

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on December, 8th, 2021, at 9:00 a.m., the New Mexico Mortgage Finance Authority (the "Authority") will cause a public hearing to be conducted by a member of its staff or a designated agent by teleconference, for and on behalf of itself and the State of New Mexico (the "State") regarding a proposal by the Authority that pursuant to the provisions of Sections 58-18-1 through 58-18-27, inclusive, NMSA 1978, as amended (collectively, the "Act"), a plan of finance (the "Plan of Finance") and an indenture or indentures of trust (collectively, the "Indentures"), the Authority issue various series of its federally tax-exempt single family mortgage bonds under Section 143 of the Internal Revenue Code in an aggregate principal amount of not to exceed \$800,000,000 (the "Bonds"). All members of the public may attend by teleconference by dialing 1-844-992-4726; Access Code: 2493 496 7349. The public may also attend the hearing by video, by going to the following website: <https://housing-nm.webex.com/housing-nm/onstage/g.php?MTID=e60ea6aa94f5e081b51d12e9b5b5c12f> . Individuals and representatives of organizations who desire to present oral testimony at the public hearing are requested to state their names at the public hearing, addresses and telephone numbers as well as the organization they represent.

Pursuant to the Plan of Finance, proceeds of the Bonds will be used to provide financing for the purchase of housing by persons of low and moderate income within the State of New Mexico under the Authority's single family mortgage bond program (the "Program") and/or to refund certain outstanding single family mortgage bonds of the Authority. Mortgage loans eligible for purchase under the Program must be loans secured by mortgages constituting liens on single family, owner-occupied housing located in the State of New Mexico. Such mortgage loans are available to low and moderate income individuals throughout the State of New Mexico having family incomes equal to or below the limits established by the Authority for the Program. Mortgage lenders which have been determined by the Authority to be eligible to participate in the Program will be invited to originate qualified mortgage loans for purchase as part of the Program.

The Authority is authorized to issue the Bonds pursuant to the Act. The Bonds will be special limited obligations of the Authority payable solely from amounts derived from or in connection with the Program and from moneys and securities held by the trustee from time to time under the Indentures under which the Bonds are issued. The Bonds and the interest thereon will not constitute a debt or liability of the State or any political subdivision thereof, and neither the State nor any political subdivision thereof will be liable thereon, and in no event will the Bonds or the interest thereon be payable out of any funds or properties other than those of the Authority expressly provided therefor under the Indentures.

Comments at the public hearing are invited. The public is invited to attend the hearing telephonically by using the dial in information provided above and/or submit written comments to the Authority at its offices located at 344 Fourth Street, S.W., Albuquerque, New Mexico 87102 until 5:00 p.m. on December 7th, 2021. Additional information can be obtained from the Authority at its offices or by calling (505) 843-6880. Subsequent to the public hearing, the Governor of the State of New Mexico will consider approving the issuance of the Bonds.

Date: November 30th, 2021

NEW MEXICO MORTGAGE FINANCE AUTHORITY

By: /s/ Isidoro Hernandez, Executive Director/ Chief Executive Officer and Secretary

(Post on New Mexico Mortgage Finance Authority website : November 30th, 2021)