

**New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021**

Trustee

U.S Bank Corporate Trust Services
7310 N 16th Street
Suite 275
Mail station: LM-AZ-X16P
Phoenix, AZ 85020
Phone: 602-257-5430
Fax: 602-257-5433
Attn: Mary J Ambriz-Reyes

Issuer

New Mexico Mortgage Finance Authority
344 4th St. SW
Albuquerque, NM 87102
Phone : (505) - 843 - 6880
Fax : (505) - 243 - 3289
Attn: Laura Thompson

**New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021**

Table of Contents

| | Page # |
|---|---------------|
| Disclaimer | 1 |
| Security | |
| Summary of Security Features | 2,3 |
| Bonds, Loans Outstanding & Status of any Lendable Funds | 4 |
| Loan Portfolio Statistics | 5 |
| Real Estate Owned & Insurance Claims | 6 |
| Developments in Monetary Default | 7 |
| Bonds | |
| Outstanding by Series | 8 |
| Bond Call/ Purchase History | 9 |
| Investments | 10 |
| Reserve Requirements | 11 |

**New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021**

Disclaimer

All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of the bonds for complete information of the issue. Because of the possibility of mechanical and human error as well as other factors, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, express or implied, is made nor to be inferred as to the accuracy, timeliness or completeness of any such information. Under no circumstances shall New Mexico Mortgage Finance Authority have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if New Mexico Mortgage Finance Authority is advised in advance of the possibility of such damages resulting from the use of, or inability to use any such information.

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Summary of Security Features

| <u>Major Bond Credit Characteristics</u> | <u>Yes/ No</u> | <u>Comments/ Description (if applicable)</u> |
|---|----------------------------------|---|
| <u>Resolution Security</u> | | |
| Debt Service Reserve Fund ? | <input type="text" value="Yes"/> | <hr/> |
| Mortgage Reserve Fund? | <input type="text" value="No"/> | <hr/> |
| Operating & Maintenance Fund? | <input type="text" value="No"/> | <hr/> |
| Parity Bond Resolution? | <input type="text" value="No"/> | <hr/> |
| General Obligation of the Issuer? | <input type="text" value="No"/> | <hr/> |
| Moral Obligation - Pledge of the State? | <input type="text" value="No"/> | <hr/> |
| Are additional bonds authorized? | <input type="text" value="No"/> | <hr/> |
| <u>Bond Issue Credit Enhancements</u> | | |
| Bond Insurance ? | <input type="text" value="No"/> | <hr/> |
| Letter of Credit? | <input type="text" value="No"/> | <hr/> |
| Other bond Issue Enhancements? | <input type="text" value="No"/> | <hr/> |

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Summary of Security Features --- Continued

| <u>Mortgage Insurance / Enhancements</u> | <u># of Loans</u> | <u>Mortgage Amount</u> | <u>Comments/ Description (if applicable)</u> |
|---|-------------------|------------------------|--|
| FHA Insurance? | 1 | 4,624,427.65 | FHA/HFA 542 Risk Sharing Program |
| Other Insurance? | | | |
| Uninsured? | | | |
| Mortgage Backed Securities ? | | | |
| Total | <u>1</u> | <u>4,624,427.65</u> | |
| <u>Project Based Subsidies</u> | | | |
| Federal Subsidies (Specify Sec 8, 236, Rent supplement etc) | | | Section 8 160 units |
| 100% | | | |
| Partial | | | |
| State or Agency Subsidies (specify) | | | |
| 100% | | | |
| Partial | | | |
| Unsubsidized (Market Rate) | | | |
| Total | <u></u> | <u></u> | |

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Bonds, Loans Outstanding and Status of any Lendable Funds

| Series | Bonds Outstanding | # Loans Outstanding | Loan Principal Outstanding | Undisbursed Committed Lendable Funds | Uncommitted Lendable Funds | Prepayments on Deposit |
|---------------|------------------------------|--------------------------------|---------------------------------------|---|---|---------------------------------------|
| 2007 A&B | \$4,830,000.00 | 1 | \$4,624,427.65 | 0 | 0 | 0 |
| Totals | <u>\$4,830,000.00</u> | <u>1</u> | <u>\$4,624,427.65</u> | <u>0</u> | <u>0</u> | <u>0</u> |

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Loan Portfolio Statistics

| Series | Development Name | Location | Mortgage Loan Interest Rate | Outstanding Mortgage Loan Balance | Undisbursed Mortgage Amount | Development Reserves | Mortgage Note Maturity | Program Type | Subsidy Expiration | Subsidy Type | # of Subsidized Units | # of Total Units |
|---------------|------------------------|----------------|-----------------------------|-----------------------------------|-----------------------------|----------------------|------------------------|--------------|--------------------|--------------|-----------------------|------------------|
| 2007 A&B | St. Anthony Apartments | Albuquerque NM | 5.68% | \$4,624,427.65 | \$0.00 | n/a | 9/1/2042 | 542 © | n/a | Section 8 | 160 | 160 |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>\$4,624,427.65</u> | <u>\$0.00</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>160</u> | <u>160</u> |

Notes:

None of the above projects are delinquent or in foreclosure process

*** Please refer to the disclaimer on Page 1 ***

Section 8 Contract, NM 16L000111, expires 10/31/24 (128 units)
Section 8 Contract, NM 16M000119, expires 10/31/24 (32 units)

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Real Estate Owned

| Series | Development Name | Location | Loan Balance at time of default | Current Carrying Value | Program Type | Subsidy Expiration | # of Subsidized Units | # of Total Units |
|---------------|------------------|------------|---------------------------------|------------------------|--------------|--------------------|-----------------------|------------------|
| None | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> |

Insurance Claims

| Series | Development Name | Type of Insurance | Insurance Proceeds Received | Outstanding Insurance Claims Receivable |
|---------------|------------------|-------------------|-----------------------------|---|
| None | n/a | n/a | n/a | n/a |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> |

Notes :

None of the above projects are delinquent or in foreclosure process

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Developments in Monetary Default

| Series | Development Name | Location | Outstanding Loan balance | Outstanding Arrearages | # Payments Missed |
|---------------|-----------------------------|-----------------|-------------------------------------|-----------------------------------|------------------------------|
| None | n/a | n/a | n/a | n/a | n/a |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> |

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Bonds Outstanding

| Series | Maturity Date | Interest Rate | Original Amounts | Principal Matured | Principal Redemptions | Principal Outstanding | Tax Status |
|---------------|----------------------|----------------------|-------------------------|--------------------------|------------------------------|------------------------------|-------------------|
| 2007 Series A | 9/1/2027 | 5.050% | \$1,780,000.00 | 950,000.00 | | \$830,000.00 | AMT |
| 2007 Series A | 9/1/2042 | 5.250% | \$4,000,000.00 | | | \$4,000,000.00 | AMT |
| 2007 Series B | 3/1/2011 | 5.600% | \$195,000.00 | 195,000.00 | | \$0.00 | Taxable |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>\$5,975,000.00</u> | <u>\$1,145,000.00</u> | <u>\$0.00</u> | <u>\$4,830,000.00</u> | |

Note :

Stand Alone Indenture, no cross calls allowed

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Bond Call / Purchase History

| Series | Bond Call/ Purchase Date | Unused Proceeds | <u>Sources of Funds</u> | | | Total Bonds Purchased/ Called | MaturityDates of Bonds Called/ Purchased |
|---------------|-----------------------------|--------------------|-------------------------|--------------------|------------|----------------------------------|---|
| | | | Prepayments | Excess Revenues | Other | | |
| 2007 A&B | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>\$0.00</u> | <u>n/a</u> |

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Investments

| Series | Fund | Investment Type | Stated Interest Rate | Maturity Date | Par Amount |
|---------------|-------------------|----------------------------|---------------------------------|--------------------------|-----------------------|
| 2007 A&B | Revenue | Money Market | 0.01% | Liquid | \$128,494.28 |
| 2007 A&B | Bond Reserve Fund | Money Market | 0.01% | Liquid | \$195,000.00 |
| Totals | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>n/a</u> | <u>\$323,494.28</u> |

*** Please refer to the disclaimer on Page 1 ***

New Mexico Mortgage Finance Authority
Semi Annual Disclosure Report
Multi Family Housing Revenue Bond
St. Anthony Apartments
2007 Series A&B
12/31/2021

Reserve Requirements

Reserve Fund

| Reserve Fund | Reserve Requirement | Account Balance (Par Amount) |
|-------------------------|----------------------------|---|
| Debt Service Reserve | | \$195,000.00 |
| Mortgage Reserve | None | |
| Operating & Maintenance | See pg. 2 | |
| Totals | n/a | \$195,000.00 |

*** Please refer to the disclaimer on Page 1 ***