

New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 03/31/2024

Indenture : 2023B  
Bond Series: 2023B  
Closing Date: 05/25/2023

2023B Issue Amount \$80,000,000.00

**General Information:**

Bonds Outstanding:	78,600,000
Outstanding FNMA MBS Pool Balance	15,219,280
Outstanding GNMA MBS Pool Balance	63,700,809
Mortgage Rate:	3.63% thru 6.18%
MBS Rate:	FNMA 4.54% thru 5.68%
	GNMA 3.13% thru 5.63%
Servicing & Guarantee Fee:	FNMA: 0.70% GNMA: 0.50%

\*\*\* Please refer to the Disclaimer on Page 7 - 01 \*\*\*

New Mexico Mortgage Finance Authority  
Single Family Mortgage Savers Program Quarterly Report  
As of 03/31/2024

Bond Indenture: 2023 B

Bond Issue: 2023 B

**Detail of the MBS purchase information :****Detail of the Refunded MBS purchase information :**

Pool Type	Pool Number	Purchase Date	MBS Rate	Original Amount	Outstanding As of 03/31/2024
FNMA	BY6672	7/13/23	5.300%	\$174,650.00	\$172,511.12
FNMA	BY6673	7/13/23	5.425%	\$3,628,380.00	\$3,579,975.74
FNMA	BY6674	7/13/23	5.550%	\$1,569,327.00	\$1,556,607.72
FNMA	BY6675	7/13/23	5.675%	\$483,601.00	\$478,917.82
FNMA	BY9372	8/17/23	4.540%	\$157,319.00	\$156,032.08
FNMA	BY9373	8/17/23	5.415%	\$8,511,427.00	\$8,448,496.58
FNMA	BY9374	8/17/23	5.540%	\$833,161.00	\$826,739.04
GNMA	CS7352	7/1/23	3.125%	\$958,313.73	\$945,815.36
GNMA	CS7356	7/1/23	5.625%	\$552,712.52	\$548,057.14
GNMA	CS7358	7/1/23	5.250%	\$4,879,671.51	\$4,834,747.91
GNMA	CS7360	7/1/23	5.500%	\$500,306.88	\$495,798.41
GNMA	CS7362	6/22/23	3.375%	\$595,603.00	\$586,065.83
GNMA	CS7363	6/22/23	3.625%	\$331,398.00	\$327,022.90
GNMA	CS7364	6/22/23	5.250%	\$1,796,206.00	\$1,021,131.68
GNMA	CS7365	6/22/23	5.375%	\$4,132,266.00	\$2,351,189.77
GNMA	CS7368	7/1/23	5.500%	\$2,228,390.99	\$2,209,466.00
GNMA	CS7369	6/22/23	5.500%	\$1,193,705.00	\$679,556.60
GNMA	CS7370	7/1/23	5.625%	\$2,321,559.16	\$2,301,522.98
GNMA	CS7377	7/20/23	3.625%	\$596,775.00	\$589,774.27
GNMA	CS7378	7/20/23	5.250%	\$315,808.00	\$313,027.78
GNMA	CS7379	7/20/23	5.375%	\$8,898,018.61	\$8,684,667.33
GNMA	CS7380	7/20/23	5.500%	\$2,471,665.74	\$2,448,932.53
GNMA	CS7381	7/20/23	5.625%	\$1,183,230.00	\$1,171,570.62
GNMA	CS7385	8/17/23	3.625%	\$252,470.00	\$249,886.48
GNMA	CW3701	8/17/23	4.375%	\$181,191.00	\$179,559.25
GNMA	CW3702	8/17/23	5.375%	\$18,336,865.00	\$7,133,314.25
GNMA	CW3703	8/17/23	5.375%	\$104,582.00	\$103,798.10
GNMA	CW3704	8/17/23	5.375%	\$199,114.00	\$197,650.71
GNMA	CW3705	8/17/23	5.375%	\$11,862,180.00	\$11,471,024.73
GNMA	CW3706	8/17/23	5.500%	\$3,537,371.00	\$1,376,188.17
GNMA	CW3707	11/1/23	5.445%	\$265,263.94	\$264,146.66
GNMA	CW3708	8/17/23	5.625%	\$292,340.00	\$113,768.43
GNMA	CW3720	11/1/23	5.445%	\$9,423,663.40	\$9,380,153.38
GNMA	CW3730	11/1/23	5.445%	\$3,739,019.39	\$3,722,971.53
Total				<u>\$96,507,554.87</u>	<u>\$78,920,088.90</u>

Financial Statement balance includes premium on some pools

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New Mexico Mortgage Finance Authority  
2023 B Single Family Program  
As of 03/31/2024

**Indenture: 2023 B**  
**Bond Series: 2023 B**

List of bonds by Maturity:

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
3/1/24	1 Serial B	2.800%	375,000.00	375,000.00	0.00	0.00
9/1/24	1 Serial B	2.800%	385,000.00	0.00	5,000.00	380,000.00
3/1/25	1 Serial B	2.850%	390,000.00	0.00	5,000.00	385,000.00
9/1/25	1 Serial B	2.850%	400,000.00	0.00	5,000.00	395,000.00
3/1/26	1 Serial B	2.900%	405,000.00	0.00	5,000.00	400,000.00
9/1/26	1 Serial B	2.950%	410,000.00	0.00	5,000.00	405,000.00
3/1/27	1 Serial B	3.000%	420,000.00	0.00	5,000.00	415,000.00
9/1/27	1 Serial B	3.050%	430,000.00	0.00	5,000.00	425,000.00
3/1/28	1 Serial B	3.100%	435,000.00	0.00	5,000.00	430,000.00
9/1/28	1 Serial B	3.150%	450,000.00	0.00	5,000.00	445,000.00
3/1/29	1 Serial B	3.250%	455,000.00	0.00	5,000.00	450,000.00
9/1/29	1 Serial B	3.300%	465,000.00	0.00	5,000.00	460,000.00
3/1/30	1 Serial B	3.350%	475,000.00	0.00	5,000.00	470,000.00
9/1/30	1 Serial B	3.400%	485,000.00	0.00	5,000.00	480,000.00
3/1/31	1 Serial B	3.450%	495,000.00	0.00	5,000.00	490,000.00
9/1/31	1 Serial B	3.500%	505,000.00	0.00	5,000.00	500,000.00
3/1/32	1 Serial B	3.550%	515,000.00	0.00	5,000.00	510,000.00
9/1/32	1 Serial B	3.600%	525,000.00	0.00	5,000.00	520,000.00
3/1/33	1 Serial B	3.650%	540,000.00	0.00	5,000.00	535,000.00
9/1/33	1 Serial B	3.700%	550,000.00	0.00	5,000.00	545,000.00
9/1/35	Term B-1	3.750%	2,340,000.00	0.00	25,000.00	2,315,000.00
9/1/38	Term B-2	4.200%	3,965,000.00	0.00	40,000.00	3,925,000.00
9/1/43	Term B-3	4.550%	8,175,000.00	0.00	90,000.00	8,085,000.00
9/1/48	Term B-4	4.750%	10,715,000.00	0.00	115,000.00	10,600,000.00
9/1/53	Term B-5	4.850%	13,695,000.00	0.00	145,000.00	13,550,000.00
3/1/54	Term B-6	5.500%	32,000,000.00	175,000.00	340,000.00	31,485,000.00
<b>Totals</b>			<b>80,000,000.00</b>	<b>550,000.00</b>	<b>850,000.00</b>	<b>78,600,000.00</b>

\*\*\* Please refer to the Disclaimer on Page # 7-01 \*\*\*

New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 03/31/2024

**Indenture: 2023B**

**Bond Series: 2023B**

List of Unscheduled Special Redemptions:

<b>Call Date</b>	<b>Called Amount</b>	<b>Source</b>
3/1/2024	850,000.00	Excess Revenue After Debt Serv
Totals	<u>850,000.00</u>	

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NEW MEXICO MORTGAGE FINANCE AUTHORITY  
Single Family Program Quarterly Report  
As of 03/31/2024

Indenture : 2023B

Bond Series: 2023B

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligations Fund	\$669,463.18	\$669,463.18	0.000%	Liquid
Negative Arbitrage	Federated Govt. Obligations Fund	\$850,000.00	\$850,000.00	0.000%	Liquid
Rebate Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.000%	Liquid
Special Redemption Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.000%	Liquid
Cost Of Issuance Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.000%	Liquid
Acquisition Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.000%	Liquid
GRAND TOTAL		<u>\$1,519,463.18</u>	<u>\$1,519,463.18</u>		

Equity by Series (2)

Bond Series:		Total Assets	Total Liabilities	Fund Balance
<u>2023B</u>	From consolidated financials	<u>\$82,322,834.68</u>	<u>\$81,263,103.47</u>	<u>\$1,059,731.21</u>

\*\*\* Please refer to the Disclaimer on Page 7 - 01 \*\*\*

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

**Indenture: 2023B**

**Bond Series: 2023B**

**DISCLAIMER**

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