

New Mexico Mortgage Finance Authority
Single Family Quarterly Disclosure Report
As of 09/30/2020

Indenture : 2018B

Bond Series : 2018B

Closing Date: 7/11/2018

2018B Issue Amount	\$ 65,000,000.00
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General Information :

Bonds Outstanding : 60,765,000

Outstanding FNMA MBS Pool Balance	12,755,178
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Outstanding GNMA MBS Pool Balance	45,572,028
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Mortgage Rate : 3.875% thru 4.80%

MBS Rate: FNMA 3.68% thru 4.30%

GNMA 3.38% thru 4.25%

Servicing & Guarantee Fee: GNMA: 0.50% FNMA: 0.70%

*** Please refer to the Disclaimer on Page 7 - 01.***

New Mexico Mortgage Finance Authority
Single Family Mortgage Savers Program Quarterly Report
As of 09/30/2020

Bond Indenture : 2018B

Bond Issue : 2018B

Detail of the MBS purchase information :

Detail of the Refunded MBS purchase information :

<u>Pool Type</u>	<u>Pool Number</u>	<u>Purchase Date</u>	<u>MBS Rate:</u>	<u>Original Amount</u>	<u>Outstanding As of 09/30/2020</u>
FNMA	BK4056	7/11/18	4.050%	1,000,150.64	821,660.23
FNMA	BK6762	7/24/18	3.675%	113,337.00	109,071.86
FNMA	BK6763	7/24/18	4.050%	638,638.00	382,612.45
FNMA	BK6764	7/24/18	4.170%	3,649,355.00	3,518,632.03
FNMA	BK6765	7/24/18	4.300%	411,596.00	396,750.65
FNMA	BK6808	8/27/18	4.050%	157,043.00	151,861.58
FNMA	BK6809	8/27/18	4.175%	8,377,588.00	7,306,204.76
FNMA	BK6810	8/27/18	4.300%	70,639.00	68,384.01
GNMA	BH2984	7/11/18	3.375%	829,798.02	792,690.14
GNMA	BH2985	7/11/18	4.000%	118,494.51	114,116.45
GNMA	BI0741	7/24/18	3.375%	496,830.00	476,269.18
GNMA	BI0742	7/24/18	4.125%	6,243,137.00	5,664,177.54
GNMA	BI0744	7/24/18	4.250%	700,424.00	676,113.76
GNMA	BI0745	7/24/18	4.250%	1,999,599.00	1,739,071.93
GNMA	BI0746	7/24/18	4.250%	1,575,390.00	1,519,915.95
GNMA	BI7347	8/27/18	3.375%	665,730.00	640,067.46
GNMA	BI7348	8/27/18	4.125%	780,807.00	753,998.41
GNMA	BI7349	8/27/18	4.250%	492,234.00	475,418.08
GNMA	BI7350	8/27/18	4.250%	992,500.00	959,229.91
GNMA	BI7351	8/27/18	4.250%	2,951,461.00	2,845,038.58
GNMA	BI7352	8/27/18	4.250%	5,064,103.00	4,639,459.35
GNMA	BI7353	8/27/18	4.250%	6,027,140.00	5,058,831.16
GNMA	BI7354	8/27/18	4.250%	7,080,525.00	6,571,122.30
GNMA	BJ5792	9/25/18	4.250%	180,439.00	174,706.20
GNMA Participation	BG6313	7/11/18	4.250%	85,807.25	82,594.96
GNMA Participation	BH2928	7/11/18	4.250%	379,810.17	365,501.07
GNMA Participation	BH2929	7/11/18	4.250%	1,130,067.58	995,536.14
GNMA Participation	BH2930	7/11/18	4.250%	519,353.96	346,689.48
GNMA Participation	BH2986	7/11/18	4.125%	5,507,329.75	1,728,968.54
GNMA Participation	BH2988	7/11/18	4.250%	783,667.91	692,260.09
GNMA Participation	BH2990	7/11/18	4.250%	541,472.67	521,064.69
GNMA Participation	BI0743	9/25/18	4.250%	251,853.00	135,404.42
GNMA Participation	BI0747	9/25/18	4.250%	4,102,443.00	1,980,384.63
GNMA Participation	BI5245	9/25/18	4.250%	4,485,977.00	2,115,468.35
GNMA Participation	BJ5793	9/25/18	4.250%	3,907,841.22	3,507,928.84
Total	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>72,312,581.68</u>	<u>58,327,205.18</u>

Financial Statement balance includes premium on some pools.

*** Please refer to the Disclaimer on Page # 7 ***

New Mexico Mortgage Finance Authority
2018B Single Family Program
As of 09/30/2020

Indenture : 2018B
Bond Series : 2018B

List of bonds by Maturity :

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>
7/1/19	Serial B	1.700%	365,000.00	360,000.00	5,000.00	0.00
1/1/20	Serial B	1.850%	365,000.00	360,000.00	5,000.00	0.00
7/1/20	Serial B	1.950%	370,000.00	365,000.00	5,000.00	0.00
1/1/21	Serial B	2.050%	375,000.00	0.00	5,000.00	370,000.00
7/1/21	Serial B	2.150%	385,000.00	0.00	5,000.00	380,000.00
1/1/22	Serial B	2.200%	390,000.00	0.00	5,000.00	385,000.00
7/1/22	Serial B	2.250%	395,000.00	0.00	5,000.00	390,000.00
1/1/23	Serial B	2.350%	400,000.00	0.00	5,000.00	395,000.00
7/1/23	Serial B	2.400%	410,000.00	0.00	5,000.00	405,000.00
1/1/24	Serial B	2.550%	415,000.00	0.00	5,000.00	410,000.00
7/1/24	Serial B	2.600%	420,000.00	0.00	5,000.00	415,000.00
1/1/25	Serial B	2.700%	425,000.00	0.00	5,000.00	420,000.00
7/1/25	Serial B	2.750%	435,000.00	0.00	5,000.00	430,000.00
1/1/26	Serial B	2.850%	445,000.00	0.00	5,000.00	440,000.00
7/1/26	Serial B	2.900%	450,000.00	0.00	5,000.00	445,000.00
1/1/27	Serial B	3.000%	455,000.00	0.00	5,000.00	450,000.00
7/1/27	Serial B	3.050%	465,000.00	0.00	5,000.00	460,000.00
1/1/28	Serial B	3.100%	475,000.00	0.00	5,000.00	470,000.00
7/1/28	Serial B	3.150%	485,000.00	0.00	5,000.00	480,000.00
1/1/29	Serial B	3.200%	490,000.00	0.00	5,000.00	485,000.00
7/1/29	Serial B	3.200%	505,000.00	0.00	5,000.00	500,000.00
1/1/30	Serial B	3.300%	510,000.00	0.00	10,000.00	500,000.00
7/1/30	Serial B	3.300%	520,000.00	0.00	10,000.00	510,000.00
7/1/33	Term B	3.500%	3,360,000.00	0.00	40,000.00	3,320,000.00
7/1/38	Term B	3.750%	6,635,000.00	0.00	80,000.00	6,555,000.00
7/1/43	Term B	3.850%	8,300,000.00	0.00	100,000.00	8,200,000.00
7/1/48	Term B	3.900%	10,405,000.00	0.00	130,000.00	10,275,000.00
1/1/49	Premium PAC B	4.000%	26,350,000.00	635,000.00	2,040,000.00	23,675,000.00
Totals			<u>65,000,000.00</u>	<u>1,720,000.00</u>	<u>2,515,000.00</u>	<u>60,765,000.00</u>

Please refer to the disclaimer on Page 7-01

Premium PAC Bond maturing on 1/1/2049 was issued at 105.530%

New Mexico Mortgage Finance Authority
Single Family Quarterly Disclosure Report
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Indenture : 2018B
Bond Series : 2018B

List of Unscheduled Special Redemptions :

<u>Call Date</u>	<u>Call Amount</u>	<u>Source</u>
1/1/2019	545,000.00	Excess Revune
4/1/2019	130,000.00	Excess Revune
7/1/2019	75,000.00	Excess Revune
10/1/2019	110,000.00	Excess Revune
1/1/2020	410,000.00	Excess Revune
4/1/2020	530,000.00	Excess Revune
7/1/2020	715,000.00	Excess Revune
Totals	<u><u>2,515,000.00</u></u>	

*** Please refer to the Disclaimer on Page # 7-01***

NEW MEXICO MORTGAGE FINANCE AUTHORITY
Single Family Program Quarterly Report
As of 09/30/2020

Page # 6-01

Indenture : 2018B

Bond Series: 2018B

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligatiions Fund	\$984,680.37	\$984,680.37	0.010%	Liquid
Revenue Fund		\$0.00	\$0.00		
	Sub-Total	\$984,680.37	\$984,680.37		
Negative Arbitrage	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
Rebate Fund	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
Special Redemption Fund	Federated Govt. Obligatiions Fund	\$2,560,000.00	\$2,560,000.00	0.010%	Liquid
Cost of Issuance	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
Loan Acquisition Fund	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
	GRAND TOTAL	\$3,544,680.37	\$3,544,680.37		
Equity by Series: (2)		Total	Fund		
Bond Series:	Total Assets	Liabilities	Balance		
2018B	\$63,131,958.63	\$62,610,891.70	\$521,066.93		

*** Please refer to disclaimer on Page 7-01***

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

NEW MEXICO MORTGAGE FINANCE AUTHORITY
Single Family Programs Quarterly Report
As of 09/30/2020

Indenture: 2018 B
Bond Series: 2018 B

DISCLAIMER

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