.38
FNMA	BT3616	6/24/21	2.550%	\$694,722.00	\$653,741.52
FNMA	BT3641	7/13/21	2.425%	\$685,161.00	\$644,745.05
FNMA	BT3642	7/13/21	2.550%	\$588,962.00	\$554,833.67
FNMA	BT3643	7/13/21	2.425%	\$1,654,189.00	\$1,467,314.80
FNMA	BT3644	7/13/21	2.550%	\$654,711.00	\$615,085.95
FNMA	BT3666	7/27/21	2.425%	\$842,965.00	\$584,957.41
FNMA	BT3667	7/27/21	2.425%	\$1,936,999.00	\$1,656,867.06
GNMA	BR8617	5/20/21	2.625%	\$629,336.53	\$398,486.89
GNMA	BR8618	6/1/21	2.625%	\$64,039.55	\$0.00
GNMA	BR8630	6/1/21	2.500%	\$150,525.94	\$140,380.37
GNMA	BR8634	6/1/21	2.625%	\$119,374.23	\$111,653.23
GNMA	BR8635	5/20/21	2.500%	\$195,603.35	\$181,976.36
GNMA	BR8650	6/1/21	2.625%	\$308,136.51	\$288,116.99
GNMA	BY2149	6/1/21	2.625%	\$1,296,681.32	\$1,095,470.36
GNMA	BY5009	6/1/21	2.500%	\$2,733,123.56	\$2,122,931.85
GNMA	BY5010	6/1/21	2.625%	\$366,374.88	\$302,831.06
GNMA	BZ3240	6/1/21	2.500%	\$3,819,426.22	\$3,074,704.83
GNMA	BZ3241	6/1/21	2.625%	\$1,704,986.80	\$1,411,753.45
GNMA	CC5173	5/20/21	2.500%	\$177,471.74	\$165,406.80
GNMA	CC5174	5/20/21	2.625%	\$170,965.92	\$159,683.72
GNMA	CC5191	5/20/21	2.625%	\$314,654.61	\$287,525.29
GNMA	CC5200	5/20/21	2.625%	\$10,542,768.00	\$2,958,838.17
GNMA	CC5201	5/20/21	2.500%	\$920,003.00	\$684,618.84
GNMA	CC5206	6/10/21	2.625%	\$3,896,380.00	\$2,131,950.65
GNMA	CC5207	6/10/21	2.625%	\$1,845,609.61	\$1,530,618.57
GNMA	CC5208	6/10/21	2.500%	\$1,106,076.00	\$720,631.47
GNMA	CC5214	6/24/21	2.625%	\$7,494,184.00	\$4,390,928.49
GNMA	CC5215	6/24/21	2.500%	\$3,463,403.00	\$3,030,905.73
GNMA	CC5216	7/13/21	2.625%	\$6,427,506.00	\$3,962,682.11
GNMA	CC5217	7/13/21	2.500%	\$11,327,318.00	\$6,972,298.40
GNMA	CC5225	7/27/21	2.625%	\$1,725,454.00	\$1,411,332.78
GNMA	CC5227	7/27/21	2.500%	\$10,871,929.00	\$9,728,325.15
GNMA	CC5228	7/27/21	2.500%	\$102,921.00	\$65,506.33
GNMA	CC5233	8/19/21	2.500%	\$216,687.00	\$203,453.60
GNMA	CC5234	8/19/21	2.500%	\$9,538,499.40	\$8,420,944.47

Pool Type	Pool Number	Purchase Date	MBS Rate	Original Amount	Outstanding As of 06/30/2024
Total				<u>\$95,355,811.12</u>	<u>\$68,017,884.65</u>

Financial Statement balance includes premium on some pools

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New Mexico Mortgage Finance Authority  
2021 A Single Family Program  
As of 06/30/2024

**Indenture: 2021 A**  
**Bond Series: 2021 A**

List of bonds by Maturity:

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
1/1/22	1 Serial A	.125%	470,000.00	470,000.00	0.00	0.00
7/1/22	1 Serial A	.150%	550,000.00	550,000.00	0.00	0.00
1/1/23	1 Serial A	.200%	555,000.00	555,000.00	0.00	0.00
7/1/23	1 Serial A	.250%	555,000.00	555,000.00	0.00	0.00
1/1/24	1 Serial A	.300%	560,000.00	560,000.00	0.00	0.00
7/1/24	1 Serial A	.375%	565,000.00	0.00	0.00	565,000.00
1/1/25	1 Serial A	.500%	565,000.00	0.00	0.00	565,000.00
7/1/25	1 Serial A	.550%	565,000.00	0.00	0.00	565,000.00
1/1/26	1 Serial A	.700%	570,000.00	0.00	0.00	570,000.00
7/1/26	1 Serial A	.750%	575,000.00	0.00	0.00	575,000.00
1/1/27	1 Serial A	.900%	580,000.00	0.00	0.00	580,000.00
7/1/27	1 Serial A	.950%	585,000.00	0.00	0.00	585,000.00
1/1/28	1 Serial A	1.000%	590,000.00	0.00	0.00	590,000.00
7/1/28	1 Serial A	1.100%	595,000.00	0.00	5,000.00	590,000.00
1/1/29	1 Serial A	1.200%	600,000.00	0.00	5,000.00	595,000.00
7/1/29	1 Serial A	1.300%	605,000.00	0.00	5,000.00	600,000.00
1/1/30	1 Serial A	1.500%	615,000.00	0.00	5,000.00	610,000.00
7/1/30	1 Serial A	1.550%	620,000.00	0.00	5,000.00	615,000.00
1/1/31	1 Serial A	1.700%	625,000.00	0.00	5,000.00	620,000.00
7/1/31	1 Serial A	1.750%	630,000.00	0.00	5,000.00	625,000.00
1/1/32	1 Serial A	1.800%	645,000.00	0.00	5,000.00	640,000.00
7/1/32	1 Serial A	1.850%	650,000.00	0.00	5,000.00	645,000.00
1/1/33	1 Serial A	1.875%	660,000.00	0.00	5,000.00	655,000.00
7/1/33	1 Serial A	1.900%	670,000.00	0.00	5,000.00	665,000.00
7/1/36	Term A-1	1.950%	4,205,000.00	0.00	20,000.00	4,185,000.00
7/1/41	Term A-2	2.150%	7,900,000.00	0.00	35,000.00	7,865,000.00
7/1/46	Term A-3	2.300%	9,190,000.00	0.00	40,000.00	9,150,000.00
7/1/51	Term A-4	2.375%	10,505,000.00	0.00	40,000.00	10,465,000.00
1/1/52	Term A-5	3.000%	32,000,000.00	1,400,000.00	5,010,000.00	25,590,000.00
<b>Totals</b>			<b>78,000,000.00</b>	<b>4,090,000.00</b>	<b>5,200,000.00</b>	<b>68,710,000.00</b>

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New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 06/30/2024

**Indenture: 2021A**

**Bond Series: 2021A**

List of Unscheduled Special Redemptions:

Call Date	Called Amount	Source
1/1/2022	575,000.00	Excess Revenue After Debt Serv
4/1/2022	255,000.00	Excess Revenue After Debt Serv
7/1/2022	610,000.00	Excess Revenue After Debt Serv
10/1/2022	360,000.00	Excess Revenue After Debt Serv
1/1/2023	735,000.00	Excess Revenue After Debt Serv
4/1/2023	125,000.00	Excess Revenue After Debt Serv
7/1/2023	845,000.00	Excess Revenue After Debt Serv
1/1/2024	1,550,000.00	Excess Revenue After Debt Serv
4/1/2024	145,000.00	Excess Revenue After Debt Serv
Totals	<u>5,200,000.00</u>	

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NEW MEXICO MORTGAGE FINANCE AUTHORITY  
Single Family Program Quarterly Report  
As of 06/30/2024

Indenture : 2021A

Bond Series: 2021A

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligations Fund	\$2,236,680.56	\$2,236,680.56	4.945%	Liquid
Negative Arbitrage	Federated Govt. Obligations Fund	\$0.00	\$0.00	4.945%	Liquid
Rebate Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	4.945%	Liquid
Special Redemption Fund	Federated Govt. Obligations Fund	\$600,000.00	\$600,000.00	4.945%	Liquid
Cost Of Issuance Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	4.945%	Liquid
Acquisition Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	4.945%	Liquid
GRAND TOTAL		<u>\$2,836,680.56</u>	<u>\$2,836,680.56</u>		

Equity by Series (2)

Bond Series:		Total Assets	Total Liabilities	Fund Balance
<u>2021A</u>	From consolidated financials	<u>\$72,158,457.24</u>	<u>\$72,070,677.62</u>	<u>\$87,779.62</u>

\*\*\* Please refer to the Disclaimer on Page 7 - 01 \*\*\*

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

**Indenture: 2021A**  
**Bond Series: 2021A**

**DISCLAIMER**

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