

New Mexico Mortgage Finance Authority
Single Family Quarterly Disclosure Report
As of 09/30/2020

Indenture : 2019A

Bond Series : 2019A

Closing Date: 2/21/2019

2019A Issue Amount	\$	70,000,000.00
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General Information :

Bonds Outstanding : 65,580,000

Outstanding FNMA MBS Pool Balance	10,190,382
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Outstanding GNMA MBS Pool Balance	53,526,977
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Mortgage Rate : 4.125% thru 5.13%

MBS Rate: FNMA 4.18% thru 4.55%

GNMA 3.63% thru 4.63%

Servicing & Guarantee Fee: GNMA: 0.50% FNMA: 0.70%

*** Please refer to the Disclaimer on Page 7 - 01.***

New Mexico Mortgage Finance Authority
Single Family Mortgage Savers Program Quarterly Report
As of 09/30/2020

Bond Indenture : 2019A

Bond Issue : 2019A

Detail of the MBS purchase information :

Detail of the Refunded MBS purchase information :

<u>Pool Type</u>	<u>Pool Number</u>	<u>Purchase Date</u>	<u>MBS Rate:</u>	<u>Original Amount</u>	<u>Outstanding As of 09/30/2020</u>
FNMA	BN5099	2/26/19	4.425%	1,686,848.00	1,224,184.53
FNMA	BN5100	2/26/19	4.550%	2,030,837.00	1,976,731.99
FNMA	BN7289	3/26/19	4.175%	2,598,543.00	2,525,876.07
FNMA	BN7290	3/26/19	4.300%	170,514.00	161,080.69
FNMA	BN7291	3/26/19	4.425%	856,127.00	668,606.32
FNMA	BN7329	4/11/19	4.175%	2,607,540.00	2,301,234.32
FNMA	BN7330	4/11/19	4.425%	227,848.00	223,084.66
FNMA	BN7346	4/25/19	4.175%	1,135,435.00	1,109,583.13
GNMA	BL6046	2/26/19	4.625%	10,814,399.00	8,673,794.80
GNMA	BL8050	3/26/19	3.625%	227,769.00	221,792.22
GNMA	BL8051	3/26/19	3.875%	497,574.00	484,303.21
GNMA	BL8052	3/26/19	4.125%	114,285.00	109,964.63
GNMA	BL8053	3/26/19	4.250%	4,135,347.00	4,033,884.63
GNMA	BL8054	3/26/19	4.250%	3,997,755.00	1,867,632.43
GNMA	BL8055	3/26/19	4.500%	5,045,826.00	4,279,069.04
GNMA	BL8056	3/26/19	4.625%	1,151,976.00	1,124,922.85
GNMA	BM4153	4/11/19	3.875%	435,549.00	424,079.33
GNMA	BM4154	4/11/19	4.250%	1,036,438.00	822,533.57
GNMA	BM4155	4/11/19	4.250%	1,216,353.00	1,188,146.81
GNMA	BM4156	4/11/19	4.250%	2,032,196.00	1,982,269.54
GNMA	BM4157	4/11/19	4.250%	3,012,399.00	2,765,525.26
GNMA	BM4158	4/11/19	4.250%	4,289,894.00	4,190,420.36
GNMA	BM4159	4/11/19	4.500%	755,394.00	738,836.24
GNMA	BM4160	4/11/19	4.625%	332,957.00	326,018.61
GNMA	BM4225	4/25/19	3.875%	192,345.00	187,736.17
GNMA	BM4226	4/25/19	4.000%	170,623.00	166,632.55
GNMA	BM4227	4/25/19	4.125%	552,702.00	539,207.65
GNMA	BM4229	4/25/19	4.250%	122,735.00	120,025.19
GNMA	BM4232	4/25/19	4.250%	4,515,671.00	4,222,758.59
GNMA	BM4233	4/25/19	4.500%	313,542.00	306,867.45
GNMA Participation	BL5957	2/28/19	4.500%	3,441,226.47	3,356,746.25

GNMA Participation	BL6043	2/28/19	4.500%	134,482.27	130,865.45
GNMA Participation	BL6045	2/28/19	4.500%	4,640,636.84	4,184,308.73
GNMA Participation	BM4228	4/25/19	4.250%	149,048.00	75,245.36
GNMA Participation	BM4230	4/25/19	4.250%	90,333.00	45,635.67
GNMA Participation	BM4231	4/25/19	4.250%	3,240,625.00	1,636,499.69
GNMA Participation	BM4262	5/19/19	4.250%	8,856,106.00	4,310,478.28
GNMA Participation	BM4263	5/16/19	4.250%	1,999,320.00	1,010,776.58
Total	<u>n/a</u>	<u>n/a</u>	<u>n/a</u>	<u>64,493,766.58</u>	<u>63,717,358.85</u>

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Financial Statement balance includes premium on some pools.

*** Please refer to the Disclaimer on Page # 7 ***

**New Mexico Mortgage Finance Authority
2019A Single Family Program
As of 09/30/2020**

Indenture : 2019A
Bond Series : 2019A

List of bonds by Maturity :

<u>Maturity Date</u>	<u>Bond Type</u>	<u>Interest Rate</u>	<u>Original Amount</u>	<u>Principal Matured</u>	<u>Principal Redemptions</u>	<u>Principal Outstanding</u>
1/1/20	Serial A	1.700%	385,000.00	385,000.00	0.00	0.00
7/1/20	Serial A	1.800%	390,000.00	385,000.00	5,000.00	0.00
1/1/21	Serial A	1.850%	395,000.00	0.00	10,000.00	385,000.00
7/1/21	Serial A	1.850%	405,000.00	0.00	10,000.00	395,000.00
1/1/22	Serial A	2.000%	410,000.00	0.00	15,000.00	395,000.00
7/1/22	Serial A	2.050%	415,000.00	0.00	15,000.00	400,000.00
1/1/23	Serial A	2.150%	415,000.00	0.00	15,000.00	400,000.00
7/1/23	Serial A	2.200%	425,000.00	0.00	15,000.00	410,000.00
1/1/24	Serial A	2.250%	430,000.00	0.00	15,000.00	415,000.00
7/1/24	Serial A	2.300%	440,000.00	0.00	15,000.00	425,000.00
1/1/25	Serial A	2.400%	445,000.00	0.00	15,000.00	430,000.00
7/1/25	Serial A	2.450%	455,000.00	0.00	15,000.00	440,000.00
1/1/26	Serial A	2.550%	455,000.00	0.00	15,000.00	440,000.00
7/1/26	Serial A	2.600%	465,000.00	0.00	15,000.00	450,000.00
1/1/27	Serial A	2.700%	475,000.00	0.00	25,000.00	450,000.00
7/1/27	Serial A	2.750%	485,000.00	0.00	25,000.00	460,000.00
1/1/28	Serial A	2.800%	490,000.00	0.00	25,000.00	465,000.00
7/1/28	Serial A	2.850%	500,000.00	0.00	30,000.00	470,000.00
1/1/29	Serial A	3.000%	510,000.00	0.00	30,000.00	480,000.00
7/1/29	Serial A	3.000%	515,000.00	0.00	30,000.00	485,000.00
1/1/30	Serial A	3.100%	530,000.00	0.00	30,000.00	500,000.00
7/1/30	Serial A	3.100%	540,000.00	0.00	30,000.00	510,000.00
1/1/31	Serial A	3.200%	550,000.00	0.00	30,000.00	520,000.00
7/1/31	Serial A	3.200%	560,000.00	0.00	30,000.00	530,000.00
7/1/34	Term D	3.450%	3,610,000.00	0.00	145,000.00	3,465,000.00
7/1/39	Term D	3.850%	7,180,000.00	0.00	305,000.00	6,875,000.00
7/1/49	Term D	4.000%	19,625,000.00	0.00	815,000.00	18,810,000.00
1/1/50	Premium PAC D	4.250%	28,500,000.00	415,000.00	1,510,000.00	26,575,000.00
Totals			<u>70,000,000.00</u>	<u>1,185,000.00</u>	<u>3,235,000.00</u>	<u>65,580,000.00</u>

Please refer to the disclaimer on Page 7-01

Premium PAC Bond maturing on 1/1/2050 was issued at 107.541%

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Bond Series : 2019A

List of Unscheduled Special Redemptions :

<u>Call Date</u>	<u>Call Amount</u>	<u>Source</u>
7/1/2019	250,000.00	Excess Revenue
10/1/2019	170,000.00	Excess Revenue
1/1/2020	815,000.00	Excess Revenue
4/1/2020	930,000.00	Excess Revenue
7/1/2020	1,070,000.00	Excess Revenue
Totals	<u><u>3,235,000.00</u></u>	

*** Please refer to the Disclaimer on Page # 7-01***

NEW MEXICO MORTGAGE FINANCE AUTHORITY
Single Family Program Quarterly Report
As of 09/30/2020

Page # 6-01

Indenture : 2019A

Bond Series: 2019A

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligatiions Fund	\$1,512,463.47	\$1,512,463.47	0.010%	Liquid
Revenue Fund		\$0.00	\$0.00		
	Sub-Total	\$1,512,463.47	\$1,512,463.47		
Negative Arbitrage	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
Rebate Fund	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
Special Redemption Fund	Federated Govt. Obligatiions Fund	\$1,425,000.00	\$1,425,000.00	0.010%	Liquid
Cost of Issuance	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
Loan Acquisition Fund	Federated Govt. Obligatiions Fund	\$0.00	\$0.00	0.010%	Liquid
	GRAND TOTAL	\$2,937,463.47	\$2,937,463.47		
Equity by Series: (2)		Total Assets	Total Liabilities	Fund Balance	
Bond Series:					
2019A		\$68,067,612.25	\$68,174,702.53	(\$107,090.28)	

*** Please refer to disclaimer on Page 7-01***

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

NEW MEXICO MORTGAGE FINANCE AUTHORITY
Single Family Programs Quarterly Report
As of 09/30/2020

Indenture: 2019 A
Bond Series: 2019 A

DISCLAIMER

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