

New Mexico Mortgage Finance Authority
Single Family Quarterly Disclosure Report
As of 06/30/2021

Indenture : 2012A
Bond Series: 2012A
Closing Date: 06/19/2012

2012A Issue Amount \$40,000,000.00

General Information:

Bonds Outstanding:	10,560,000
Outstanding FNMA MBS Pool Balance	616,053
Outstanding GNMA MBS Pool Balance	9,702,631
Mortgage Rate:	3.50% thru 5.50%
MBS Rate:	FNMA 3.28% thru 3.90%
	GNMA 3.00% thru 5.00%
Servicing & Guarantee Fee:	FNMA: 0.60% GNMA: 0.50%

*** Please refer to the Disclaimer on Page 7 - 01 ***

New Mexico Mortgage Finance Authority
Single Family Mortgage Savers Program Quarterly Report
As of 06/30/2021

Bond Indenture: 2012 A

Bond Issue: 2012 A

Detail of the MBS purchase information :**Detail of the Refunded MBS purchase information :**

Pool Type	Pool Number	Purchase Date	MBS Rate	Original Amount	Outstanding As of 06/30/2021
FNMA	AP0114	7/13/12	3.900%	\$155,588.00	\$106,769.95
FNMA	AP8402	9/14/12	3.275%	\$222,266.00	\$180,584.13
FNMA	AP8403	9/14/12	3.525%	\$825,779.00	\$328,698.49
GNMA	792969	7/1/12	3.500%	\$730,844.68	\$160,165.44
GNMA	792981	7/1/12	4.000%	\$749,485.96	\$197,544.55
GNMA	792983	7/1/12	5.000%	\$77,463.15	\$8,067.44
GNMA	793244	7/1/12	3.500%	\$615,493.70	\$86,929.18
GNMA	AA0323	7/1/12	3.250%	\$529,271.86	\$123,424.51
GNMA	AA0325	7/1/12	4.000%	\$698,377.74	\$165,524.91
GNMA	AA0511	6/20/12	3.250%	\$4,271,348.00	\$176,282.47
GNMA	AA0512	6/20/12	4.000%	\$2,429,422.00	\$430,595.62
GNMA	AA0513	6/20/12	4.500%	\$1,580,474.00	\$557,286.24
GNMA	AA0659	7/13/12	3.250%	\$4,111,230.00	\$1,217,489.27
GNMA	AA0660	7/13/12	3.500%	\$169,364.00	\$0.00
GNMA	AA0661	7/13/12	3.500%	\$244,375.00	\$135,594.66
GNMA	AA0662	7/13/12	4.000%	\$2,052,445.00	\$442,125.17
GNMA	AA0663	7/13/12	4.000%	\$163,661.00	\$0.00
GNMA	AA0664	7/13/12	4.500%	\$2,283,864.00	\$47,382.12
GNMA	AB1335	8/15/12	3.250%	\$3,050,778.00	\$995,559.09
GNMA	AB1336	8/15/12	3.500%	\$1,847,035.00	\$394,077.21
GNMA	AB1337	8/15/12	4.000%	\$952,951.00	\$132,839.70
GNMA	AB1338	8/15/12	4.000%	\$1,732,183.00	\$129,458.58
GNMA	AB1339	8/15/12	4.500%	\$1,481,391.00	\$294,914.29
GNMA	AB1523	9/14/12	3.250%	\$2,245,708.00	\$477,433.81
GNMA	AB1524	9/14/12	3.250%	\$147,283.00	\$0.00
GNMA	AB1525	9/14/12	3.500%	\$2,140,544.00	\$438,108.54
GNMA	AB1526	9/14/12	4.000%	\$367,592.00	\$83,141.39
GNMA	AB1527	9/14/12	4.000%	\$2,157,003.00	\$477,456.20
GNMA	AB1528	9/14/12	4.500%	\$479,285.00	\$157,191.25
GNMA	AB1743	1/1/13	3.250%	\$1,382,343.62	\$138,638.63
GNMA	AB1744	10/15/12	3.250%	\$678,073.00	\$245,898.82
GNMA	AB1745	10/15/12	3.500%	\$1,295,505.00	\$354,813.48
GNMA	AB1746	10/15/12	3.750%	\$806,495.00	\$92,960.45
GNMA	AB1747	10/15/12	4.000%	\$2,271,809.00	\$214,598.34
GNMA	AB1982	1/23/13	3.250%	\$923,168.37	\$477,584.34
GNMA	AB1986	1/23/13	4.000%	\$382,207.19	\$168,493.92
GNMA	AC7719	1/23/13	3.000%	\$850,575.12	\$332,571.67
GNMA	AC7721	1/23/13	3.250%	\$107,564.61	\$54,912.46
GNMA	AC8071	1/23/13	3.000%	\$939,858.54	\$293,567.53
Total				<u><u>\$48,150,105.54</u></u>	<u><u>\$10,318,683.85</u></u>

Financial Statement balance includes premium on some pools

*** Please refer to the Disclaimer on Page # 7 ***

New Mexico Mortgage Finance Authority
2012A Single Family Program
As of 06/30/2021

Indenture: 2012A
Bond Series: 2012A

List of bonds by Maturity:

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
3/1/13	1 Serial A	.375%	160,000.00	160,000.00	0.00	0.00
9/1/13	1 Serial A	.500%	380,000.00	365,000.00	15,000.00	0.00
3/1/14	1 Serial A	.700%	380,000.00	355,000.00	25,000.00	0.00
9/1/14	1 Serial A	.850%	385,000.00	330,000.00	55,000.00	0.00
3/1/15	1 Serial A	1.000%	395,000.00	335,000.00	60,000.00	0.00
9/1/15	1 Serial A	1.150%	395,000.00	325,000.00	70,000.00	0.00
3/1/16	1 Serial A	1.200%	405,000.00	315,000.00	90,000.00	0.00
9/1/16	1 Serial A	1.300%	410,000.00	315,000.00	95,000.00	0.00
3/1/17	1 Serial A	1.400%	420,000.00	310,000.00	110,000.00	0.00
9/1/17	1 Serial A	1.500%	425,000.00	305,000.00	120,000.00	0.00
3/1/18	1 Serial A	1.800%	430,000.00	285,000.00	145,000.00	0.00
9/1/18	1 Serial A	1.875%	435,000.00	275,000.00	160,000.00	0.00
3/1/19	1 Serial A	2.100%	440,000.00	265,000.00	175,000.00	0.00
9/1/19	1 Serial A	2.150%	445,000.00	255,000.00	190,000.00	0.00
3/1/20	1 Serial A	2.350%	335,000.00	235,000.00	100,000.00	0.00
9/1/20	1 Serial A	2.400%	335,000.00	225,000.00	110,000.00	0.00
3/1/21	1 Serial A	2.600%	340,000.00	190,000.00	150,000.00	0.00
9/1/21	1 Serial A	2.650%	345,000.00	0.00	175,000.00	170,000.00
3/1/22	1 Serial A	2.850%	355,000.00	0.00	185,000.00	170,000.00
9/1/22	1 Serial A	2.850%	355,000.00	0.00	190,000.00	165,000.00
3/1/23	1 Serial A	3.000%	360,000.00	0.00	195,000.00	165,000.00
9/1/23	1 Serial A	3.000%	360,000.00	0.00	195,000.00	165,000.00
3/1/24	1 Serial A	3.125%	365,000.00	0.00	195,000.00	170,000.00
9/1/24	1 Serial A	3.125%	380,000.00	0.00	215,000.00	165,000.00
9/1/27	Term A-1	3.500%	2,430,000.00	0.00	1,315,000.00	1,115,000.00
9/1/32	Term A-2	3.800%	4,725,000.00	0.00	2,585,000.00	2,140,000.00
9/1/42	Term A-3	4.125%	13,540,000.00	0.00	7,415,000.00	6,125,000.00
3/1/43	Term A-5	4.250%	10,270,000.00	30,000.00	10,230,000.00	10,000.00
Totals			40,000,000.00	4,875,000.00	24,565,000.00	10,560,000.00

*** Please refer to the Disclaimer on Page # 7-01 ***

New Mexico Mortgage Finance Authority
Single Family Quarterly Disclosure Report
As of 06/30/2021

Indenture: 2012A
Bond Series: 2012A

List of Unscheduled Special Redemptions:

Call Date	Called Amount	Source
3/1/2013	860,000.00	Excess Revenue After Debt Serv
6/1/2013	455,000.00	Excess Revenue After Debt Serv
9/1/2013	715,000.00	Excess Revenue After Debt Serv
12/1/2013	435,000.00	Excess Revenue After Debt Serv
3/1/2014	1,500,000.00	Excess Revenue After Debt Serv
6/1/2014	980,000.00	Excess Revenue After Debt Serv
9/1/2014	740,000.00	Excess Revenue After Debt Serv
12/1/2014	245,000.00	Excess Revenue After Debt Serv
3/1/2015	535,000.00	Excess Revenue After Debt Serv
6/1/2015	1,220,000.00	Excess Revenue After Debt Serv
9/1/2015	920,000.00	Excess Revenue After Debt Serv
12/1/2015	790,000.00	Excess Revenue After Debt Serv
3/1/2016	675,000.00	Excess Revenue After Debt Serv
9/1/2016	1,535,000.00	Excess Revenue After Debt Serv
12/1/2016	270,000.00	Excess Revenue After Debt Serv
3/1/2017	885,000.00	Excess Revenue After Debt Serv
6/1/2017	250,000.00	Excess Revenue After Debt Serv
9/1/2017	470,000.00	Excess Revenue After Debt Serv
12/1/2017	1,210,000.00	Excess Revenue After Debt Serv
3/1/2018	370,000.00	Excess Revenue After Debt Serv
6/1/2018	405,000.00	Excess Revenue After Debt Serv
9/1/2018	845,000.00	Excess Revenue After Debt Serv
12/1/2018	560,000.00	Excess Revenue After Debt Serv
3/1/2019	485,000.00	Excess Revenue After Debt Serv
6/1/2019	365,000.00	Excess Revenue After Debt Serv
9/1/2019	315,000.00	Excess Revenue After Debt Serv
12/1/2019	410,000.00	Excess Revenue After Debt Serv
3/1/2020	660,000.00	Excess Revenue After Debt Serv
6/1/2020	550,000.00	Excess Revenue After Debt Serv
9/1/2020	1,915,000.00	Excess Revenue After Debt Serv
12/1/2020	1,200,000.00	Excess Revenue After Debt Serv
3/1/2021	835,000.00	Excess Revenue After Debt Serv
6/1/2021	960,000.00	Excess Revenue After Debt Serv
Totals	<u>24,565,000.00</u>	

*** Please refer to the Disclaimer on Page # 7-01 ***

NEW MEXICO MORTGAGE FINANCE AUTHORITY
Single Family Program Quarterly Report
As of 06/30/2021

Indenture : 2012A

Bond Series: 2012A

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligations Fund	\$887,681.94	\$887,681.94	0.025%	Liquid
Negative Arbitrage	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Rebate Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Special Redemption Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Cost Of Issuance Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Acquisition Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
GRAND TOTAL		<u>\$887,681.94</u>	<u>\$887,681.94</u>		

Equity by Series (2)

Bond Series:		Total Assets	Total Liabilities	Fund Balance
<u>2012A</u>	From consolidated financials	<u>\$11,369,637.36</u>	<u>\$10,697,241.12</u>	<u>\$672,396.24</u>

*** Please refer to the Disclaimer on Page 7 - 01 ***

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

Indenture: 2012A
Bond Series: 2012A

DISCLAIMER

All information contained herein is obtained from sources believed to be accurate and reliable. Refer to the Official Statement and operative documents of each series for complete information on that issue. Because of the possibility of human and mechanical error as well as other factors, such information is provided "as is" without warranty of any kind and, in particular, no representation or warranty, expressed or implied, is made nor to be inferred as to the accuracy, timeliness or completeness, of any such information. Under no circumstances shall New Mexico Mortgage Finance Authority have any liability to any person or entity for (a) any loss or damage in whole or part caused by, resulting from, or relating to any error (neglect or otherwise) or other circumstances involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if New Mexico Mortgage Finance Authority is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.