NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on January 30, 2025, at 9:00 a.m., Mountain Time, the New Mexico Mortgage Finance Authority (the “Authority”) will cause a public hearing to be conducted by a member of its staff or a designated agent by teleconference, for and on behalf of itself and the State of New Mexico (the “State”) regarding a proposal by the Authority to issue, under the provisions of the Mortgage Finance Authority Act, being Sections 58-18-1 through 58-18­27, inclusive, and Section 2-12-5, NMSA 1978, as amended (the “Act”), pursuant to a plan of finance, one or more series of tax-exempt multifamily housing revenue debt obligations and related financing agreements (the “Debt Obligations”) for the Project listed below. All members of the public may attend by toll-free teleconference by dialing 1-408-418-9388; Access Code: 2509 241 5471. The public may also attend the hearing by video, by going to the following website:

<https://housing-nm.webex.com/housing-nm/j.php?MTID=m700d9f7f67b2fc9bef8d10d923c720c2>

Access Code: 2509 241 5471

Meeting password: cJfuPFEk623

Proceeds of the Debt Obligations in the aggregate principal amount not to exceed $5,700,000 will be used to finance or refinance costs incurred in connection with the acquisition, construction or rehabilitation of a 60-unit multifamily housing apartment project to be located at 1601 S. Sunset Avenue in Roswell, New Mexico (the “Project”), which will be owned, managed or operated by Synergy Community Development Corporation, a California nonprofit corporation (or an entity related to or affiliated therewith). The Project (or a portion thereof) will be required to be occupied by persons of low and moderate income as determined by the Authority in accordance with the Act and applicable requirements of the Internal Revenue Code of 1986, as amended (the “Code”).

The Authority is authorized to issue the Debt Obligations pursuant to the Act. Following the public hearing, the Authority will consider for adoption one or more resolutions authorizing the issuance of the Debt Obligations to finance the Project. If issued, the Debt Obligations will be special limited obligations of the Authority and will be secured solely by and payable solely from revenues and other amounts pledged pursuant to one or more loan agreements or other financing agreements. The Debt Obligations and the interest thereon will not constitute an indebtedness or a pledge of the faith and credit of the State or any political subdivision thereof.

Comments during the public hearing are invited. The public is invited to attend the hearing telephonically by using the dial-in information provided above and/or to submit written comments to the Authority at its offices located at 7425 Jefferson Street, N.E., Albuquerque, New Mexico 87109 until 5:00 p.m. on January 29, 2025. Individuals and representatives of organizations who desire to present oral testimony during the public hearing are required to state their names, addresses and telephone numbers as well as the organization they represent. Additional information can be obtained from the Authority at its offices or by calling (505) 843-6880. Subsequent to the public hearing, the Governor of the State will consider approving the issuance of the Debt Obligations solely for purposes of the Code.

Date: January 30, 2025

NEW MEXICO MORTGAGE FINANCE AUTHORITY

(Post on New Mexico Mortgage Finance Authority website: January 22, 2025)