**New Mexico Mortgage Finance Authority**
**Single Family Quarterly Disclosure Report**
**As of 03/31/2020**

Indenture : 2019A
Bond Series : 2019A
Closing Date: 2/21/2019 — 2019A Issue Amount $ 70,000,000.00

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**General Information :**

| | |
|---|---|
| Bonds Outstanding : | 68,170,000 |
| Outstanding FNMA MBS Pool Balance | 10,805,186 |
| Outstanding GNMA MBS Pool Balance | 56,108,408 |
| Mortgage Rate : | 4.125% thru 5.13% |
| MBS Rate: | FNMA 4.18% thru 4.55% |
| | GNMA 3.63% thru 4.63% |
| Servicing & Guarantee Fee: | GNMA: 0.50% FNMA: 0.70% |

*** Please refer to the Disclaimer on Page 7 - 01.***

**New Mexico Mortgage Finance Authority**
**Single Family Mortgage$avers Program Quarterly Report**
**As of 03/31/2020**

Bond Indenture : 2019A
Bond Issue : 2019A

**Detail of the MBS purchase information :**
**Detail of the Refunded MBS purchase information :**

| Pool Type | Pool Number | Purchase Date | MBS Rate: | Original Amount | Outstanding As of 03/31/2020 |
|---|---|---|---|---|---|
| FNMA | BN5099 | 2/26/19 | 4.425% | 1,686,848.00 | 1,500,940.44 |
| FNMA | BN5100 | 2/26/19 | 4.550% | 2,030,837.00 | 1,994,409.53 |
| FNMA | BN7289 | 3/26/19 | 4.175% | 2,598,543.00 | 2,550,452.55 |
| FNMA | BN7290 | 3/26/19 | 4.300% | 170,514.00 | 167,985.65 |
| FNMA | BN7291 | 3/26/19 | 4.425% | 856,127.00 | 676,410.83 |
| FNMA | BN7329 | 4/11/19 | 4.175% | 2,607,540.00 | 2,571,154.32 |
| FNMA | BN7330 | 4/11/19 | 4.425% | 227,848.00 | 224,807.45 |
| FNMA | BN7346 | 4/25/19 | 4.175% | 1,135,435.00 | 1,119,025.59 |
| GNMA | BL6046 | 2/26/19 | 4.625% | 10,814,399.00 | 9,610,804.19 |
| GNMA | BL8050 | 3/26/19 | 3.625% | 227,769.00 | 223,825.83 |
| GNMA | BL8051 | 3/26/19 | 3.875% | 497,574.00 | 489,353.81 |
| GNMA | BL8052 | 3/26/19 | 4.125% | 114,285.00 | 111,578.26 |
| GNMA | BL8053 | 3/26/19 | 4.250% | 4,135,347.00 | 4,069,475.03 |
| GNMA | BL8054 | 3/26/19 | 4.250% | 3,997,755.00 | 2,033,023.43 |
| GNMA | BL8055 | 3/26/19 | 4.500% | 5,045,826.00 | 4,787,180.24 |
| GNMA | BL8056 | 3/26/19 | 4.625% | 1,151,976.00 | 1,133,669.08 |
| GNMA | BM4153 | 4/11/19 | 3.875% | 435,549.00 | 428,235.95 |
| GNMA | BM4154 | 4/11/19 | 4.250% | 1,036,438.00 | 1,021,249.53 |
| GNMA | BM4155 | 4/11/19 | 4.250% | 1,216,353.00 | 1,198,258.21 |
| GNMA | BM4156 | 4/11/19 | 4.250% | 2,032,196.00 | 1,999,197.06 |
| GNMA | BM4157 | 4/11/19 | 4.250% | 3,012,399.00 | 2,788,238.29 |
| GNMA | BM4158 | 4/11/19 | 4.250% | 4,289,894.00 | 4,225,705.59 |
| GNMA | BM4159 | 4/11/19 | 4.500% | 755,394.00 | 744,800.52 |
| GNMA | BM4160 | 4/11/19 | 4.625% | 332,957.00 | 328,517.13 |
| GNMA | BM4225 | 4/25/19 | 3.875% | 192,345.00 | 189,385.59 |
| GNMA | BM4226 | 4/25/19 | 4.000% | 170,623.00 | 168,058.50 |
| GNMA | BM4227 | 4/25/19 | 4.125% | 552,702.00 | 544,723.44 |
| GNMA | BM4229 | 4/25/19 | 4.250% | 122,735.00 | 121,002.44 |
| GNMA | BM4232 | 4/25/19 | 4.250% | 4,515,671.00 | 4,450,120.90 |
| GNMA | BM4233 | 4/25/19 | 4.500% | 313,542.00 | 309,277.58 |
| GNMA Participation | BL5957 | 2/28/19 | 4.500% | 3,441,226.47 | 3,384,048.11 |

| | | | | | |
|---|---|---|---|---|---|
| GNMA Participation | BL6043 | 2/28/19 | 4.500% | 134,482.27 | 132,284.53 |
| GNMA Participation | BL6045 | 2/28/19 | 4.500% | 4,640,636.84 | 4,374,369.35 |
| GNMA Participation | BM4228 | 4/25/19 | 4.250% | 149,048.00 | 75,862.70 |
| GNMA Participation | BM4230 | 4/25/19 | 4.250% | 90,333.00 | 46,007.26 |
| GNMA Participation | BM4231 | 4/25/19 | 4.250% | 3,240,625.00 | 1,650,004.72 |
| GNMA Participation | BM4262 | 5/19/19 | 4.250% | 8,856,106.00 | 4,450,935.13 |
| GNMA Participation | BM4263 | 5/16/19 | 4.250% | 1,999,320.00 | 1,019,215.26 |
| **Total** | n/a | n/a | n/a | 64,493,766.58 | 66,913,594.02 |
| | | | | | - |

Financial Statement balance includes premium on some pools.

*** Please refer to the Disclaimer on Page # 7 ***

New Mexico Mortgage Finance Authority
2019A Single Family Program
As of 03/31/2020

**Indenture : 2019A**
**Bond Series : 2019A**

**List of bonds by Maturity :**

| Maturity Date | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding |
|---|---|---|---|---|---|---|
| 1/1/20 | Serial A | 1.700% | 385,000.00 | 385,000.00 | 0.00 | 0.00 |
| 7/1/20 | Serial A | 1.800% | 390,000.00 | 0.00 | 0.00 | 390,000.00 |
| 1/1/21 | Serial A | 1.850% | 395,000.00 | 0.00 | 0.00 | 395,000.00 |
| 7/1/21 | Serial A | 1.850% | 405,000.00 | 0.00 | 0.00 | 405,000.00 |
| 1/1/22 | Serial A | 2.000% | 410,000.00 | 0.00 | 5,000.00 | 405,000.00 |
| 7/1/22 | Serial A | 2.050% | 415,000.00 | 0.00 | 5,000.00 | 410,000.00 |
| 1/1/23 | Serial A | 2.150% | 415,000.00 | 0.00 | 5,000.00 | 410,000.00 |
| 7/1/23 | Serial A | 2.200% | 425,000.00 | 0.00 | 5,000.00 | 420,000.00 |
| 1/1/24 | Serial A | 2.250% | 430,000.00 | 0.00 | 5,000.00 | 425,000.00 |
| 7/1/24 | Serial A | 2.300% | 440,000.00 | 0.00 | 5,000.00 | 435,000.00 |
| 1/1/25 | Serial A | 2.400% | 445,000.00 | 0.00 | 5,000.00 | 440,000.00 |
| 7/1/25 | Serial A | 2.450% | 455,000.00 | 0.00 | 5,000.00 | 450,000.00 |
| 1/1/26 | Serial A | 2.550% | 455,000.00 | 0.00 | 5,000.00 | 450,000.00 |
| 7/1/26 | Serial A | 2.600% | 465,000.00 | 0.00 | 5,000.00 | 460,000.00 |
| 1/1/27 | Serial A | 2.700% | 475,000.00 | 0.00 | 10,000.00 | 465,000.00 |
| 7/1/27 | Serial A | 2.750% | 485,000.00 | 0.00 | 10,000.00 | 475,000.00 |
| 1/1/28 | Serial A | 2.800% | 490,000.00 | 0.00 | 10,000.00 | 480,000.00 |
| 7/1/28 | Serial A | 2.850% | 500,000.00 | 0.00 | 10,000.00 | 490,000.00 |
| 1/1/29 | Serial A | 3.000% | 510,000.00 | 0.00 | 10,000.00 | 500,000.00 |
| 7/1/29 | Serial A | 3.000% | 515,000.00 | 0.00 | 10,000.00 | 505,000.00 |
| 1/1/30 | Serial A | 3.100% | 530,000.00 | 0.00 | 10,000.00 | 520,000.00 |
| 7/1/30 | Serial A | 3.100% | 540,000.00 | 0.00 | 10,000.00 | 530,000.00 |
| 1/1/31 | Serial A | 3.200% | 550,000.00 | 0.00 | 10,000.00 | 540,000.00 |
| 7/1/31 | Serial A | 3.200% | 560,000.00 | 0.00 | 10,000.00 | 550,000.00 |
| 7/1/34 | Term D | 3.450% | 3,610,000.00 | 0.00 | 45,000.00 | 3,565,000.00 |
| 7/1/39 | Term D | 3.850% | 7,180,000.00 | 0.00 | 105,000.00 | 7,075,000.00 |
| 7/1/49 | Term D | 4.000% | 19,625,000.00 | 0.00 | 270,000.00 | 19,355,000.00 |
| 1/1/50 | Premium PAC D | 4.250% | 28,500,000.00 | 210,000.00 | 665,000.00 | 27,625,000.00 |
| **Totals** | | | 70,000,000.00 | 595,000.00 | 1,235,000.00 | 68,170,000.00 |

***Please refer to the disclaimer on Page 7-01***

Premium PAC Bond maturing on 1/1/2050 was issued at 107.541%

New Mexico Mortgage Finance Authority
Single Family Quarterly Disclosure Report
As of 03/31/2020

**Indenture : 2019A**
**Bond Series : 2019A**

**List of Unscheduled Special Redemptions :**

| Call Date | Call Amount | Source |
|---|---|---|
| 7/1/2019 | 250,000.00 | Excess Revenue |
| 10/1/2019 | 170,000.00 | Excess Revenue |
| 1/1/2020 | 815,000.00 | Excess Revenue |
| **Totals** | **1,235,000.00** | |

*** Please refer to the Disclaimer on Page # 7-01***

NEW MEXICO MORTGAGE FINANCE AUTHORITY
Single Family Program Quarterly Report
As of 03/31/2020

Indenture : 2019A
Bond Series: 2019A
List of Outstanding Investments by Fund:

| Fund | Investment | Par Value | Carry Value Investment Amount (1) | Coupon Rate | Maturity Date |
|---|---|---|---|---|---|
| Revenue Fund | Federated Govt. Obligatiions Fund | $2,317,215.05 | $2,317,215.05 | 0.000% | Liquid |
| Revenue Fund | | $0.00 | $0.00 | | |
| | Sub-Total | $2,317,215.05 | $2,317,215.05 | | |
| Negative Arbitrage | Federated Govt. Obligatiions Fund | $0.00 | $0.00 | 0.000% | Liquid |
| Rebate Fund | Federated Govt. Obligatiions Fund | $0.00 | $0.00 | 0.000% | Liquid |
| Special Redemption Fund | Federated Govt. Obligatiions Fund | $0.00 | $0.00 | 0.000% | Liquid |
| Cost of Issuance | Federated Govt. Obligatiions Fund | $0.00 | $0.00 | 0.000% | Liquid |
| Loan Acquistion Fund | Federated Govt. Obligatiions Fund | $0.00 | $0.00 | 0.000% | Liquid |
| | GRAND TOTAL | $2,317,215.05 | $2,317,215.05 | | |

Equity by Series: (2)

| Bond Series: | Total Assets | Total Liabilities | Fund Balance |
|---|---|---|---|
| 2019A | $70,736,704.51 | $70,847,788.20 | ($111,083.69) |

*** Please refer to disclaimer on Page 7-01***

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

**NEW MEXICO MORTGAGE FINANCE AUTHORITY**
**Single Family Programs Quarterly Report**
**As of 03/31/2020**

**Indenture:** 2019 A
**Bond Series:** 2019 A

## DISCLAIMER

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