

New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 06/30/2021

Indenture : 2018C  
Bond Series: 2018C  
Closing Date: 09/18/2018

2018C Issue Amount \$75,000,000.00

**General Information:**

Bonds Outstanding:	60,720,000
Outstanding FNMA MBS Pool Balance	9,742,490
Outstanding GNMA MBS Pool Balance	46,095,407
Mortgage Rate:	3.88% thru 4.88%
MBS Rate:	FNMA 3.68% thru 4.18%
	GNMA 3.38% thru 4.38%
Servicing & Guarantee Fee:	FNMA: 0.70%    GNMA: 0.50%

\*\*\* Please refer to the Disclaimer on Page 7 - 01 \*\*\*

New Mexico Mortgage Finance Authority  
Single Family Mortgage Savers Program Quarterly Report  
As of 06/30/2021

Bond Indenture: 2018 C

Bond Issue: 2018 C

**Detail of the MBS purchase information :****Detail of the Refunded MBS purchase information :**

Pool Type	Pool Number	Purchase Date	MBS Rate	Original Amount	Outstanding As of 06/30/2021
FNMA	BN0058	9/25/18	3.675%	\$60,800.00	\$57,933.44
FNMA	BN0059	9/25/18	4.050%	\$206,625.00	\$197,480.12
FNMA	BN0060	9/25/18	4.175%	\$4,391,557.00	\$2,290,190.32
FNMA	BN0111	10/25/18	3.675%	\$141,109.00	\$0.00
FNMA	BN0112	10/25/18	4.050%	\$3,461,158.00	\$2,239,370.17
FNMA	BN0113	10/25/18	4.175%	\$881,516.00	\$460,936.63
FNMA	BN2326	11/26/18	3.675%	\$363,186.00	\$245,393.06
FNMA	BN2327	11/26/18	4.050%	\$4,683,585.00	\$3,087,947.12
FNMA	BN2328	11/26/18	4.175%	\$1,675,954.00	\$1,163,239.56
GNMA	BI0743	9/1/18	4.250%	\$111,339.82	\$106,355.61
GNMA	BI0747	9/1/18	4.250%	\$1,813,480.06	\$1,398,416.44
GNMA	BI5245	9/1/18	4.250%	\$1,982,574.67	\$1,462,926.90
GNMA	BJ5790	9/25/18	3.375%	\$235,195.00	\$222,601.09
GNMA	BJ5791	9/25/18	4.125%	\$2,829,393.00	\$2,345,464.67
GNMA	BJ5793	9/25/18	4.250%	\$3,110,551.78	\$2,451,365.74
GNMA	BJ5794	9/25/18	4.250%	\$4,088,443.00	\$3,435,471.27
GNMA	BJ5795	9/25/18	4.250%	\$4,498,545.00	\$3,612,710.57
GNMA	BK0684	10/25/18	3.375%	\$529,269.00	\$379,406.43
GNMA	BK0685	10/25/18	4.125%	\$1,028,308.00	\$355,442.18
GNMA	BK0686	10/25/18	4.125%	\$1,105,078.00	\$580,084.25
GNMA	BK0687	10/25/18	4.125%	\$1,395,512.00	\$648,905.60
GNMA	BK0688	10/25/18	4.125%	\$2,584,614.00	\$849,170.34
GNMA	BK0689	10/25/18	4.125%	\$3,229,048.00	\$2,138,209.33
GNMA	BK0690	10/25/18	4.125%	\$4,877,026.00	\$3,418,185.57
GNMA	BK0691	10/25/18	4.250%	\$4,743,522.00	\$3,827,978.40
GNMA	BK5430	11/26/18	3.375%	\$672,560.00	\$639,880.74
GNMA	BK5431	11/26/18	4.125%	\$1,996,263.00	\$1,910,177.26
GNMA	BK5432	11/26/18	4.125%	\$2,022,817.00	\$1,270,195.93
GNMA	BK5433	11/26/18	4.125%	\$2,215,400.00	\$1,037,169.40
GNMA	BK5434	11/26/18	4.125%	\$4,012,835.00	\$3,225,218.47
GNMA	BK5435	11/26/18	4.125%	\$5,957,420.00	\$5,075,930.64
GNMA	BK5436	11/26/18	4.125%	\$420,855.00	\$402,897.08
GNMA	BK5437	11/26/18	4.250%	\$1,437,056.00	\$887,044.45
GNMA	BK5438	11/26/18	4.375%	\$814,864.00	\$780,774.73
GNMA	BL0373	12/20/18	4.125%	\$699,051.00	\$540,162.02
GNMA	BL0374	12/20/18	4.375%	\$701,316.00	\$434,260.61
GNMA	BL0377	12/20/18	4.125%	\$1,119,407.59	\$780,030.35
GNMA	BL0379	12/20/18	4.375%	\$2,602,675.04	\$1,878,970.46
Total				<b>\$78,699,908.96</b>	<b>\$55,837,896.95</b>

Financial Statement balance includes premium on some pools

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New Mexico Mortgage Finance Authority  
2018C Single Family Program  
As of 06/30/2021

**Indenture: 2018C**  
**Bond Series: 2018C**

List of bonds by Maturity:

Maturity Date	Bond Type	Interest Rate	Original Amount	Principal Matured	Principal Redemptions	Principal Outstanding
7/1/19	1 Serial C	1.550%	480,000.00	480,000.00	0.00	0.00
1/1/20	1 Serial C	1.750%	420,000.00	420,000.00	0.00	0.00
7/1/20	1 Serial C	1.850%	425,000.00	425,000.00	0.00	0.00
1/1/21	1 Serial C	1.900%	435,000.00	430,000.00	5,000.00	0.00
7/1/21	1 Serial C	1.950%	440,000.00	0.00	70,000.00	370,000.00
1/1/22	1 Serial C	2.050%	445,000.00	0.00	80,000.00	365,000.00
7/1/22	1 Serial C	2.100%	450,000.00	0.00	80,000.00	370,000.00
1/1/23	1 Serial C	2.200%	460,000.00	0.00	80,000.00	380,000.00
7/1/23	1 Serial C	2.250%	465,000.00	0.00	80,000.00	385,000.00
1/1/24	1 Serial C	2.400%	470,000.00	0.00	85,000.00	385,000.00
7/1/24	1 Serial C	2.400%	480,000.00	0.00	85,000.00	395,000.00
1/1/25	1 Serial C	2.550%	485,000.00	0.00	85,000.00	400,000.00
7/1/25	1 Serial C	2.600%	495,000.00	0.00	85,000.00	410,000.00
1/1/26	1 Serial C	2.750%	500,000.00	0.00	90,000.00	410,000.00
7/1/26	1 Serial C	2.800%	515,000.00	0.00	90,000.00	425,000.00
1/1/27	1 Serial C	2.950%	520,000.00	0.00	90,000.00	430,000.00
7/1/27	1 Serial C	2.950%	535,000.00	0.00	95,000.00	440,000.00
1/1/28	1 Serial C	3.050%	540,000.00	0.00	100,000.00	440,000.00
7/1/28	1 Serial C	3.050%	550,000.00	0.00	100,000.00	450,000.00
1/1/29	1 Serial C	3.150%	565,000.00	0.00	100,000.00	465,000.00
7/1/29	1 Serial C	3.200%	575,000.00	0.00	105,000.00	470,000.00
1/1/30	1 Serial C	3.250%	585,000.00	0.00	110,000.00	475,000.00
7/1/30	1 Serial C	3.300%	595,000.00	0.00	110,000.00	485,000.00
7/1/33	Term C-1	3.500%	3,875,000.00	0.00	570,000.00	3,305,000.00
7/1/38	Term C-2	3.750%	7,670,000.00	0.00	1,120,000.00	6,550,000.00
7/1/43	Term C-3	3.875%	9,625,000.00	0.00	1,410,000.00	8,215,000.00
7/1/48	Term C-5	4.000%	12,100,000.00	0.00	1,760,000.00	10,340,000.00
1/1/49	Term C-6	4.000%	30,300,000.00	985,000.00	4,955,000.00	24,360,000.00
<b>Totals</b>			<b>75,000,000.00</b>	<b>2,740,000.00</b>	<b>11,540,000.00</b>	<b>60,720,000.00</b>

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New Mexico Mortgage Finance Authority  
Single Family Quarterly Disclosure Report  
As of 06/30/2021

**Indenture: 2018C**

**Bond Series: 2018C**

List of Unscheduled Special Redemptions:

Call Date	Called Amount	Source
1/1/2019	10,000.00	Excess Revenue After Debt Serv
4/1/2019	230,000.00	Excess Revenue After Debt Serv
7/1/2019	110,000.00	Excess Revenue After Debt Serv
10/1/2019	200,000.00	Excess Revenue After Debt Serv
1/1/2020	580,000.00	Excess Revenue After Debt Serv
4/1/2020	220,000.00	Excess Revenue After Debt Serv
7/1/2020	1,205,000.00	Excess Revenue After Debt Serv
10/1/2020	1,505,000.00	Excess Revenue After Debt Serv
1/1/2021	3,705,000.00	Excess Revenue After Debt Serv
4/1/2021	3,775,000.00	Excess Revenue After Debt Serv
Totals	<u>11,540,000.00</u>	

\*\*\* Please refer to the Disclaimer on Page # 7-01 \*\*\*

NEW MEXICO MORTGAGE FINANCE AUTHORITY  
Single Family Program Quarterly Report  
As of 06/30/2021

Indenture : 2018C

Bond Series: 2018C

List of Outstanding Investments by Fund:

Fund	Investment	Par Value	Carry Value Investment Amount (1)	Coupon Rate	Maturity Date
Revenue Fund	Federated Govt. Obligations Fund	\$2,632,875.02	\$2,632,875.02	0.025%	Liquid
Negative Arbitrage	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Rebate Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Special Redemption Fund	Federated Govt. Obligations Fund	\$3,900,000.00	\$3,900,000.00	0.025%	Liquid
Cost Of Issuance Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
Acquisition Fund	Federated Govt. Obligations Fund	\$0.00	\$0.00	0.025%	Liquid
GRAND TOTAL		<u>\$6,532,875.02</u>	<u>\$6,532,875.02</u>		

Equity by Series (2)

Bond Series:		Total Assets	Total Liabilities	Fund Balance
<u>2018C</u>	From consolidated financials	<u>\$63,527,250.47</u>	<u>\$63,439,116.55</u>	<u>\$88,133.92</u>

\*\*\* Please refer to the Disclaimer on Page 7 - 01 \*\*\*

(1) General Ledger carry value for investments purchased at a premium or discount is based on straight line amortization in accordance with the Bond Resolution.

(2) Total assets, liabilities and fund balance reflect the Authority's financial position which may include assets and liabilities not detailed in this disclosure. Investments purchased at a premium or discount are amortized by the effective interest method for financial accounting purposes.

**Indenture: 2018C**

**Bond Series: 2018C**

#### **DISCLAIMER**

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